

2015

Amman Stock Exchange  
Monthly Performance Round-up January

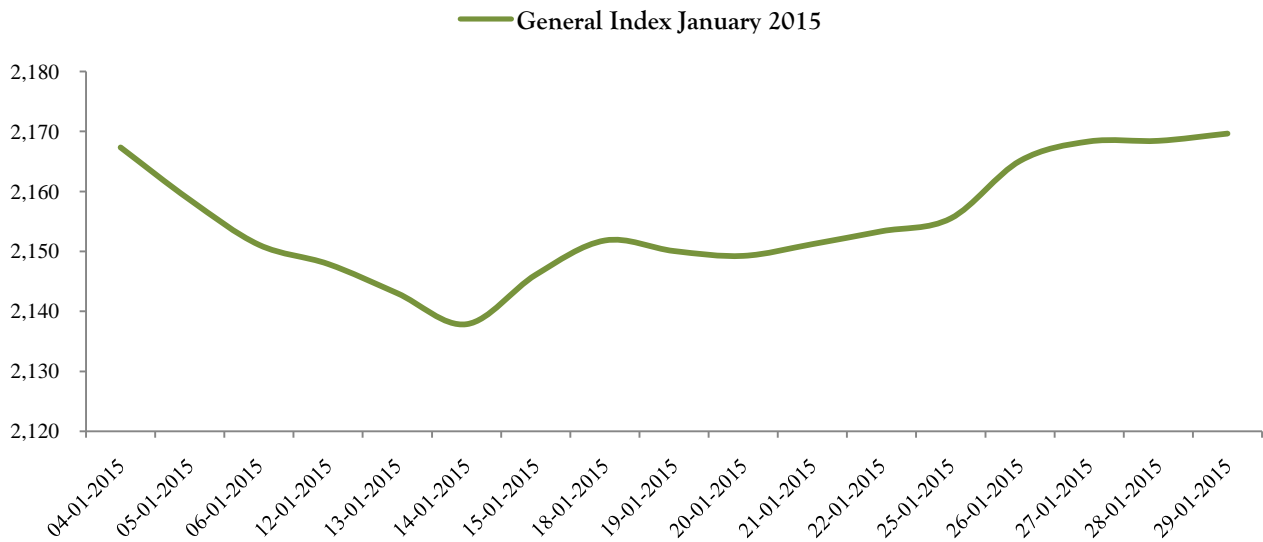


February 22<sup>nd</sup>, 2015

### General Free Float Index Performance

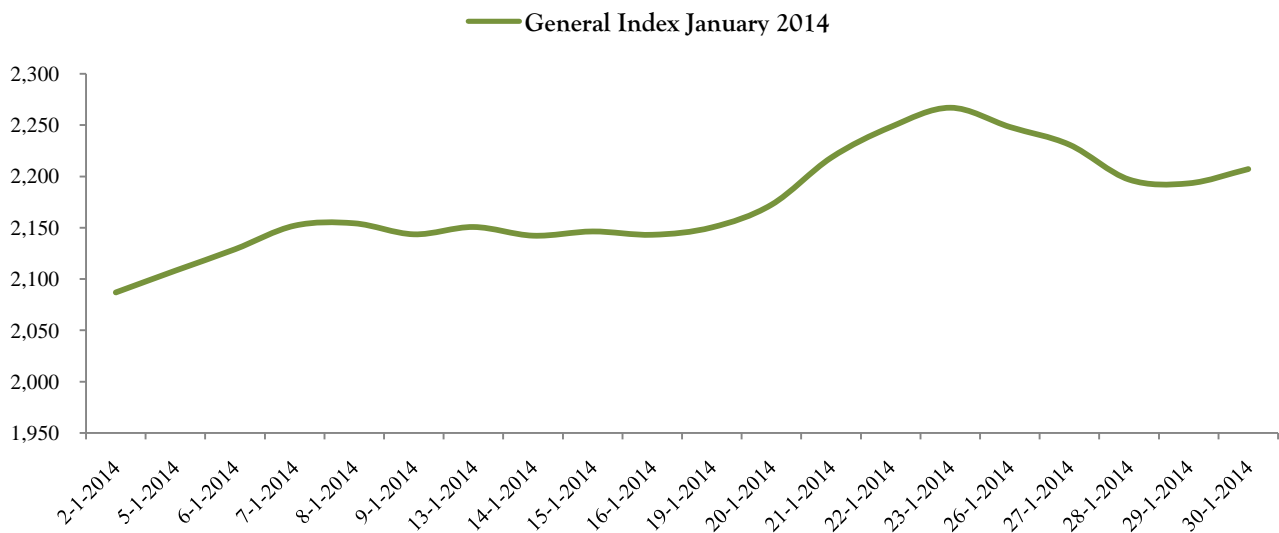
During January 2015, the Amman Stock Exchange (ASE) General Index advanced 0.11 percent and closed the month at 2169.61 points. The index started the month at 2167.30 while weakening in the middle of the month to make a low of 2137.83, after that it edged up to make a high of 2169.61 which was witnessed at the end of January. The index level has performed 1.69% worse than last year; 37.35 points less than the same month last year.

