

# Saudi Stock Exchange (Tadawul)

FY2014 Summary

# 2014



February 18<sup>th</sup>, 2015

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## Highest 10 P/E's

Ticker	Company Name	P/E	Last Price
<i>FPCO AB Equity</i>	<i>Wafrah For Industry And Deve</i>	<i>1,682.00</i>	<i>42.50</i>
<i>SINDIAN AB Equity</i>	<i>Wafa Insurance</i>	<i>315.44</i>	<i>33.30</i>
<i>SALAMA AB Equity</i>	<i>Salama Cooperative Insurance</i>	<i>214.46</i>	<i>30.00</i>
<i>AICC AB Equity</i>	<i>Arabia Insurance Cooperative</i>	<i>163.10</i>	<i>19.30</i>
<i>SIECO AB Equity</i>	<i>Saudi Industrial Export Co</i>	<i>159.79</i>	<i>56.25</i>
<i>EEC AB Equity</i>	<i>Ethad Etisalat Co</i>	<i>151.34</i>	<i>37.20</i>
<i>JOMAR AB Equity</i>	<i>Jabal Omar Development Co</i>	<i>116.76</i>	<i>73.50</i>
<i>WALAA AB Equity</i>	<i>Saudi United Cooperative Ins</i>	<i>92.04</i>	<i>25.30</i>
<i>GIZACO AB Equity</i>	<i>Jazan Development Co</i>	<i>82.29</i>	<i>16.65</i>
<i>SIDC AB Equity</i>	<i>Saudi Industrial Development</i>	<i>81.67</i>	<i>16.35</i>

Source: Bloomberg, Tadawul  
 Prices as of 17<sup>th</sup>, February 2015

## Lowest 10 P/E's

Ticker	Company Name	P/E	Last Price
<i>TIRECO AB Equity</i>	<i>Taiba Holding Co</i>	<i>5.02</i>	<i>44.60</i>
<i>SHAKER AB Equity</i>	<i>Al-Hassan G.I. Shaker Co</i>	<i>5.39</i>	<i>75.00</i>
<i>ALCO AB Equity</i>	<i>Alujain Corporation (Alco)</i>	<i>6.69</i>	<i>22.85</i>
<i>APPC AB Equity</i>	<i>Advanced Petrochemicals Co</i>	<i>8.78</i>	<i>47.90</i>
<i>TAWUNIYA AB Equity</i>	<i>Co For Cooperative Insurance</i>	<i>8.92</i>	<i>78.25</i>
<i>SAMBA AB Equity</i>	<i>Samba Financial Group</i>	<i>9.24</i>	<i>48.60</i>
<i>ARNB AB Equity</i>	<i>Arab National Bank</i>	<i>10.61</i>	<i>34.40</i>
<i>SABIC AB Equity</i>	<i>Saudi Basic Industries Corp</i>	<i>10.69</i>	<i>94.50</i>
<i>BSFR AB Equity</i>	<i>Banque Saudi Fransi</i>	<i>10.73</i>	<i>35.00</i>
<i>YANSAB AB Equity</i>	<i>Yanbu National Petrochemical</i>	<i>10.83</i>	<i>50.00</i>

Source: Bloomberg, Tadawul  
 Prices as of 17<sup>th</sup>, February 2015



## Top 10 YoY Net Income Growth

Ticker	Company Name	YoY Growth	Last Price
<i>ATC AB Equity</i>	<i>ALAHLI TAKAFUL CO</i>	<i>391.22%</i>	<i>57.50</i>
<i>SHIELD AB Equity</i>	<i>ARABIAN SHIELD COOPERATIVE</i>	<i>363.97%</i>	<i>40.50</i>
<i>TIRECO AB Equity</i>	<i>TAIBA HOLDING CO</i>	<i>359.91%</i>	<i>44.60</i>
<i>SHAKER AB Equity</i>	<i>AL-HASSAN G.I. SHAKER CO</i>	<i>264.06%</i>	<i>75.00</i>
<i>BURUJ AB Equity</i>	<i>BURUJ COOPERATIVE INSURANCE</i>	<i>250.68%</i>	<i>49.60</i>
<i>ARCCO AB Equity</i>	<i>ARABIAN CEMENT</i>	<i>236.52%</i>	<i>77.50</i>
<i>GGCI AB Equity</i>	<i>GULF GENERAL COOPERATIVE INS</i>	<i>222.86%</i>	<i>31.10</i>
<i>HCC AB Equity</i>	<i>HAIL CEMENT</i>	<i>191.39%</i>	<i>24.90</i>
<i>BUPA AB Equity</i>	<i>BUPA ARABIA FOR COOPERATIVE</i>	<i>130.10%</i>	<i>173.00</i>
<i>TAACO AB Equity</i>	<i>TABUK AGRICULTURAL DEVELOPME</i>	<i>119.85%</i>	<i>19.20</i>

