

2014

Amman Stock Exchange  
Monthly Performance Round-up August

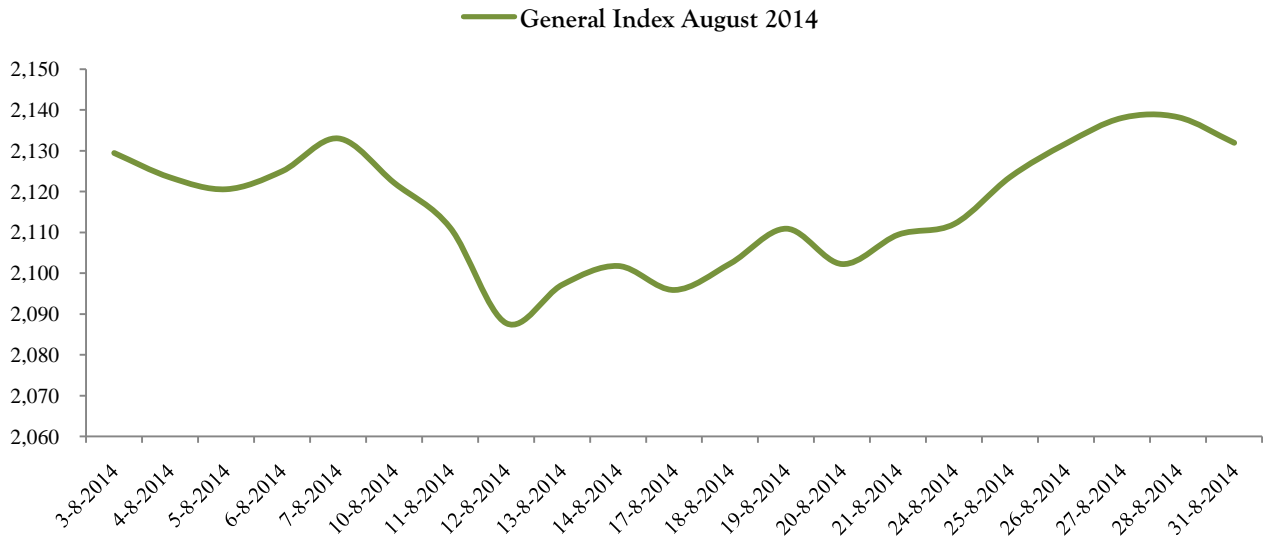


September 23<sup>rd</sup>, 2014

### General Free Float Index Performance

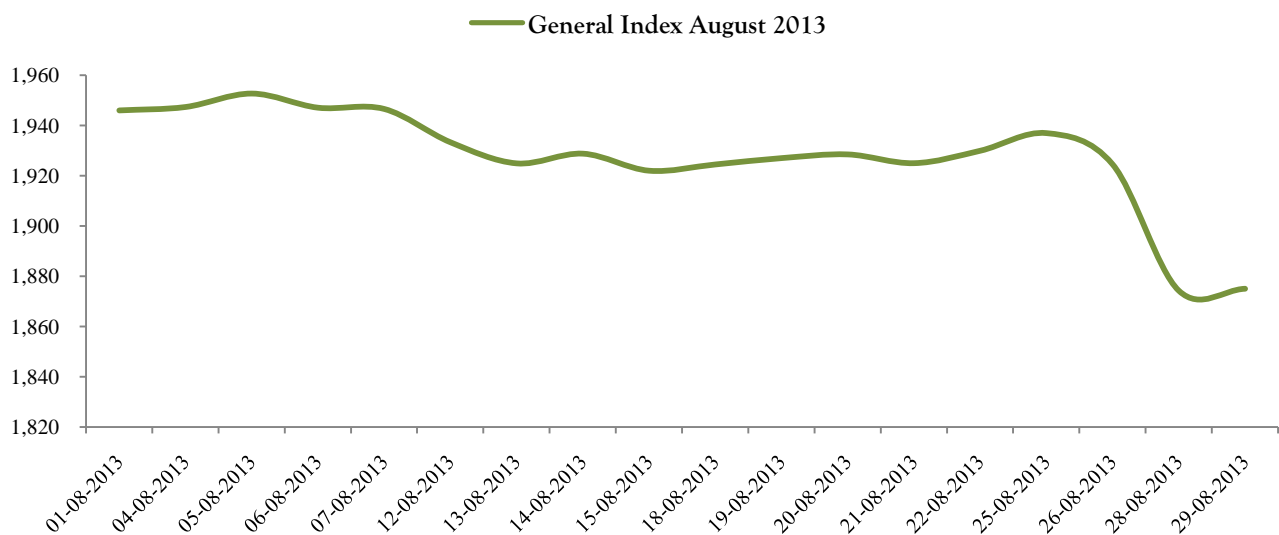
The performance of the index level during August of 2014 remained almost the same as compared to July, the index level started the month at 2129.42, after which it inched down to reach a low of 2087.75 which was witnessed on the 12<sup>th</sup> of August. Furthermore the index level gradually stepped up to close the month at a peak of 2138.18, keeping in mind that the index level has performed 13.7 percent better compared to August 2013.