Figure 1: General Index during January 2015



Source: Amman Stock Exchange

Figure 2: General Index during January 2014

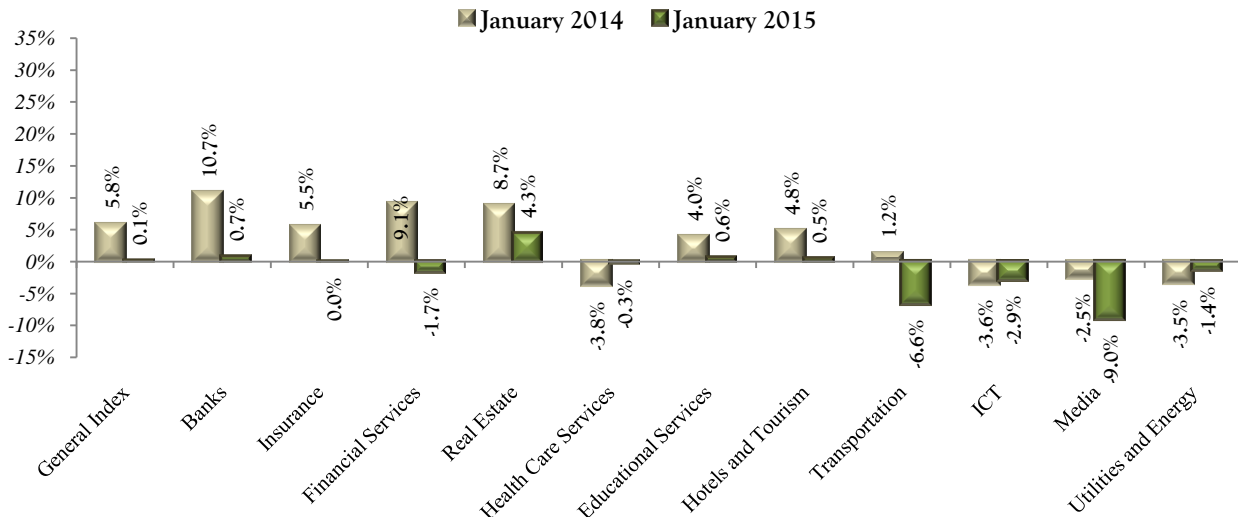


Source: Amman Stock Exchange

### Sector Performance

Only nine one out of the twenty three sectors in Amman Stock Exchange saw stock prices gains during January 2015; the **Real Estate** sector marked the highest gain during the period, where it witnessed a 4.3 percent growth. The **Tobacco** sector came in second as it advanced 4.0 percent during the same period, followed by the **Printing and Packaging** sector which increased 2.7 percent.