Source: Bloomberg, Tadawul  
Prices as of 17<sup>th</sup>, February 2015



Ticker	Company Name	Shares (Mil)	Last Price	Market Cap (Mil)	Net Income 2014	Net Income 2013	YoY	P/E	P/B	ROE	ROA
<b>Banks</b>											
<i>RIBL AB Equity</i>	<i>Riyad Bank</i>	<i>3,000.00</i>	<i>18.00</i>	<i>54,000.00</i>	<i>4,352.00</i>	<i>3,947.11</i>	<i>10.26%</i>	<i>11.71</i>	<i>1.29</i>	<i>12.8%</i>	<i>2.1%</i>
<i>BJAZ AB Equity</i>	<i>Bank Al-Jazira</i>	<i>400.00</i>	<i>28.90</i>	<i>11,560.00</i>	<i>572.00</i>	<i>650.64</i>	<i>-12.09%</i>	<i>19.43</i>	<i>1.97</i>	<i>9.0%</i>	<i>0.9%</i>
<i>SIBC AB Equity</i>	<i>Saudi Investment Bank/The</i>	<i>600.00</i>	<i>28.30</i>	<i>16,980.00</i>	<i>1,436.50</i>	<i>1,286.83</i>	<i>11.63%</i>	<i>10.85</i>	<i>1.54</i>	<i>12.7%</i>	<i>1.7%</i>
<i>AAAL AB Equity</i>	<i>Saudi Hollandi Bank</i>	<i>476.28</i>	<i>48.80</i>	<i>23,242.46</i>	<i>1,820.91</i>	<i>1,501.61</i>	<i>21.26%</i>	<i>11.68</i>	<i>1.76</i>	<i>17.6%</i>	<i>2.0%</i>
<i>BSFR AB Equity</i>	<i>Banque Saudi Fransi</i>	<i>1,205.36</i>	<i>35.00</i>	<i>42,187.50</i>	<i>3,516.00</i>	<i>2,405.58</i>	<i>46.16%</i>	<i>10.73</i>	<i>1.36</i>	<i>12.1%</i>	<i>1.7%</i>
<i>SABB AB Equity</i>	<i>Saudi British Bank</i>	<i>1,000.00</i>	<i>57.25</i>	<i>57,250.00</i>	<i>4,266.06</i>	<i>3,773.81</i>	<i>13.04%</i>	<i>13.67</i>	<i>1.93</i>	<i>18.1%</i>	<i>2.4%</i>
<i>ARNB AB Equity</i>	<i>Arab National Bank</i>	<i>1,000.00</i>	<i>34.40</i>	<i>34,400.00</i>	<i>2,875.00</i>	<i>2,522.50</i>	<i>13.97%</i>	<i>10.61</i>	<i>1.37</i>	<i>14.0%</i>	<i>1.9%</i>
<i>SAMBA AB Equity</i>	<i>Samba Financial Group</i>	<i>1,200.00</i>	<i>48.60</i>	<i>58,320.00</i>	<i>5,011.00</i>	<i>4,510.05</i>	<i>11.11%</i>	<i>9.24</i>	<i>1.29</i>	<i>13.4%</i>	<i>2.3%</i>
<i>RJHI AB Equity</i>	<i>Al Rajhi Bank</i>	<i>1,625.00</i>	<i>62.75</i>	<i>101,968.75</i>	<i>6,836.17</i>	<i>7,437.99</i>	<i>-8.09%</i>	<i>12.22</i>	<i>2.84</i>	<i>17.0%</i>	<i>2.3%</i>
<i>ALBI AB Equity</i>	<i>Bank Albilad</i>	<i>400.00</i>	<i>51.25</i>	<i>20,500.00</i>	<i>864.00</i>	<i>729.17</i>	<i>18.49%</i>	<i>20.65</i>	<i>2.74</i>	<i>15.7%</i>	<i>2.1%</i>
<i>ALINMA AB Equity</i>	<i>Alinma Bank</i>	<i>1,500.00</i>	<i>22.85</i>	<i>34,275.00</i>	<i>1,264.00</i>	<i>1,004.76</i>	<i>25.80%</i>	<i>23.99</i>	<i>1.33</i>	<i>6.9%</i>	<i>1.8%</i>
<b>Petrochemical Industries</b>											
<i>CHEMANOL AB Equity</i>	<i>Methanol Chemicals Co</i>	<i>13.05</i>	<i>1,573.83</i>	<i>32.20</i>	<i>72.12</i>	<i>-55.35%</i>	<i>43.81</i>	<i>1.16</i>	<i>2.1%</i>	<i>1.2%</i>	<i>13.05</i>
<i>PETROCH AB Equity</i>	<i>National Petrochemical Co</i>	<i>26.40</i>	<i>12,672.00</i>	<i>774.77</i>	<i>(66.13)</i>	<i>N/A</i>	<i>13.57</i>	<i>2.63</i>	<i>16.2%</i>	<i>3.6%</i>	<i>26.40</i>
<i>SABIC AB Equity</i>	<i>Saudi Basic Industries Corp</i>	<i>94.50</i>	<i>283,500.00</i>	<i>23,433.31</i>	<i>25,278.38</i>	<i>-7.30%</i>	<i>10.69</i>	<i>2.14</i>	<i>14.7%</i>	<i>6.9%</i>	<i>94.50</i>
<i>SAFCO AB Equity</i>	<i>Saudi Arabian Fertilizer Co</i>	<i>153.25</i>	<i>51,083.33</i>	<i>3,174.04</i>	<i>3,160.48</i>	<i>0.43%</i>	<i>14.79</i>	<i>6.00</i>	<i>39.4%</i>	<i>34.5%</i>	<i>153.25</i>
<i>NIC AB Equity</i>	<i>National Industrialization C</i>	<i>27.30</i>	<i>18,261.36</i>	<i>1,133.44</i>	<i>1,177.44</i>	<i>-3.74%</i>	<i>15.74</i>	<i>1.87</i>	<i>9.6%</i>	<i>2.4%</i>	<i>27.30</i>
<i>ALCO AB Equity</i>	<i>Alujain Corporation (Alco)</i>	<i>22.85</i>	<i>1,581.22</i>	<i>167.38</i>	<i>109.83</i>	<i>52.41%</i>	<i>6.69</i>	<i>2.33</i>	<i>20.1%</i>	<i>4.8%</i>	<i>22.85</i>
<i>NAMA AB Equity</i>	<i>Nama Chemicals Co</i>	<i>12.65</i>	<i>1,625.78</i>	<i>(112.48)</i>	<i>(44.22)</i>	<i>N/A</i>	<i>N/A</i>	<i>1.30</i>	<i>-6.1%</i>	<i>-3.1%</i>	<i>12.65</i>

