

2015

Amman Stock Exchange
Monthly Performance Round-up February

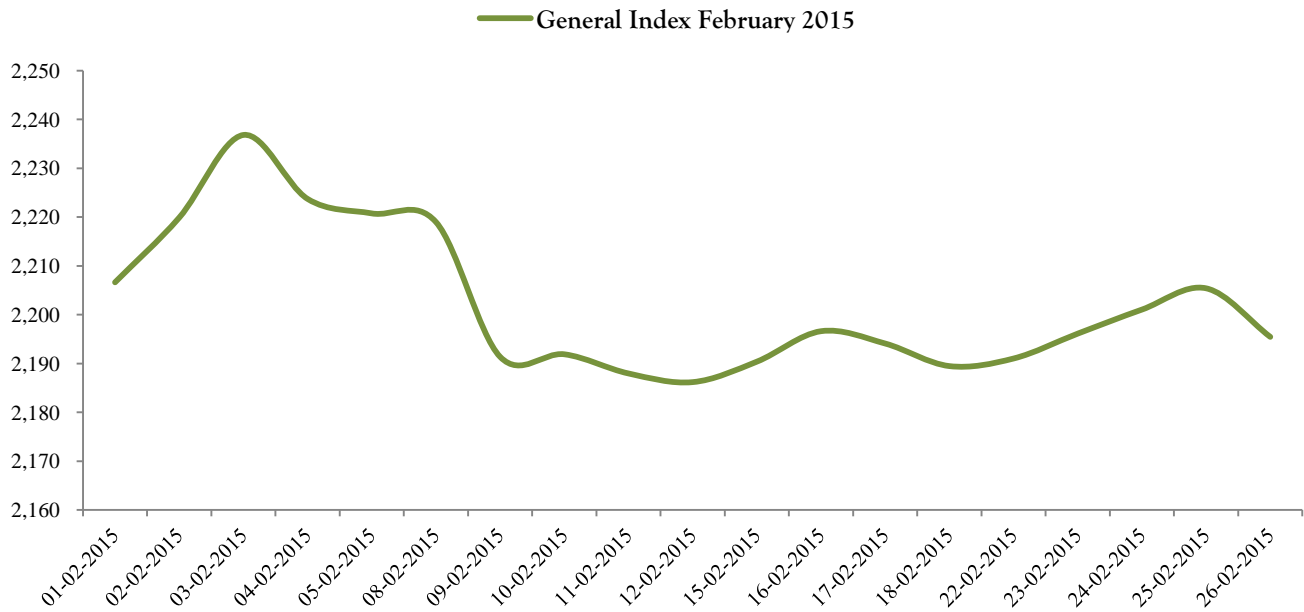


March 24th, 2015

General Free Float Index Performance

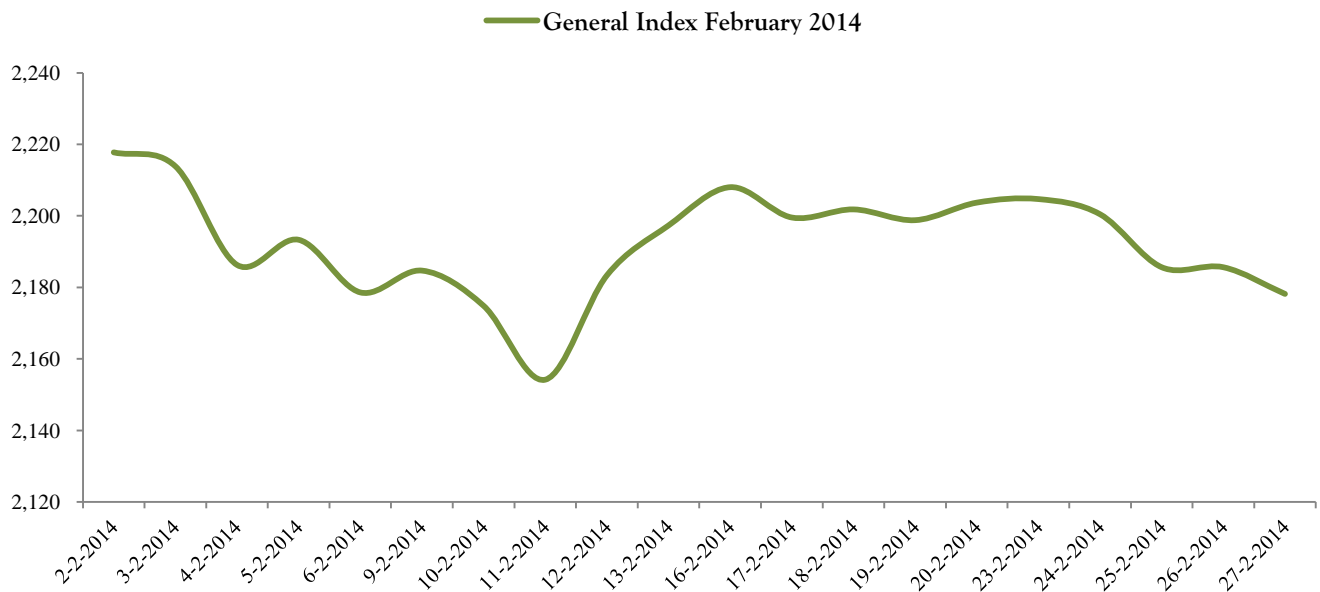
The Amman Stock Exchange (ASE) General Index slid 0.51 percent during February 2015, starting the month at the levels of 2200's while advancing further to reach a high of 2236.84 during the first three days of February. The index started declining during the middle of the month to hit a low of 2186.18, after that it edged up to close the month at 2195.46. The index level has performed 0.79 percent better than last year; 17.29 points more than the same month last year.

