

2015

Amman Stock Exchange  
Monthly Performance Round-up July

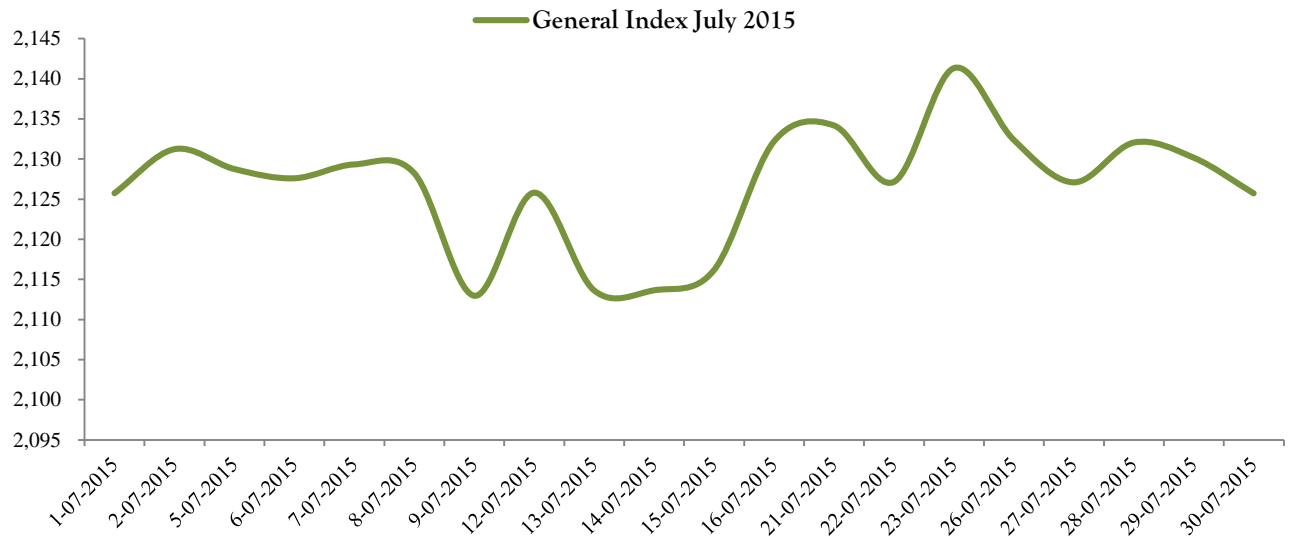


August 20<sup>th</sup>, 2015

### General Free Float Index Performance

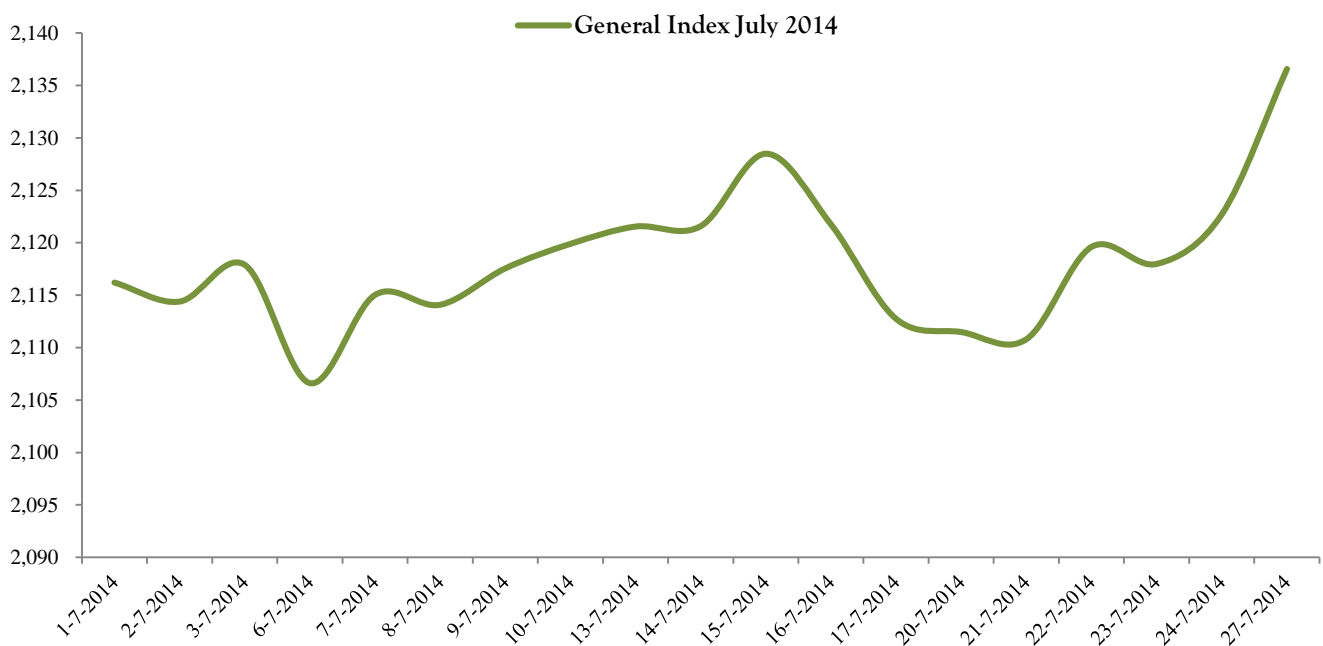
The Amman Stock Exchange (ASE) General Index stalled at the levels of 2125 during July 2015. The index level started the month at 2125, after that it edged down to make a low of 2113 which was witnessed on the 9<sup>th</sup> of July. Moving further, the index level reached a high of 2141 and closed the month almost the same as the opening of the month, moreover, the index level has dropped 0.51% YoY.