Figure 1: General Index during August 2014



Source: Amman Stock Exchange

Figure 2: General Index during August 2013

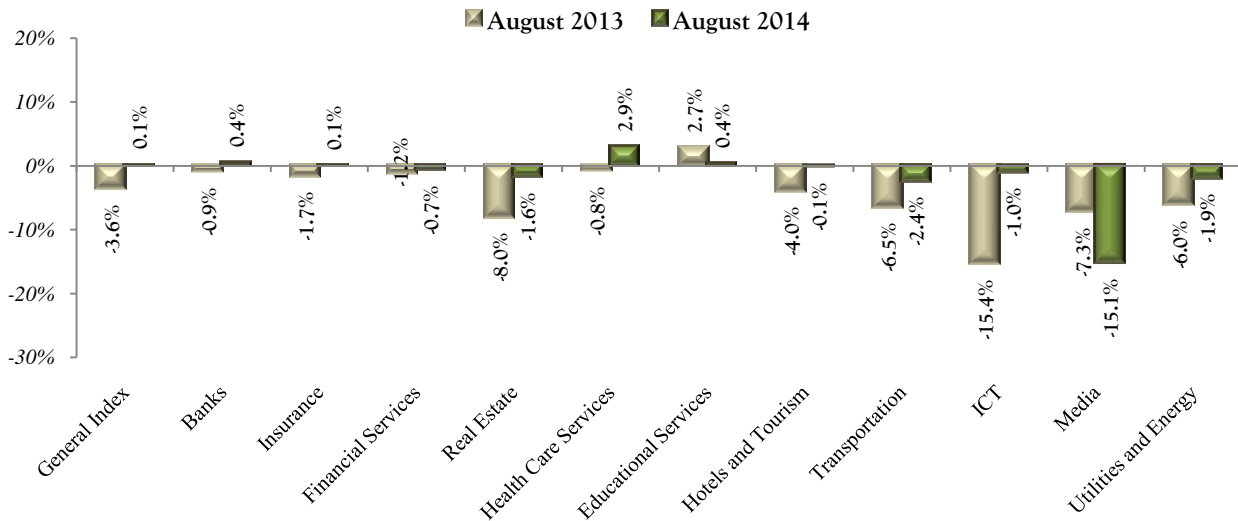


Source: Amman Stock Exchange

### Sector Performance

Nine of the twenty three sectors in Amman Stock Exchange witnessed growth during August 2014; the **Pharmaceutical and Medical Industries** sector marked the highest gain for the consecutive month during the period in which it saw a 15.4 percent growth. The **Food and Beverages** sector came in second as it inched up 5.0 percent during the same period, followed by the **Commercial Services** sector which advanced 3.8 percent.