Figure 1: General Index during February 2015



Source: Amman Stock Exchange

Figure 2: General Index during February 2014

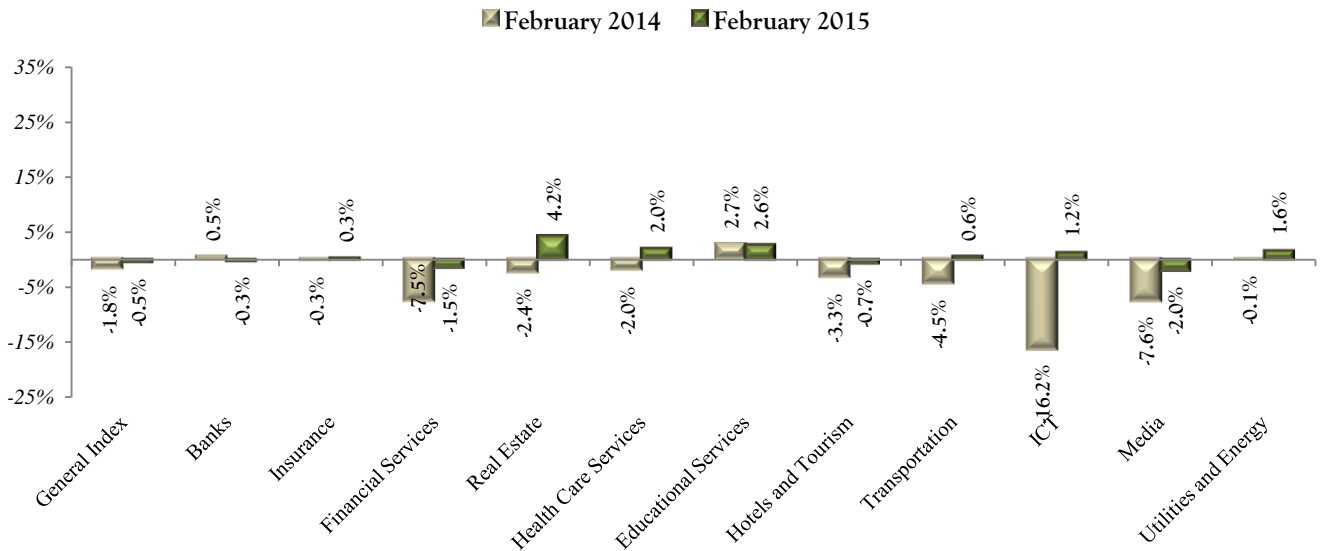


Source: Amman Stock Exchange

Sector Performance

Eleven out of the twenty three sectors in Amman Stock Exchange saw stock prices gains during February 2015; the **Glass and Ceramic Industries** sector marked the highest gain during the period, where it witnessed an 18.8 percent growth. The **Real Estate** sector came in second as it advanced 4.2 percent during the same period, followed by the **Educational Services** sector which increased 2.6 percent.