Source: Bloomberg, Tadawul  
 Prices as of 17<sup>th</sup>, February 2015



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<b>Petrochemical Industries</b>											
SIIG AB Equity	Saudi Ind Investment Group	450.00	27.80	12,510.00	932.18	714.08	30.54%	12.29	2.30	14.2%	3.6%
SPC AB Equity	Sahara Petrochemical Co	438.80	17.30	7,591.15	394.20	578.71	-31.88%	16.92	1.50	6.8%	4.6%
YANSAB AB Equity	Yanbu National Petrochemical	562.50	50.00	28,125.00	2,477.74	2,644.65	-6.31%	10.83	2.76	16.2%	10.9%
SIPCHEM AB Equity	Saudi International Petroche	366.67	30.40	11,146.67	606.23	620.45	-2.29%	16.08	2.01	10.3%	3.6%
APPC AB Equity	Advanced Petrochemicals Co	164.00	47.90	7,855.36	750.95	556.86	34.85%	8.78	2.97	32.4%	21.3%
KAYAN AB Equity	Saudi Kayan Petrochemical Co	1,500.00	13.05	19,575.00	(44.46)	(346.41)	N/A	N/A	1.67	-0.3%	-0.1%
PETROR AB Equity	Rabigh Refining And Petroche	876.00	21.60	18,921.60	681.43	359.18	89.72%	23.27	2.38	7.4%	1.6%
<b>Cement</b>											
HCC AB Equity	Hail Cement	97.90	24.90	2,437.71	147.06	50.47	191.39%	15.21	2.17	14.5%	10.8%
NAJLAN AB Equity	Najran Cement Co	170.00	29.90	5,083.00	243.20	198.14	22.74%	18.49	2.26	12.5%	8.1%
CITYC AB Equity	City Cement Co	189.20	23.35	4,417.82	221.75	218.42	1.52%	19.44	2.17	11.1%	10.5%
NORTHCEM AB Equity	Northern Region Cement Co	180.00	22.95	4,131.00	234.25	234.61	-0.16%	16.24	1.89	10.9%	7.8%
ARCCO AB Equity	Arabian Cement	100.00	77.50	7,750.00	646.43	192.09	236.52%	12.01	1.79	21.3%	16.0%
YACCO AB Equity	Yamama Cement Co	202.50	49.20	9,963.00	670.84	870.23	-22.91%	14.48	2.98	17.6%	16.1%
SACCO AB Equity	Saudi Cement	153.00	95.00	14,535.00	1,075.38	1,123.79	-4.31%	13.61	4.84	33.5%	24.3%
QACCO AB Equity	Qassim Cement/The	90.00	98.00	8,820.00	563.45	585.01	-3.69%	14.24	4.03	28.4%	25.8%
SOCCO AB Equity	Southern Province Cement Co	140.00	102.75	14,385.00	1,045.42	1,006.09	3.91%	14.64	5.59	36.5%	28.8%
YNCCO AB Equity	Yanbu Cement Co	157.50	68.50	10,788.75	801.93	821.33	-2.36%	12.11	3.20	23.5%	18.7%
EACCO AB Equity	Eastern Province Cement Co	86.00	55.75	4,794.50	373.00	309.16	20.65%	12.75	2.24	16.4%	14.8%
TACCO AB Equity	Tabuk Cement	90.00	25.40	2,286.00	137.59	173.37	-20.64%	16.21	2.15	11.7%	8.6%
JOUF AB Equity	Al Jouf Cement	130.00	15.60	2,028.00	60.43	52.28	15.59%	30.54	1.66	4.3%	2.5%