Figure 1: General Index during July 2015



Source: Amman Stock Exchange

Figure 2: General Index during July 2014

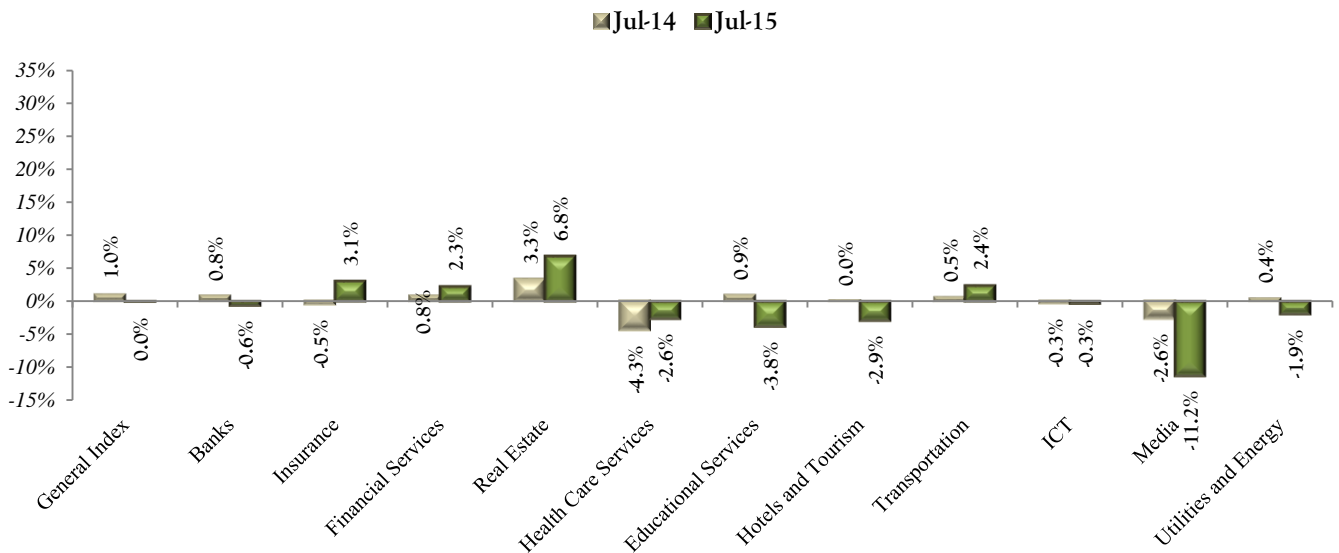


Source: Amman Stock Exchange

### Sector Performance

During July, only nine sectors listed in the Amman stock Exchange saw growth compared to last year; the **Real Estate** sector marked the highest increase during the month, edging up 6.81%. The **Mining and Extraction Industries** sector came in second in the list as it went up 4.60% during July, followed by a 4.40% increase for the **Food and Beverages** sector.

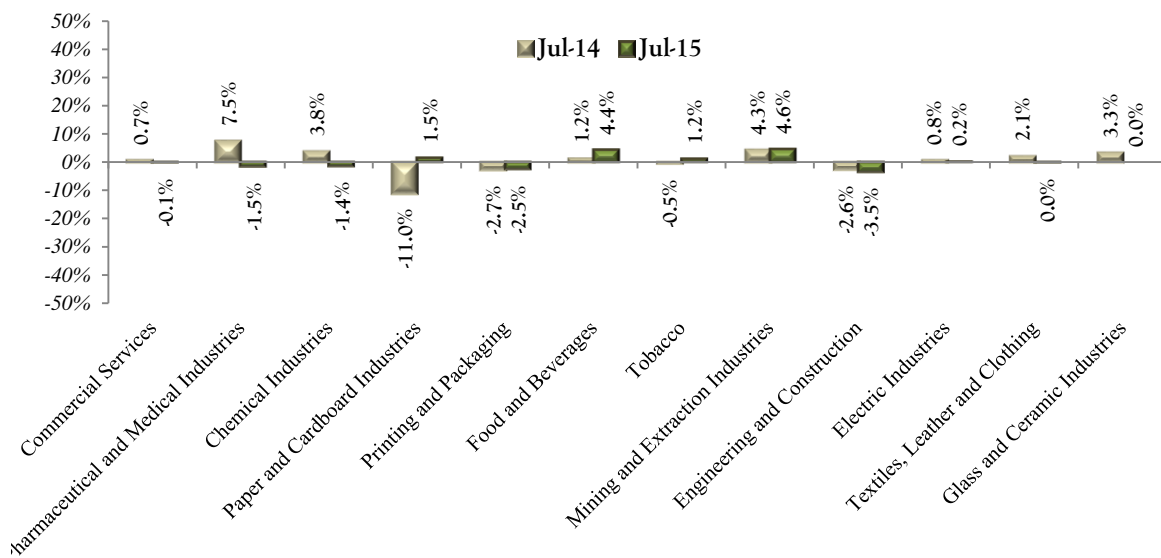
Figure 3: Sectors Performance during July 2015



Source: Amman Stock Exchange

The **Media** sector appeared to be the worst performer during July 2015, sliding 11.19%. The **Educational Services** sector came in second in the list as it saw a drop of 3.79% during the month. The **Engineering and Construction** sector came in as the third worst performer during July, as it tumbled 3.54%.