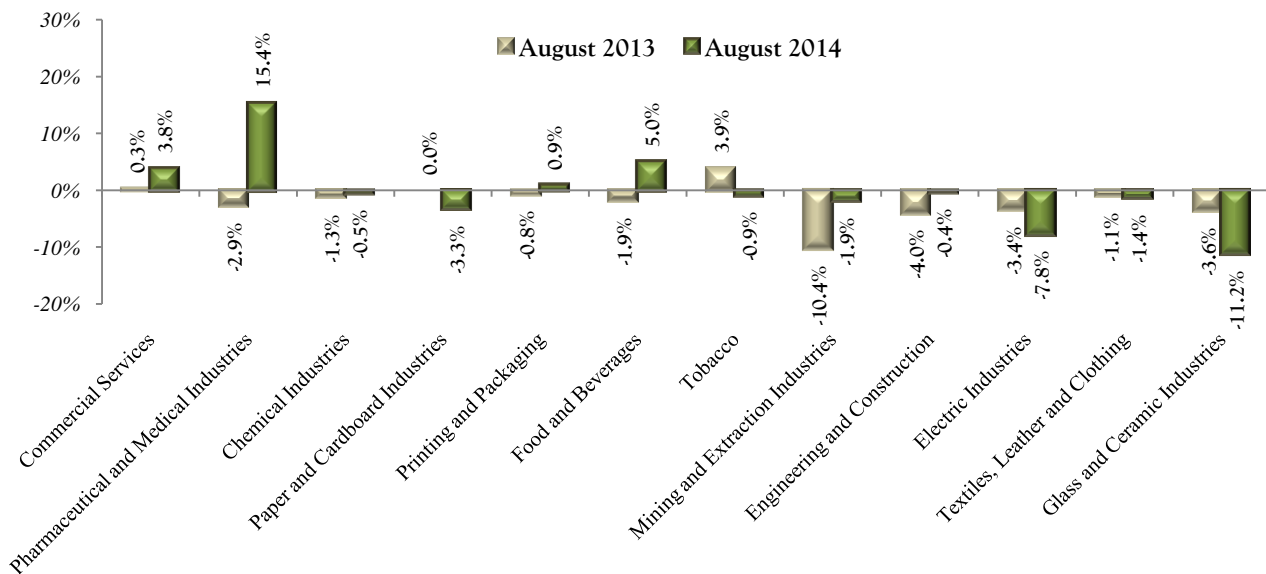
Figure 3: Sectors Performance during August 2014



Source: Amman Stock Exchange

The **Media** sector appeared as the worst performer, witnessing a drop of 15.1 percent during August. The **Glass and Ceramic Industries** sector came in second as it slumped 11.2 percent during the same period, followed by the **Electric Industries** Sector which slid 7.8 percent.

Figure 4: Sectors Performance during August 2014 (Continued)