Source: Bloomberg, Tadawul  
 Prices as of 17<sup>th</sup>, February 2015



Ticker	Company Name	Shares (Mil)	Last Price	Market Cap (Mil)	Net Income 2014	Net Income 2013	YoY	P/E	P/B	ROE	ROA
<b>Retail</b>											
AOTHAIM AB Equity	Abdullah Al Othaim Markets	45.00	107.50	4,837.50	214.78	192.51	11.57%	22.07	3.48	24.4%	9.9%
MOUWASAT AB Equity	Mouwasat Medical Services Co	50.00	135.50	6,775.00	240.12	201.20	19.34%	25.72	5.18	25.0%	15.1%
EXTRA AB Equity	United Electronics Co	30.00	97.25	2,917.50	121.13	167.32	-27.61%	19.92	6.07	24.1%	10.3%
DALLAH AB Equity	Dallah Healthcare Holding	47.20	138.75	6,549.00	147.11	136.63	7.67%	41.64	2.77	11.9%	9.3%
CARE AB Equity	National Medical Care Co	44.85	59.00	2,646.15	93.56	92.49	1.15%	26.24	3.01	11.4%	8.0%
SMARKETI AB Equity	Saudi Marketing Co	35.00	83.00	2,905.00	104.48	95.14	9.81%	27.38	5.84	23.5%	10.4%
SACO AB Equity	Sasco	45.00	28.50	1,282.50	81.38	41.99	93.80%	13.47	1.45	11.2%	7.3%
THIMAR AB Equity	Thimar	10.00	80.50	805.00	17.56	14.04	25.06%	45.61	8.04	29.9%	20.5%
AHFCO AB Equity	Fitaihi Holding Group	55.00	24.10	1,325.50	44.43	35.72	24.40%	25.64	1.31	6%	5%
JARIR AB Equity	Jarir Marketing Co	90.00	204.50	18,405.00	740.36	653.26	13.33%	22.44	12.20	58.6%	31.8%
ALDREES AB Equity	Aldrees Petroleum And Transp	40.00	61.75	2,470.00	123.72	101.69	21.66%	16.58	2.61	22.5%	10.8%
ALHOKAIR AB Equity	Fawaz Abdulaziz Alhokair & C	210.00	109.00	22,890.00	771.35	619.69	24.47%	24.49	4.28	33.8%	13.9%
ALKHLEEJ AB Equity	Al Khaleej Training And Educ	35.00	67.25	2,353.75	89.23	78.83	13.19%	25.76	3.11	19.4%	10.3%
<b>Energy &amp; Utilities</b>											
NGIC AB Equity	National Gas & Industrializa	75.00	32.70	2,452.50	152.26	113.94	33.63%	16.04	2.00	15.1%	11.2%
SECO AB Equity	Saudi Electricity Co	4,166.59	18.60	77,498.65	3,610.99	3,036.43	18.92%	17.13	1.08	6.3%	1.2%

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 Prices as of 17<sup>th</sup> , February 2015