Figure 4: Sectors Performance during July 2015 (Continued)

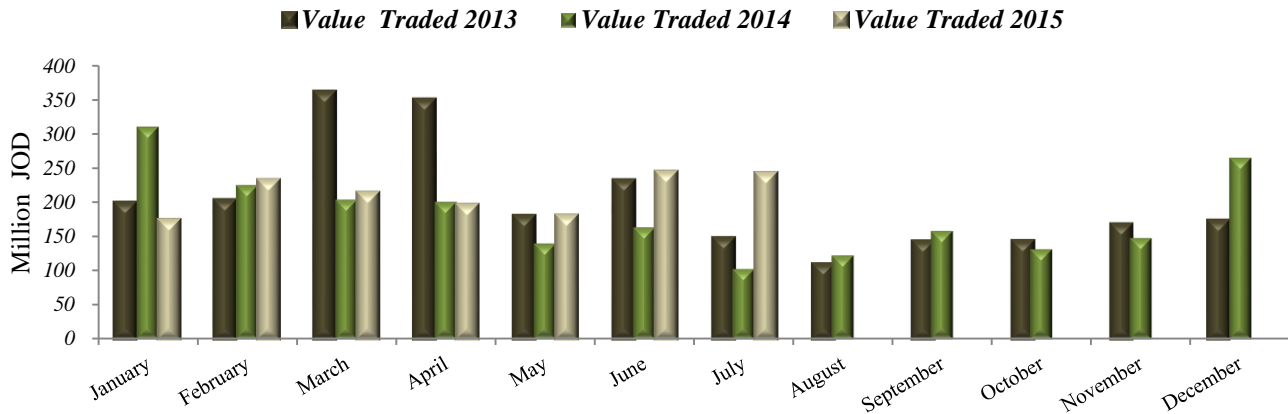


Source: Amman Stock Exchange

### Value Traded & Trading Volume

There were notable increases in terms of both volume and value traded during July 2015 as compared to the previous year, where total value traded has increased 137.97% YoY to amount to JOD 243.89 million compared to JOD 102.49 million. The total value traded since the beginning of the year has totaled JOD 1,492.50 million as compared to last year where it amounted to JOD 1,342.35 million.

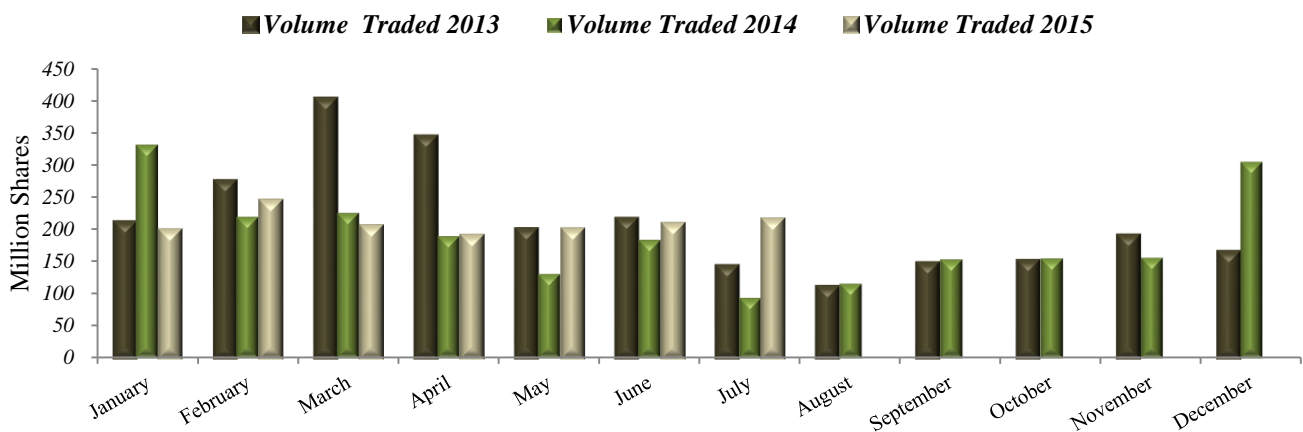
Figure 5: Value Traded during 2013 – 2015



Source: Amman Stock Exchange

The total volume traded during July 2015 impressively increased 131.36% YoY to reach 215.99 million shares as compared to the previous year where it reached 93.35 million shares. Comparing the volume traded to the previous month last year, the ASE recorded an increase of 3.27%, which resulted in a total of 1,466.72 million traded shares since the beginning of the year versus a total of 1,369.06 million traded shares in the previous year.