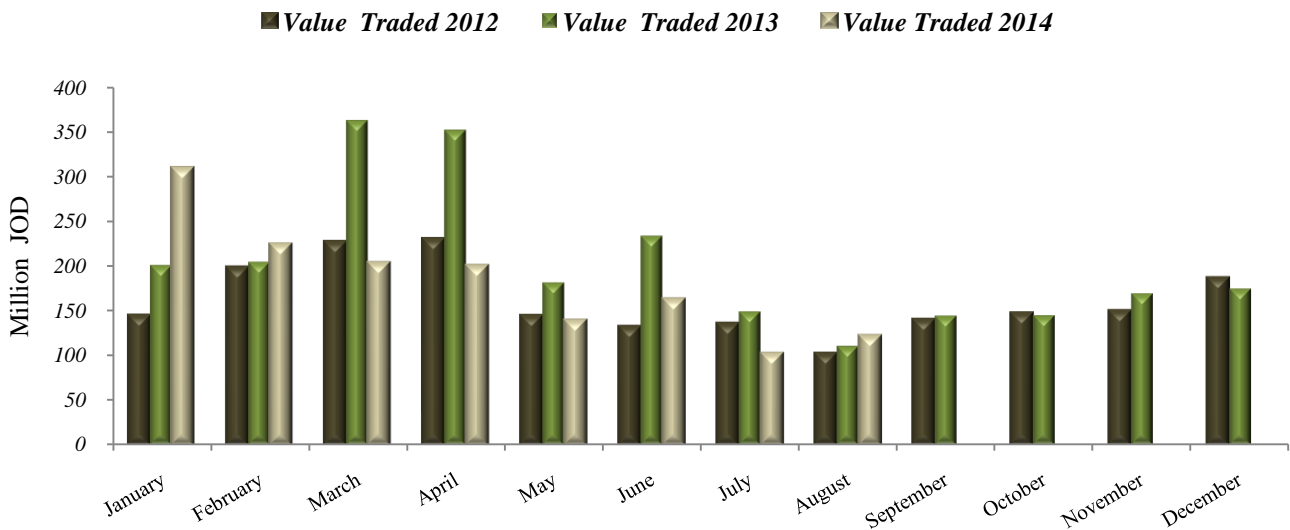


Source: Amman Stock Exchange

### Value Traded & Trading Volume

The value traded witnessed an increase during August, as it advanced 10.36 percent YoY while inching up 19.26 percent MoM. The total value traded during August stood at JOD 122.230 million in August 2014 as opposed to JOD 110.76 million during the same month last year. The total value traded for the year 2014 reached JOD 1,464.578 million dropping 18.31 percent compared to 2013 which it reached JOD 1,792.958 million.

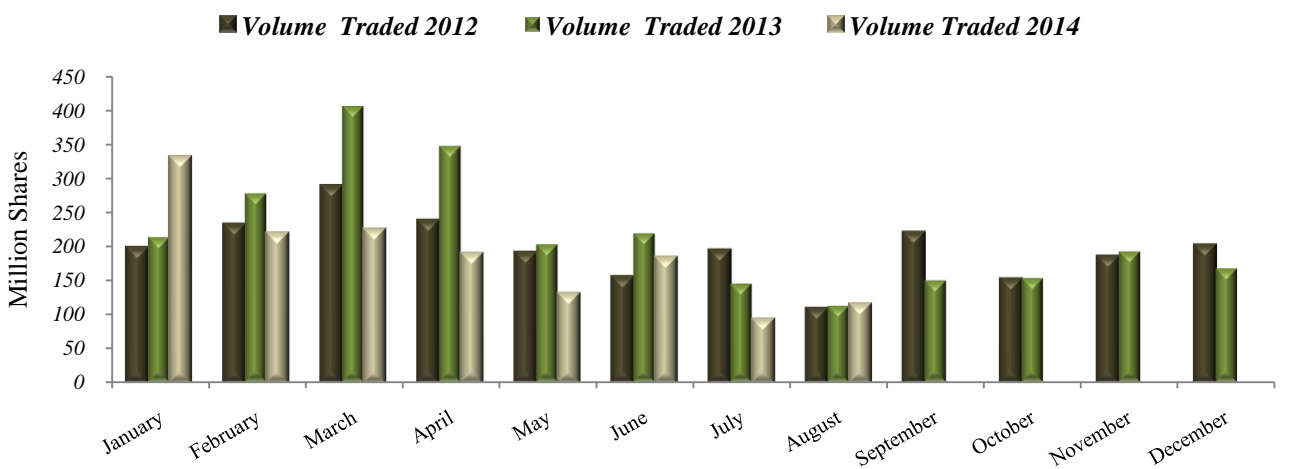
Figure 5: Value Traded during 2012 - 2014



Source: Amman Stock Exchange

The volume traded went up 3.39 percent during August of 2014 compared to the same month last year, whereas it saw an increase of 23.66 percent as it stood at 115.440 million traded shares compared to 111.655 million traded shares same month last year. The total volume since the beginning of 2014 witnessed a drop of 22.41 percent YoY, in which it reached a total of 1,484.503 million traded shares during 2014 compared to 1,913.306 million traded shares during 2013.