Ticker	Company Name	Shares (Mil)	Last Price	Market Cap (Mil)	Net Income 2014	Net Income 2013	YoY	P/E	P/B	ROE	ROA
<b>Agriculture &amp; Food Industries</b>											
SAVOLA AB Equity	Savola	533.98	79.75	42,584.96	2,072.32	1,704.48	21.58%	20.78	3.47	21.0%	8.1%
FPCO AB Equity	Wafrah For Industry And Deve	20.00	42.50	850.00	0.45	7.12	-93.62%	1,682	2.90	0.2%	0.2%
SADAFCO AB Equity	Saudi Dairy & Foodstuff Co	32.50	130.50	4,241.25	171.11	164.26	4.17%	18.13	2.50	18.5%	14.8%
ALMARAI AB Equity	Almarai Co	600.00	82.25	49,350.00	1,674.34	1,502.21	11.46%	27.30	3.11	15.9%	7.1%
ANAAM AB Equity	Anaam International Holding	19.60	31.10	609.56	(24.77)	(32.52)	N/A	N/A	3.44	-13.9%	-8.5%
HB AB Equity	Halwani Bros Co	28.57	83.75	2,392.86	90.82	92.51	-1.83%	25.03	2.84	15.3%	9.9%
HERFY AB Equity	Herfy Food Services Co	46.20	117.25	5,416.95	205.80	191.42	7.51%	21.85	6.10	32.2%	23.3%
CATERING AB Equity	Saudi Airlines Catering Co	82.00	191.00	15,662.00	653.93	569.35	14.86%	23.33	10.01	54.9%	37.3%
NADEC AB Equity	The National Agriculture Dev	70.00	36.60	2,562.00	107.19	100.17	7.01%	20.01	1.57	8.9%	3.3%
QAACO AB Equity	Al Qassim Agricultural Co	50.00	15.60	780.00	(11.92)	(11.65)	N/A	N/A	2.61	-3.5%	-2.8%
TAACO AB Equity	Tabuk Agricultural Developme	45.00	19.20	864.00	7.25	3.30	119.85%	70.64	1.87	2.0%	1.6%
SFICO AB Equity	Saudi Fisheries	53.54	31.00	1,659.66	(46.43)	(47.88)	N/A	N/A	5.46	-16.6%	-11.2%
ASACO AB Equity	Ash-Sharqiyah Development Co	7.50	86.00	645.00	(2.48)	(5.57)	N/A	N/A	6.75	-4.1%	-2.9%
JADCO AB Equity	Al Jouf Agriculture Developm	30.00	47.30	1,419.00	107.12	103.27	3.72%	11.43	1.78	14.5%	12.4%
BISACO AB Equity	Bishah Agriculture	5.00	69.75	348.75	(1.29)	(0.96)	N/A	N/A	N/A	-65.8%	-3.8%
GIZACO AB Equity	Jazan Development Co	50.00	16.65	832.50	8.35	123.06	-93.21%	82.29	1.41	1.4%	1.2%
<b>Telecommunication &amp; Information Technology</b>											
STC AB Equity	Saudi Telecom Co	2,000.00	66.25	132,500.00	11,008.42	9,897.07	11.23%	11.95	1.90	18.9%	12.4%
EEC AB Equity	Etiihad Etisalat Co	770.00	37.20	28,644.00	219.77	6,676.55	-96.71%	151.34	2.75	1.0%	0.5%

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<b>Telecommunication &amp; Information Technology</b>											
ZAINKSA AB Equity	Mobile Telecommunications Co	1,080.10	7.00	7,560.70	(1,269.57)	(1,651.47)	N/A	N/A	1.49	-20.7%	-4.9%
EAT AB Equity	Etihad Atheeb Telecommunicat	157.50	7.55	1,189.13	(244.51)	(273.68)	N/A	N/A	2.18	-13.0%	-5.5%
<b>Insurance</b>											
TAWUNIYA AB Equity	Co For Cooperative Insurance	100.00	78.25	7,825.00	560.12	(590.94)	N/A	8.92	2.15	30.1%	25.0%
MALATH AB Equity	Malath Cooperative & Reinsur	30.00	33.30	999.00	(13.71)	(41.83)	N/A	N/A	2.21	-4.8%	-4.1%
MEDGULF AB Equity	Mediterranean & Gulf Insuran	100.00	60.00	6,000.00	193.50	(192.46)	N/A	25.95	3.50	17.8%	15.6%
ALLIANZ AB Equity	Allianz Saudi Fransi Coopera	20.00	47.00	940.00	15.89	12.82	23.97%	43.30	9.26	8.9%	8.5%
SALAMA AB Equity	Salama Cooperative Insurance	10.00	30.00	300.00	1.25	(42.15)	N/A	214.46	16.54	4.7%	3.9%
WALAA AB Equity	Saudi United Cooperative Ins	20.00	25.30	506.00	4.84	24.65	-80.37%	92.04	2.59	2.5%	2.4%
SHIELD AB Equity	Arabian Shield Cooperative	20.00	40.50	810.00	10.09	2.17	363.97%	67.75	2.97	4.2%	3.7%
SABBT AB Equity	Sabb Takaful	34.00	38.70	1,315.80	17.01	16.37	3.91%	62.78	3.40	4.9%	4.7%
SANAD AB Equity	Sanad Cooperative Insurance	20.00	15.23	304.60	(29.13)	(30.64)	N/A	N/A	6.57	-54.0%	-34.0%
SAICO AB Equity	Saudi Arabian Coop Ins Co	10.00	44.50	445.00	18.22	(26.95)	N/A	18.37	9.64	29.9%	26.7%
SINDIAN AB Equity	Wafa Insurance	10.00	33.30	333.00	0.89	(7.71)	N/A	315.44	28.60	1.9%	0.9%
GULFUNI AB Equity	Gulf Union Cooperative Insur	22.00	20.60	453.20	(9.77)	(25.59)	N/A	N/A	4.07	-6.9%	-4.2%
ATC AB Equity	Alahli Takaful Co	16.67	57.50	958.33	25.91	5.28	391.22%	26.62	6.15	17.0%	15.6%
ALAHLIA AB Equity	Al-Ahlia Cooperative Insuran	32.00	15.60	499.20	(53.10)	(18.45)	N/A	N/A	19.13	-51.3%	-31.6%