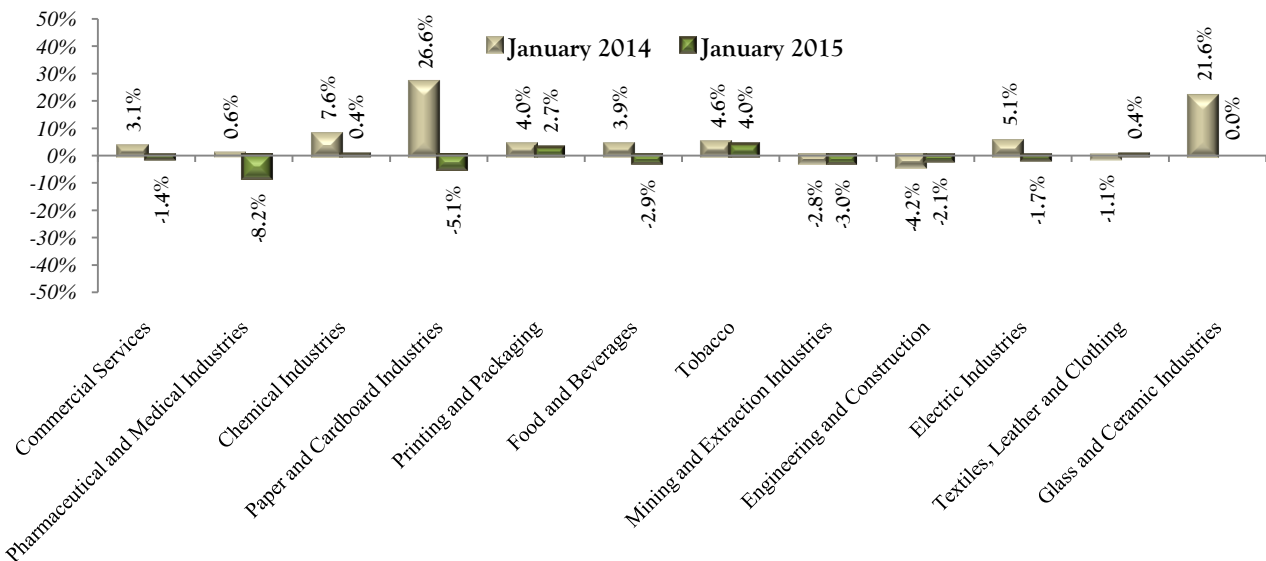
Figure 3: Sectors Performance during January 2015



Source: Amman Stock Exchange

The **Media** sector appeared to be the worst performer during January 2015, sliding 9.0 percent. The **Pharmaceutical and Medical Industries** sector came in second as it tumbled 8.2 percent during the same period, followed by the **Transportation** sector which edged down 6.6 percent during the period.

Figure 4: Sectors Performance during January 2015 (Continued)