Figure 6: Trading Volume during 2012 - 2014



Source: Amman Stock Exchange

### Top Ten Gainers during August 2014

**Akary for Industries and Real Estate Investments** topped the top ten gainers table during August. The stock's price hiked 52.9 percent since the beginning of the month while reaching JOD 2.89. **Industrial Industries and Match JIMCO (INMJ)** came in second in the list in which it went up 52.6 percent and reached JOD 5.08 at the end of August 2014. **Jordan Emirates Insurance Company (JEIC)** came in the list, inching up 38.5 percent while closing the month at JOD 0.36.

The following table illustrates the top gainers during August 2014.

*Figure 7: Top 10 Gainers during August 2014*

	<i>Company's Name</i>	<i>Sector</i>	<i>Stock Performance During August 2014</i>	<i>Closing Price at the end of August 2014</i>
WOOL	Akary For Industries And Real Estate Investments	Textiles, Leathers and Clothings	52.9%	2.89
INMJ	Industrial Industries & Match/Jimco	Chemical Industries	52.6%	5.08
JEIC	Jordan Emirates Insurance Company P.S.C	Insurance	38.5%	0.36
JOCM	The Jordan Cement Factories	Mining and Extraction Industries	34.5%	1.56
VFED	Alshamekha For Realestate And Financial Investments	Real Estate	30.1%	1.21
JVOI	Jordan Vegetable Oil Industries	Food and Beverages	28.8%	0.85
DADI	Dar Al Dawa Development & Investment	Pharmaceutical and Medical Ind.	24.4%	3.52
JOFR	Jordan French Insurance	Insurance	24.0%	0.31
ARSI	Al-Manara Insurance Plc.Co.	Insurance	21.4%	0.17
SPTI	Specialized Trading & Investment	Commercial Services	21.1%	0.92

Source: Amman Stock Exchange (ASE)

### Top Ten Losers during August 2014

**Arab Center for Pharmaceuticals (JEIC)** topped the table of the top 10 losers' during August, where the stock's price declined 27.6 percent during the month and closed at JOD 0.89. **MiddleEase Specialized Cables Company (JNCC)** came in second, as the company edged down 22.7 percent during August to reach JOD 0.17. First National Vegetable Oil Industries came in third as the stock's price slid down 21.7 percent to stand at JOD 0.18.

The following table illustrates the top Losers during August 2014.

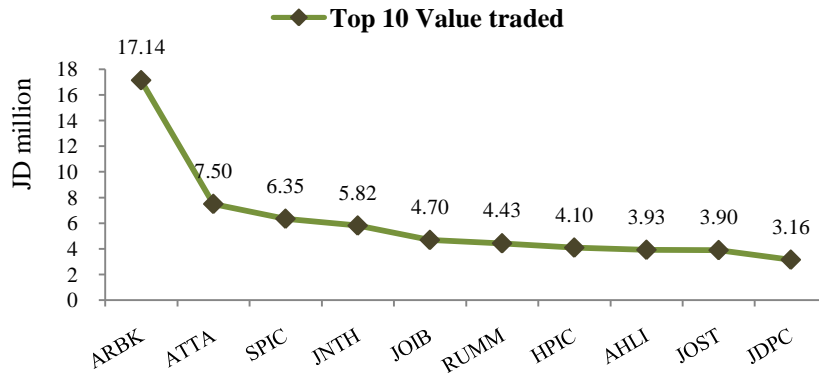
*Figure 8: Top 10 Losers during August 2014*