Source: Bloomberg, Tadawul  
 Prices as of 17<sup>th</sup>, February 2015





Ticker	Company Name	Shares (Mil)	Last Price	Market Cap (Mil)	Net Income 2014	Net Income 2013	YoY	P/E	P/B	ROE	ROA
<b>Insurance</b>											
ACIG AB Equity	Allied Cooperative Insurance	20.00	28.00	560.00	8.93	12.58	-29.02%	45.04	5.30	8.5%	8.3%
AICC AB Equity	Arabia Insurance Cooperative	20.00	19.30	386.00	1.91	(101.83)	N/A	163.10	8.12	3.0%	1.0%
TRDUNION AB Equity	Trade Union Cooperative Insu	27.50	40.70	1,119.25	(15.19)	(37.84)	N/A	N/A	2.54	-6.0%	-4.8%
SAGR AB Equity	Al Sagr Co-Operative Insuran	25.00	33.60	840.00	15.73	50.93	-69.12%	42.50	2.01	4.7%	4.2%
UCA AB Equity	United Co-Operative Assuranc	28.00	21.35	597.80	(55.06)	(78.18)	N/A	N/A	2.98	-26.6%	-15.7%
SAUDIRE AB Equity	Saudi Re For Cooperative Rei	100.00	11.35	1,135.00	(4.35)	(117.20)	N/A	N/A	1.45	-0.7%	-0.5%
BUPA AB Equity	Bupa Arabia For Cooperative	40.00	173.00	6,920.00	305.81	132.90	130.10%	21.98	2.31	34.3%	30.3%
ARCCI AB Equity	Al Rajhi Co For Co-Operative	20.00	46.00	920.00	17.31	(22.34)	N/A	41.76	10.18	18.2%	5.4%
ACE AB Equity	Ace Arabia Cooperative Insur	10.00	62.00	620.00	12.90	11.61	11.18%	41.12	3.61	7.1%	6.3%
AXA AB Equity	Axa Cooperative Insurance	45.00	22.95	1,032.75	18.05	12.94	39.45%	38.88	3.95	8.2%	6.9%
GGCI AB Equity	Gulf General Cooperative Ins	20.00	31.10	622.00	19.08	5.91	222.86%	27.75	4.82	9.8%	8.2%
BURUJ AB Equity	Buruj Cooperative Insurance	13.00	49.60	644.80	17.67	5.04	250.68%	24.49	8.72	22.0%	19.0%
ALALAMIY AB Equity	Al Alamiya Cooperative Insur	40.00	65.50	2,620.00	(28.11)	(21.91)	N/A	N/A	8.65	-28.9%	-16.3%
SOLIDARI AB Equity	Solidarity Saudi Takaful Co	55.50	21.75	1,207.13	(57.05)	(91.01)	N/A	N/A	4.20	-19.8%	-14.4%
WATAN AB Equity	Wataniya Insurance Co	10.00	74.00	740.00	11.55	(31.12)	N/A	54.69	15.03	17.4%	12.1%
AMANA AB Equity	Amana Cooperative Insurance	32.00	15.90	508.80	(73.69)	(4.01)	N/A	N/A	6.81	-44.3%	-29.0%
ENAYA AB Equity	Saudi Enaya Cooperative Insu	40.00	30.20	1,208.00	(48.06)	(56.51)	N/A	N/A	5.38	-17.4%	-17.0%
ALINMATO AB Equity	Alinma Tokio Marine	20.00	55.25	1,105.00	(31.56)	(33.20)	N/A	N/A	11.07	-30.6%	-28.1%