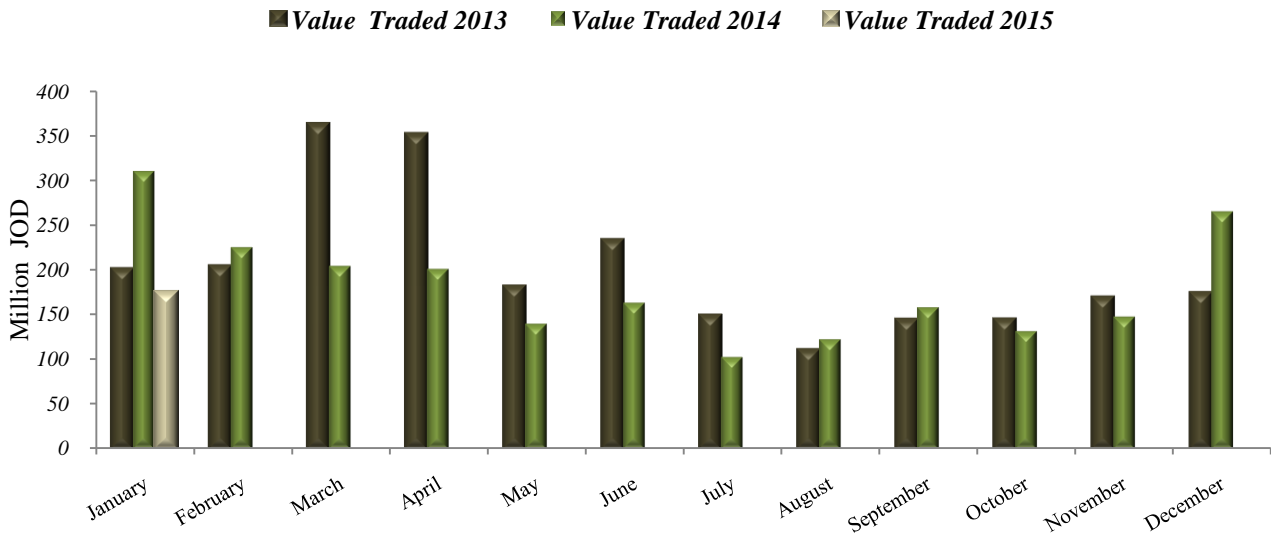


Source: Amman Stock Exchange

### Value Traded & Trading Volume

The beginning of 2015 was slow compared to last year in terms of total value traded and volume. During January, the total value traded witnessed a drop of 43.44 percent YoY to stand at JOD 174.98 million in as opposed to JOD 309.40 million during the same month last year.

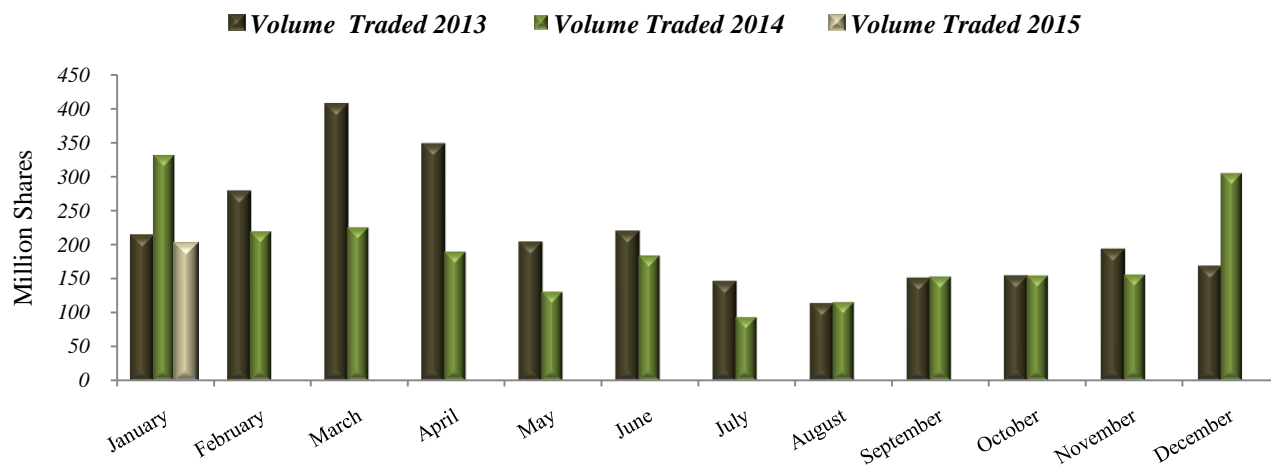
Figure 5: Value Traded during 2013 - 2015



Source: Amman Stock Exchange

The volume traded also witnessed a drop of 39.58 percent during January 2015 compared to the same month last year, where it stood at JOD 199.36 million.

Figure 6: Trading Volume during 2013 - 2015



Source: Amman Stock Exchange

### Top Ten Gainers during January 2015

**Tuhama for Financial Investments (THMA)** was ranked first in the top ten gainers table during January. The stock's price advanced 41.20 percent since the beginning of the month to reach JOD 1.20. **Ad-Dulayl Industrial Park and Real Estate (IDMC)** came second in the list, where it ascended 40.20 percent and amounted to JOD 1.15 at the end of January 2015. **Specialized Investments Compounds (SPIC)** came in third, as it edged up 29.3 percent while closing the month at JOD 0.75.

The following table illustrates the top gainers during January 2015.