	<i>Company's Name</i>	<i>Sector</i>	<i>Stock Performance During August 2014</i>	<i>Closing Price at the end of August 2014</i>
APHC	Arab Center For Pharm.& Chemicals	Pharmaceutical and Medical Ind	-27.6%	0.89
JNCC	Middle East Specialized Cables Company Jordan	Electrical Industries	-22.7%	0.17
FNVO	First National Vegetable Oil Industries Co.	Food and Beverages	-21.7%	0.18
IENG	Rum Aladdin Industries	Engineering and Construction	-18.2%	0.36
PRES	Jordan Press Foundation/Al-Ra'l	Media	-16.1%	1.82
SPIC	Specialized Investment Compounds	Real Estate	-15.1%	0.90
SECO	South Electronics	Commercial Services	-14.3%	0.06
ELZA	El-Zay Ready Wear Manufacturing	Textiles, Leathers and Clothings	-12.5%	0.28
JJJC	Jordan International Insurance	Insurance	-12.3%	0.57
JOFC	Jordan Ceramic Industries	Glass and Ceramic Industries	-11.2%	1.11

Source: Amman Stock Exchange (ASE)

The following graphs illustrate the top ten companies traded in terms of value and volume.

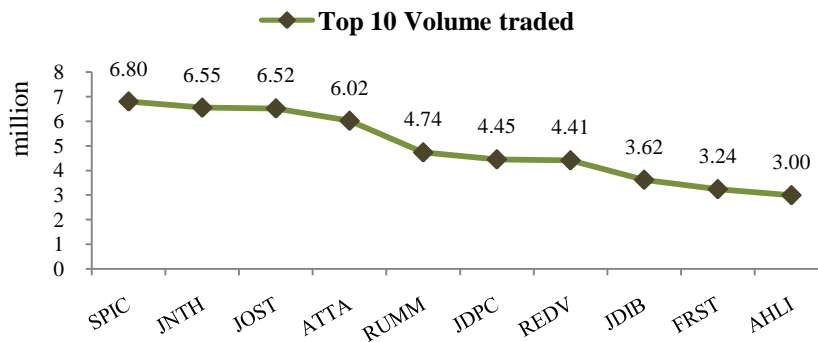
Figure 9: Top 10 Companies by Value Traded during August 2014



	Value traded (JD)	% To the total value traded
ARBK	17,137,935	14.0%
ATTA	7,502,444	6.1%
SPIC	6,346,195	5.2%
JNTH	5,816,263	4.8%
JOIB	4,695,567	3.8%
RUMM	4,432,797	3.6%
HPIC	4,096,656	3.4%
AHLI	3,925,545	3.2%
JOST	3,903,186	3.2%
JDPC	3,156,929	2.6%

Source: Amman Stock Exchange

Figure 10: Top 10 Companies by Trading Volume during August 2014



	Volume traded	% To the total volume traded
SPIC	6,802,557	5.9%
JNTH	6,551,278	5.7%
JOST	6,522,159	5.6%
ATTA	6,018,422	5.2%
RUMM	4,735,480	4.1%
JDPC	4,452,090	3.9%
REDV	4,411,909	3.8%
JDIB	3,622,456	3.1%
FRST	3,240,833	2.8%
AHLI	2,996,211	2.6%

Source: Amman Stock Exchange

Figure 11: Top 10 Market Caps performance during August 2014

Company's name	Market capital End of August (JD million)	% to the total market capital	Stock Performance During August 2014	Closing Price end of August 2014	
ARBK	Arab Bank	4,329.00	23.6%	-7.65%	7.60
THBK	The Housing Bank For Trade And Finance	2,293.20	12.5%	0.00%	9.10
APOT	The Arab Potash	1,966.30	10.7%	-10.10%	23.60
JTEL	Jordan Telecom	772.50	4.2%	0.32%	3.09
JOIB	Jordan Islamic Bank	570.00	3.1%	9.83%	3.80
JOPH	Jordan Phosphate Mines	498.80	2.7%	-6.47%	6.65
BOJX	Bank Of Jordan	403.30	2.2%	-0.38%	2.60
CABK	Cairo Amman Bank	358.80	2.0%	-1.37%	2.87
JOKB	Jordan Kuwait Bank	361.00	2.0%	-3.48%	3.61
MANE	Afaq for Energy Company	322.30	1.8%	1.38%	2.93

\*Source: Amman Stock Exchange, % to total market cap as at the end of August 2014

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