Source: Bloomberg, Tadawul  
 Prices as of 17<sup>th</sup> ,February 2015



Ticker	Company Name	Shares (Mil)	Last Price	Market Cap (Mil)	Net Income 2014	Net Income 2013	YoY	P/E	P/B	ROE	ROA
<b>Multi-Investment</b>											
SARCO AB Equity	Saudi Arabia Refineries Co	15.00	66.25	993.75	26.30	15.79	66.61%	28.24	1.54	5.0%	5.0%
SAIC AB Equity	Saudi Advanced Industries	43.20	22.05	952.56	15.23	25.06	-39.22%	54.83	0.90	1.8%	1.7%
ADCO AB Equity	Arriyadh Development Company	133.33	23.05	3,073.33	189.37	249.69	-24.16%	13.33	1.68	11.2%	9.0%
SISCO AB Equity	Saudi Industrial Services Co	68.00	17.80	1,210.40	78.08	56.04	39.32%	13.11	1.39	9.0%	3.1%
ATTMCO AB Equity	Aseer	126.39	27.50	3,475.69	186.25	131.66	41.46%	16.09	1.14	7.2%	4.2%
ABDICO AB Equity	Al-Baha Development & Invest	15.00	13.50	202.50	(4.10)	(78.57)	N/A	N/A	N/A	-100.8%	-9.2%
KINGDOM AB Equity	Kingdom Holding Co	3,705.88	20.10	74,488.23	869.07	742.47	17.05%	78.70	2.87	2.7%	1.9%
<b>Industrial Investment</b>											
TAKWEEN AB Equity	Takween Advanced Industries	35.00	58.50	2,047.50	55.32	47.08	17.52%	30.27	2.98	11.7%	4.7%
BCI AB Equity	Basic Chemical Industries	27.50	36.00	990.00	23.67	44.38	-46.65%	34.53	1.96	5.1%	3.7%
MAADEN AB Equity	Saudi Arabian Mining Co	1,168.48	38.70	45,220.10	1,357.34	1,682.38	-19.32%	22.16	1.52	5.8%	1.8%
ASTRA AB Equity	Astra Industrial Group	74.12	35.20	2,608.94	109.76	253.14	-56.64%	21.30	2.07	5.9%	3.0%
ALSORAYA AB Equity	Alsorayai Group	37.50	17.85	669.38	(29.52)	13.07	N/A	N/A	1.61	-6.2%	-2.6%
SHAKER AB Equity	Al-Hassan G.I. Shaker Co	35.00	75.00	2,625.00	455.40	125.09	264.06%	5.39	3.74	57.4%	25.9%
SPIMACO AB Equity	Saudi Pharmaceutical Industr	120.00	43.00	5,160.00	316.85	266.82	18.75%	11.57	1.38	8.9%	7.4%
ZOUJAJ AB Equity	National Co For Glass In/The	30.00	39.70	1,191.00	61.51	44.93	36.92%	15.97	1.52	10.2%	8.8%
FIPCO AB Equity	Filing & Packing Materials M	11.50	54.25	623.88	24.27	25.47	-4.73%	21.83	3.47	13.5%	10.4%
NMMCC AB Equity	Maadaniyah	28.11	36.70	1,031.71	20.75	10.70	93.92%	40.85	2.37	5.5%	3.9%

Source: Bloomberg, Tadawul  
 Prices as of 17<sup>th</sup>, February 2015



Ticker	Company Name	Shares (Mil)	Last Price	Market Cap (Mil)	Net Income 2014	Net Income 2013	YoY	P/E	P/B	ROE	ROA
<b>Industrial Investment</b>											
SCCO AB Equity	Saudi Chemical Company	63.24	68.25	4,316.13	283.56	300.60	-5.67%	12.78	2.32	18.6%	9.6%
SPM AB Equity	Saudi Paper Manufacturing Co	45.00	28.30	1,273.50	26.12	31.67	-17.52%	40.83	1.87	3.8%	1.5%
ALABDUL AB Equity	Al Abdullatif Industrial Inv	81.25	39.60	3,217.50	200.41	266.79	-24.88%	13.51	2.67	16.1%	10.8%
SIECO AB Equity	Saudi Industrial Export Co	10.80	56.25	607.50	2.56	7.10	-63.95%	159.79	3.90	2.0%	1.8%
<b>Building &amp; Construction</b>											
ASLAK AB Equity	United Wire Factories Compan	43.88	37.30	1,636.54	90.90	121.32	-25.08%	16.61	3.29	18.6%	16.6%
BAWAN AB Equity	Bawan Co	50.00	55.25	2,762.50	176.46	168.19	4.92%	13.46	4.45	24.0%	8.9%
SSP AB Equity	Saudi Steel Pipe Co	51.00	32.90	1,677.90	31.47	79.45	-60.39%	38.59	2.31	4.0%	2.3%
ALKHODAR AB Equity	Abdullah A.M. Al-Khodari Son	53.13	30.70	1,630.94	101.17	64.32	57.29%	16.09	2.15	11.9%	3.2%
SCERCO AB Equity	Saudi Ceramic	37.50	113.25	4,246.88	310.22	309.44	0.25%	12.79	2.75	19.2%	10.7%
NGCO AB Equity	National Gypsum	31.67	28.70	908.83	20.95	18.06	16.04%	35.41	2.01	4.4%	4.1%
MESC AB Equity	Middle East Specialized Cabl	60.00	18.85	1,131.00	(23.21)	30.64	N/A	N/A	1.64	-4.7%	-1.7%
SIDC AB Equity	Saudi Industrial Development	40.00	16.35	654.00	7.11	35.48	-79.95%	81.67	1.96	1.7%	1.4%
SAAC AB Equity	Saudi Arabian Amiantit Co	115.50	13.85	1,599.68	82.62	112.61	-26.64%	17.85	1.13	5.5%	1.9%
APCO AB Equity	Arabian Pipes Co	40.00	20.80	832.00	(52.35)	9.66	N/A	N/A	1.36	-7.6%	-4.4%
ZIIC AB Equity	Zamil Industrial Investment	60.00	57.25	3,435.00	260.34	235.36	10.62%	10.83	1.62	15.5%	4.0%
ALBABTAI AB Equity	Al Babtain Power & Telecommu	42.63	40.30	1,718.04	106.38	102.73	3.55%	10.88	2.27	16.4%	5.6%
SVCP AB Equity	Saudi Vitrified Clay Pipe Co	15.00	101.75	1,526.25	100.58	84.42	19.14%	13.42	4.74	41.6%	21.9%
MESC AB Equity	Middle East Specialized Cabl	60.00	18.85	1,131.00	(23.21)	30.64	N/A	N/A	1.64	-4.7%	-1.7%
REDSEA AB Equity	Red Sea Housing Services Co	60.00	43.30	2,598.00	156.69	152.77	2.57%	13.86	2.45	16.8%	10.6%