*Figure 7: Top 10 Gainers during January 2015*

	<i>Company's Name</i>	<i>Sector</i>	<i>Stock Performance During January 2015</i>	<i>Closing Price at the end of January 2015</i>
THMA	Tuhama For Financial Investments	Diversified Financial Services	41.2%	1.20
IDMC	Ad-Dulayl Industrial Park & Real Estate Company P.L.C	Real Estate	40.2%	1.15
SPIC	Specialized Investment Compounds	Real Estate	29.3%	0.75
DRKM	Darkom Investment	Diversified Financial Services	26.3%	0.24
ARAS	The Arab Assurers Insurance Company	Insurance	22.6%	0.38
VFED	Alshamekha For Realestate And Financial Investments	Real Estate	22.3%	1.70
UNIC	Universal Chemical Industries	Chemical Industries	22.2%	0.66
REAL	Arab East For Real Estate Investments Co	Real Estate	20.6%	1.64
JOPI	The Jordan Pipes Manufacturing	Engineering and Construction	20.0%	1.50
THDI	Al-Tahdith For Real Estate Investments Co.	Real Estate	19.7%	0.85

Source: Amman Stock Exchange (ASE)

### Top Ten Losers during January 2015

**High Performance Real Estate Investments (HIPR)** was ranked first in the top ten losers during January 2015, where the stock's price reached JOD 0.57 while sliding 17.40 percent during the month. **The Royal Jordanian Airlines (RJAL)** came in second, as the company's stock price tumbled 16.20 percent during January to amount to JOD 0.57. **Al-Rou'ya for Investments (ROYA)** came in third as it dropped 15.6 percent to stand at JOD 0.54.

The following table illustrates the top Losers during January 2015.

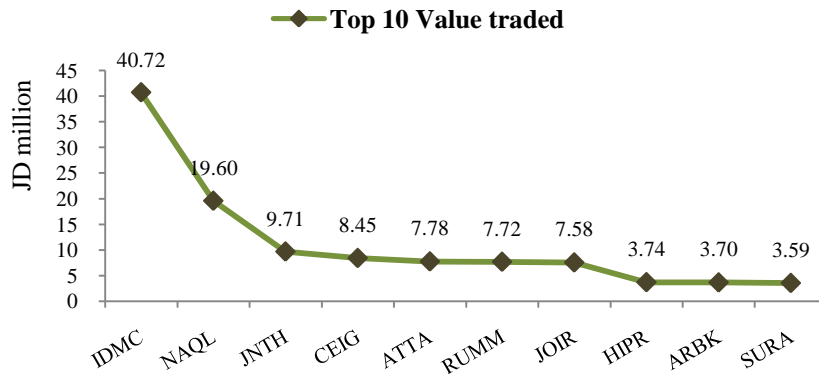
*Figure 8: Top 10 Losers during January 2015*

	<i>Company's Name</i>	<i>Sector</i>	<i>Stock Performance During January 2015</i>	<i>Closing Price at the end of January 2015</i>
HIPR	High Performance Real Estate Investments	Real Estate	-17.4%	0.57
RJAL	Alia- The Royal Jordanian Airlines Plc.	Transportation	-16.2%	0.57
ROYA	Al-Rou'Ya For Investments	Diversified Financial Services	-15.6%	0.54
SHIP	Jordan National Shipping Lines	Transportation	-15.3%	1.11
WOOL	Akary For Industries And Real Estate Investments	Textiles, Leathers and Clothings	-14.3%	2.15
MPHA	Middle East Pharma. & Chmical Ind. & Medical Appliances	Pharmaceutical and Medical Industries	-13.6%	1.71
SECO	South Electronics	Commercial Services	-13.6%	0.38
ASAS	Assas For Concrete Products Co.Ltd	Engineering and Construction	-13.5%	0.32
IENG	Rum Aladdin Industries	Engineering and Construction	-13.3%	0.26
JDPC	Jordan Decapolis Properties	Real Estate	-12.1%	0.58

Source: Amman Stock Exchange (ASE)

The following graphs illustrate the top ten companies traded in terms of value and volume.