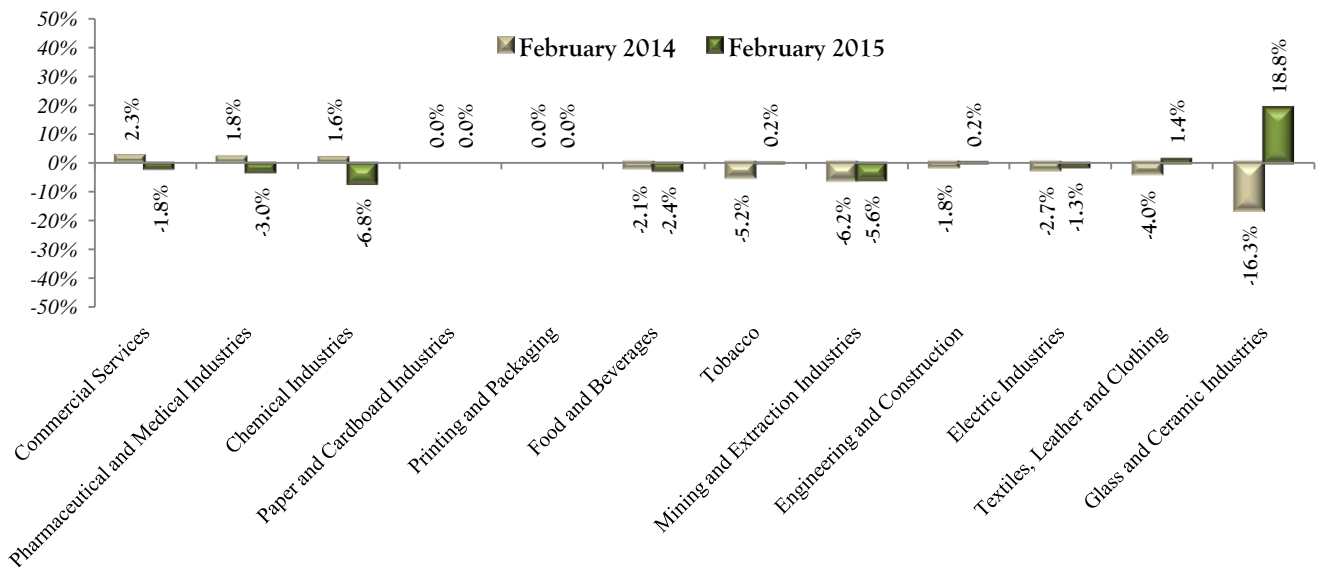
Figure 3: Sectors Performance during February 2015



Source: Amman Stock Exchange

The **Chemical Industries** sector appeared to be the worst performer during February 2015, sliding 6.8 percent. The **Mining and Extraction Industries** sector came in second as it tumbled 5.6 percent during the same period, followed by the **Food and Beverages** sector which edged down 2.4 percent during the period.

Figure 4: Sectors Performance during February 2015 (Continued)