Source: Bloomberg, Tadawul

Prices as of 17<sup>th</sup>, February 2015



Ticker	Company Name	Shares (Mil)	Last Price	Market Cap (Mil)	Net Income 2014	Net Income 2013	YoY	P/E	P/B	ROE	ROA
<b>Real Estate Development</b>											
SRECO AB Equity	Saudi Real Estate Co	120.00	40.60	4,872.00	278.96	156.02	78.80%	14.40	1.26	8.2%	7.7%
TIRECO AB Equity	Taiba Holding Co	150.00	44.60	6,690.00	1,214.25	264.02	359.91%	5.02	1.69	32.4%	25.4%
MCDCO AB Equity	Makkah Construction & Devepl	164.82	90.75	14,957.07	324.07	379.06	-14.51%	34.52	1.46	6.1%	5.9%
ADCO AB Equity	Arriyadh Development Company	133.33	23.05	3,073.33	189.37	249.69	-24.16%	13.33	1.68	11.2%	9.0%
EMAAR AB Equity	Emaar Economic City	850.00	14.75	12,537.50	379.68	273.06	39.05%	33.02	1.44	0.5%	2.3%
JOMAR AB Equity	Jabal Omar Development Co	929.40	73.50	68,310.90	421.99	(32.54)	N/A	116.76	3.31	4.6%	2.4%
ALARKAN AB Equity	Dar Al Arkan Real Estate Dev	1,080.00	9.65	10,422.00	574.70	681.46	-15.67%	15.34	0.63	3.3%	2.3%
KEC AB Equity	Knowledge Economic City	339.30	22.75	7,719.08	(29.06)	5.51	N/A	N/A	2.18	-0.9%	-0.9%
<b>Transport</b>											
NSCSA AB Equity	National Shipping Co Of/The	315.00	38.70	12,190.50	533.88	752.26	-29.03%	21.51	1.52	7.8%	3.7%
SAPTCO AB Equity	Saudi Public Transport Co	125.00	28.30	3,537.50	102.05	77.58	31.54%	29.27	2.30	6.9%	4.8%
SLTCO AB Equity	Saudi Transport And Investme	18.00	47.60	856.80	44.01	87.60	-49.76%	13.72	2.64	18.2%	14.9%
BUDGET AB Equity	United International Transpo	40.67	77.75	3,161.83	171.05	150.21	13.88%	16.62	3.18	23.2%	11.8%
<b>Media and Publishing</b>											
TAPRCO AB Equity	Tihama	15.00	90.00	1,350.00	(51.97)	0.95	N/A	N/A	5.43	-31.8%	-14.8%
RESEARCH AB Equity	Saudi Research And Marketing	80.00	18.75	1,500.00	(38.90)	(18.17)	N/A	N/A	1.43	-3.4%	-1.2%
SPPC AB Equity	Saudi Printing & Packaging C	60.00	20.70	1,242.00	38.88	51.90	-25.10%	28.77	1.65	4.4%	1.7%
<b>Hotel &amp; Tourism</b>											
ALTAYYAR AB Equity	Al Tayyar Travel Group	150.00	136.00	20,400.00	1,123.29	942.93	19.13%	15.89	5.80	44.4%	19.3%
SHARCO AB Equity	Dur Hospitality Co	100.00	34.40	3,440.00	103.99	142.75	-27.15%	28.07	1.91	5.8%	4.9%
TECO AB Equity	Tourism Enterprise Co/ Shams	10.15	47.70	484.16	4.94	9.93	-50.25%	79.33	9.43	5.4%	4.7%

Source: Bloomberg, Tadawul

Prices as of 17<sup>th</sup>, February2015

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