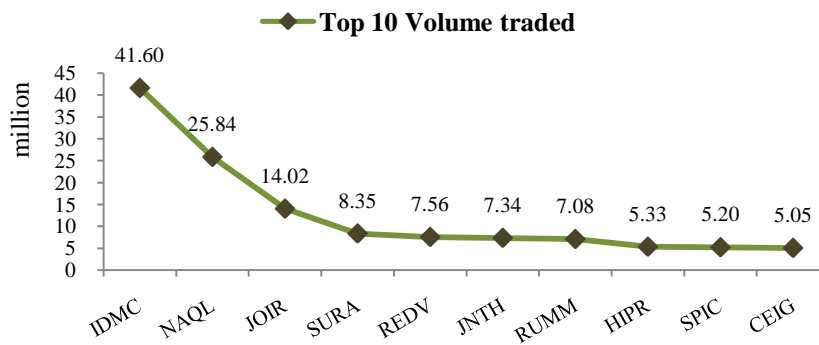
Figure 9: Top 10 Companies by Value Traded during January 2015



	Value traded (JD)	% To the total value traded
IDMC	40,719,125	23.3%
NAQL	19,600,335	11.2%
JNTH	9,713,546	5.6%
CEIG	8,453,938	4.8%
ATTA	7,782,094	4.4%
RUMM	7,721,249	4.4%
JOIR	7,584,814	4.3%
HIPR	3,744,210	2.1%
ARBK	3,695,474	2.1%
SURA	3,590,686	2.1%

Source: Amman Stock Exchange

Figure 10: Top 10 Companies by Trading Volume during January 2015



	Volume traded	% To the total volume traded
IDMC	41,598,988	20.9%
NAQL	25,835,481	13.0%
JOIR	14,021,498	7.0%
SURA	8,346,311	4.2%
REDV	7,558,278	3.8%
JNTH	7,343,523	3.7%
RUMM	7,079,359	3.6%
HIPR	5,334,205	2.7%
SPIC	5,200,396	2.6%
CEIG	5,053,750	2.5%

Source: Amman Stock Exchange

Figure 11: Top 10 Market Caps performance during January 2015

Company's name	Market Cap End of January (JD million)	% to the total market capital	Stock Performance During January 2015	Closing Price end of January 2015	
ARBK	Arab Bank	3,873.30	21.7%	-4.23%	6.80
THBK	The Housing Bank For Trade And Finance	2,293.20	12.8%	0.00%	9.10
APOT	The Arab Potash	1,566.40	8.8%	-3.59%	18.80
JTEL	Jordan Telecom	825.00	4.6%	-5.98%	3.30
JOIB	Jordan Islamic Bank	553.50	3.1%	0.27%	3.69
JOPH	Jordan Phosphate Mines	487.50	2.7%	-0.31%	6.50
BOJX	Bank Of Jordan	426.50	2.4%	3.77%	2.75
JOKB	Jordan Kuwait Bank	423.00	2.4%	-1.40%	4.23
CABK	Cairo Amman Bank	387.50	2.2%	8.01%	3.10
AJIB	Arab Jordan Investment Bank	316.50	1.8%	2.93%	2.11

\*Source: Amman Stock Exchange, % to total market cap as at the end of January 2015

## Disclaimer

Awraq Investments and its affiliates obtain information from sources they believe to be reliable, but do not warrant its accuracy or fitness for a particular purpose, and disclaim for themselves and their information providers all liability arising from the use.

The Information in this publication is provided in good faith for informational purposes only. The information provided is not offered as tax, legal, or investment advice, or an offer to buy or sell securities or otherwise. The information provided in this publication may be displayed and printed for your personal, non-commercial use only. You may not reproduce, re-transmit, distribute, disseminate, sell, publish, broadcast, or circulate the information in any form or media to anyone, without the expressed written consent of Awraq Investments.

Awraq Investments is not liable for any loss resulting from any action taken or reliance made by any person on any information or material posted by it. You should make your own inquiries and seek independent advice from relevant industry professionals before acting or relying on any information or material made available to you in this publication. You rely on this information at your own risk.

Awraq Investments, its subsidiaries, parent, and/or any connected parties, may act or trade and/or enter into any transaction that may be inconsistent or disregard any information contained herein.

## Contacts

If you would like to be added to our mailing list, please send an email to with the subject “Subscribe”.

To contact us please visit our website: [www.awraq.com](http://www.awraq.com)

Or call 00962-6-550-3800, our Fax: 00962-6-550-3801, P.O. Box 925102 Amman 11110 Jordan.

Or send us an email to [info@awraq.com](mailto:info@awraq.com)