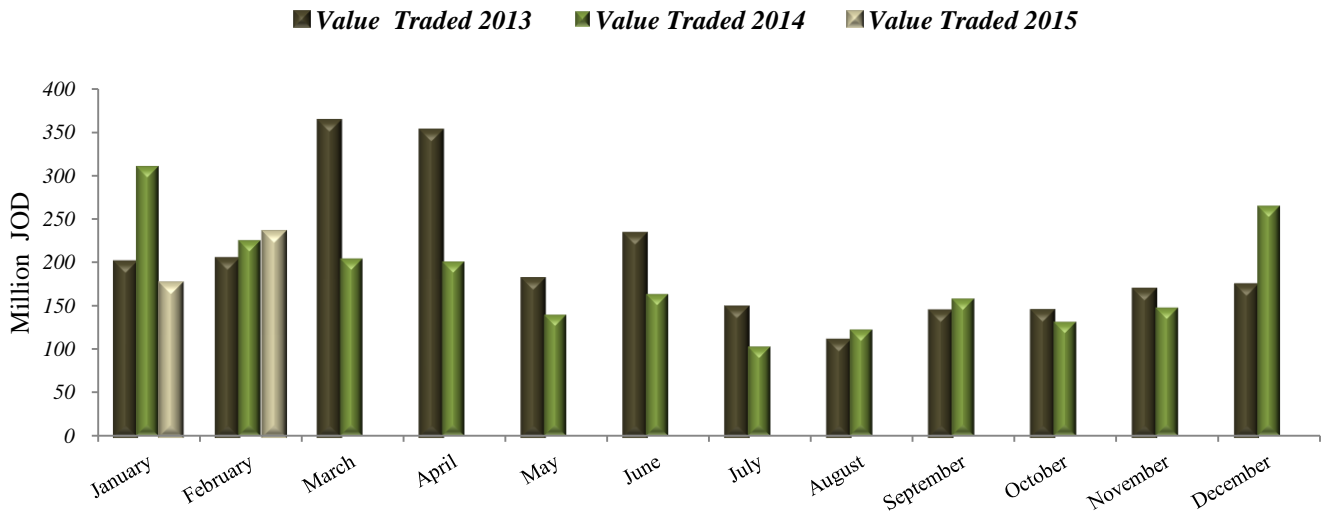


Source: Amman Stock Exchange

Value Traded & Trading Volume

During February 2015, the value traded advanced as compared to last year, increasing 4.01% compared to the same month last year, while ascending 33.38% compared to January. The total traded value since the start of the year has reached JOD 408.39 million compared to JOD 533.80 million in the same period last year.

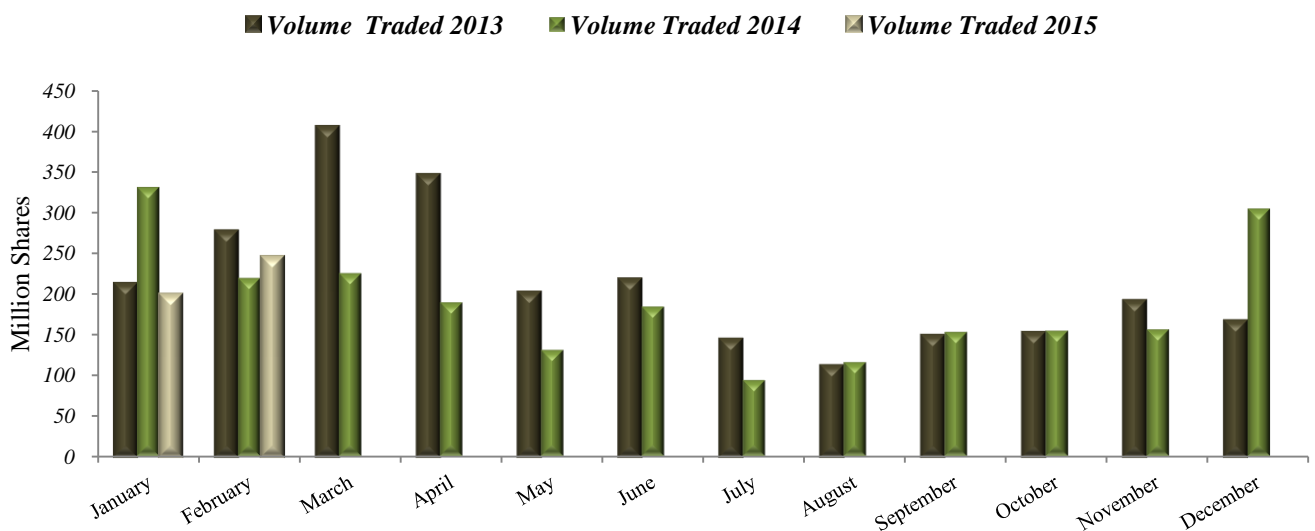
Figure 5: Value Traded during 2013 - 2015



Source: Amman Stock Exchange

The volume traded witnessed an increase of 12.17 percent during February 2015 compared to the same month last year, where it stood at JOD 245.32 million. Comparing the volume traded to the previous month, the ASE recorded an increase of 23.05%, while making a total of 444.68 million traded shares since the beginning of the year.

Figure 6: Trading Volume during 2013 - 2015



Source: Amman Stock Exchange

Top Ten Gainers during February 2015

Ta'ameer Jordan Holdings Company (TAMR) was ranked first in the top ten gainers table during February. The stock's price advanced 50.0 percent since the beginning of the month to reach JOD 0.18. **The Real Estate & Investment Portfolio Co. (PETT)** came second in the list, as it edged up 45.2 percent and amounted to JOD 1.35 at the end of February 2015. **National Portfolio Securities (MHFZ)** came in third, as it ascended 31.5 percent while closing the month at JOD 0.71.

The following table illustrates the top gainers during February 2015.

Figure 7: Top 10 Gainers during February 2015

	<i>Company's Name</i>	<i>Sector</i>	<i>Stock Performance During February 2015</i>	<i>Closing Price at the end of February 2015</i>
TAMR	Taameer Jordan Holdings Public Shareholding Company	Real Estate	50.0%	0.18
PETT	The Real Estate & Investment Portfolio Co.	Real Estate	45.2%	1.35
MHFZ	National Portfolio Securities	Diversified Financial Services	31.5%	0.71
REDV	Real Estate Development	Real Estate	30.0%	0.26
JOCF	Jordan Ceramic Industries	Glass and Ceramic Industries	18.8%	1.39
ELZA	El-Zay Ready Wear Manufacturing	Textiles, Leathers and Clothings	17.2%	0.34
SHIP	Jordan National Shipping Lines	Transportation	17.1%	1.30
RJAL	Alia- The Royal Jordanian Airlines Plc.	Transportation	15.8%	0.66
IDMC	Ad-Dulayl Industrial Park & Real Estate Company P.L.C	Real Estate	13.9%	1.31
AMAD	Amad Investment & Real Estate Development	Real Estate	13.4%	1.52

Source: Amman Stock Exchange (ASE)

Top Ten Losers during February 2015

Middle East Pharma and Chemical Industries (MPHA) was ranked first in the top ten losers during February 2015, where the stock's price reached JOD 1.01 while sliding 40.90 percent during the month. **Akary for Industries and Real Estate Investments (WOOL)** came in second, as the company's stock price tumbled 21.9 percent during February to amount to JOD 1.68. **Tuhama for Financial Investments (THMA)** came in third as it dropped 20.8 percent to stand at JOD 0.95.

The following table illustrates the top Losers during February 2015.

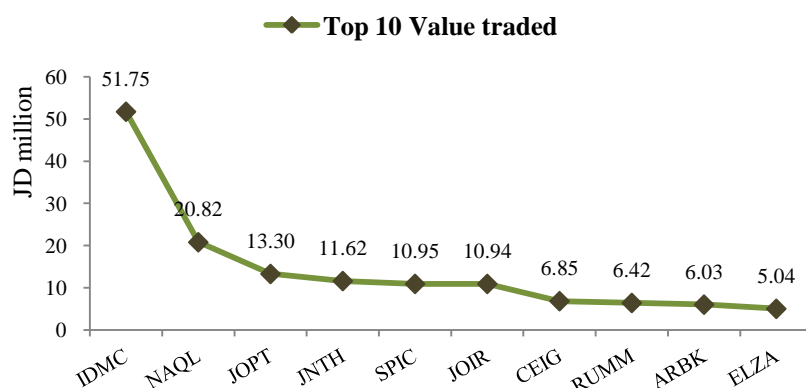
Figure 8: Top 10 Losers during February 2015

	<i>Company's Name</i>	<i>Sector</i>	<i>Stock Performance During February 2015</i>	<i>Closing Price at the end of February 2015</i>
MPHA	Middle East Pharma. & Chemical Ind.	Pharmaceutical and Medical Ind.	-40.9%	1.01
WOOL	Akary For Industries And Real Estate Investments	Textiles, Leathers and Clothings	-21.9%	1.68
THMA	Tuhama For Financial Investments	Diversified Financial Services	-20.8%	0.95
INOH	Comprehensive Multiple Project Company	Chemical Industries	-19.4%	1.00
NAQL	Transport& Investment Barter Company	Transportation	-16.3%	0.72
JOSE	National Oil And Electricity Prod. From Oil Shale Co.	Mining and Extraction Industries	-16.1%	0.47
NDAR	Nutri Dar	Food and Beverages	-13.4%	0.58
ROYA	Al-Rou'Ya For Investments	Diversified Financial Services	-13.0%	0.47
MSFT	Masafat For Specialised Transport	Transportation	-12.8%	0.68
JOIR	Jordan Industrial Resources	Chemical Industries	-12.3%	0.50

Source: Amman Stock Exchange (ASE)

The following graphs illustrate the top ten companies traded in terms of value and volume.

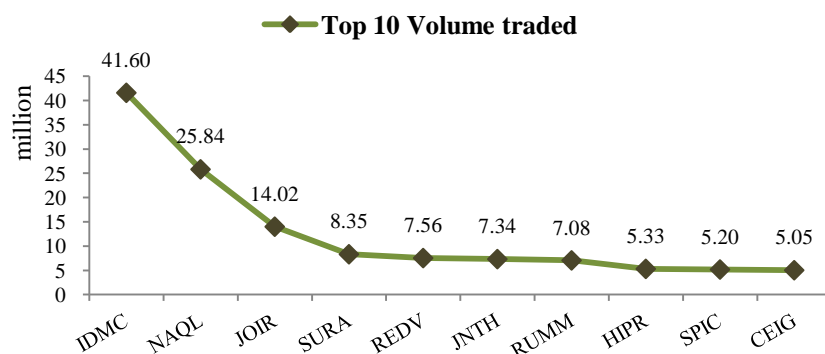
Figure 9: Top 10 Companies by Value Traded during February 2015



	Value traded (JD)	% To the total value traded
IDMC	51,750,003	22.2%
NAQL	20,817,104	8.9%
JOPT	13,304,306	5.7%
JNTH	11,623,708	5.0%
SPIC	10,946,249	4.7%
JOIR	10,937,799	4.7%
CEIG	6,849,281	2.9%
RUMM	6,421,523	2.8%
ARBK	6,031,905	2.6%
ELZA	5,040,568	2.2%

Source: Amman Stock Exchange

Figure 10: Top 10 Companies by Trading Volume during February 2015



	Volume traded	% To the total volume traded
IDMC	39,166,430	16.0%
NAQL	24,029,047	9.8%
JOIR	19,819,029	8.1%
REDV	17,723,211	7.2%
ELZA	14,570,680	5.9%
SPIC	12,806,483	5.2%
TAMR	9,302,611	3.8%
JNTH	7,780,972	3.2%
RUMM	6,184,513	2.5%
SURA	5,266,077	2.1%

Source: Amman Stock Exchange

Figure 11: Top 10 Market Caps performance during February 2015

Company's name	Market Cap End of February (JD million)	% to the total market capital	Stock Performance During February 2015	Closing Price end of February 2015	
ARBK	Arab Bank	3,890.40	21.7%	6.83	6.80
THBK	The Housing Bank For Trade And Finance	2,323.40	13.0%	9.22	9.10
APOT	The Arab Potash	1,495.50	8.3%	17.95	18.80
JTEL	Jordan Telecom	837.50	4.7%	3.35	3.30
JOIB	Jordan Islamic Bank	531.00	3.0%	3.54	3.69
JOPH	Jordan Phosphate Mines	492.80	2.7%	6.57	6.50
BOJX	Bank Of Jordan	437.40	2.4%	2.82	2.75
CABK	Cairo Amman Bank	411.30	2.3%	3.29	3.10
JOKB	Jordan Kuwait Bank	400.00	2.2%	4.00	4.23
EICO	Al-Eqbal Investment Company	315.30	1.8%	12.61	12.30

*Source: Amman Stock Exchange, % to total market cap as at the end of February 2015

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