Figure 6: Trading Volume during 2013 - 2015



Source: Amman Stock Exchange

### Top Ten Gainers during July 2015

Al-Quds Ready Mix (AQRM) was ranked first in the top ten gainers table during July. The stock's price marked an increase of 96.0 percent since the beginning of the month to amount to JOD 0.49. The Ad-dulayl Industrial Park and Real Estate Company (IDMC) came second in the list, as it edged up 54.1 percent and amounted to JOD 1.88 at the end of July 2015, even though the company has witnessed a net loss of JOD 600 in its H1 results. Middle East Pharmaceutical Company (MPHA) came in third, as it ascended 43.9 percent while closing the month at JOD 0.82.

The following table illustrates the top gainers during July 2015.

Figure 7: Top 10 Gainers during July 2015

	Company's Name	Sector	Stock Performance During July 2015	Closing Price at the end of July 2015
AQRM	Al-Quds Ready Mix	Engineering and Construction	96.0%	0.49
IDMC	Ad-Dulayl Industrial Park & Real Estate Co	Real Estate	54.1%	1.88
MPHA	Middle East Pharma. Co.	Pharmaceutical and Medical Ind.	43.9%	0.82
SANA	Al Sanabel International For Islamic Inv. Co.	Diversified Financial Services	40.4%	0.80
SPIC	Specialized Investment Compounds	Real Estate	30.2%	0.56
AMAL	Al-Amal Financial Investments Co.	Diversified Financial Services	26.1%	1.40
MANS	United Iron & Steel Manufacturing Co. P.L.C	Mining and Extraction Industries	20.3%	0.77
RUMI	Rumm Financial Brokerage	Diversified Financial Services	19.8%	2.42
TRAV	Travertine Company Ltd	Mining and Extraction Industries	19.7%	0.73
TAMR	Taameer Jordan Holdings Co.	Real Estate	18.8%	0.19

Source: Amman Stock Exchange (ASE)

### Top Ten Losers during July 2015

Al-Faris National Company for Investment and Export (CEBC) was ranked first in the top ten losers during July 2015. The company has finally resumed trading after it was suspended for more than 4 years, the stock's price slumped 76.9 percent to amount to JOD 0.53. Al-Qaria Food and Vegetable Oil Industries Co. (UCVO) came in second, as the company's stock price slumped 53.0 percent during July to amount to JOD 0.47. Universal Chemical Industries (UNIC) came in third as it dropped down 25.7 percent during July 2015.

The following table illustrates the top Losers during July 2015.

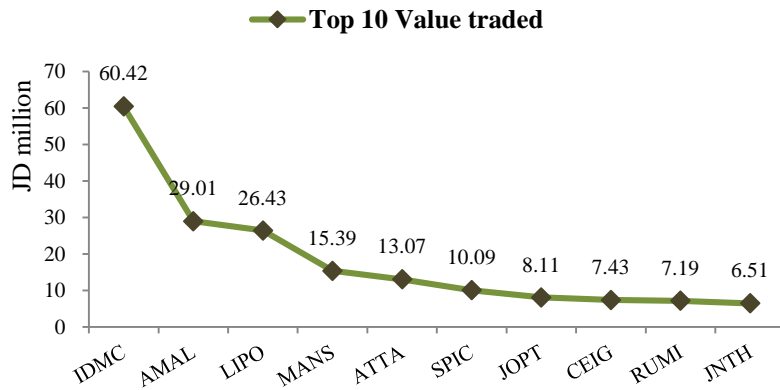
Figure 8: Top 10 Losers during July 2015

	Company's Name	Sector	Stock Performance During July 2015	Closing Price at the end of July 2015
CEBC	Al-Faris National Company For Inv, And Export	Technology and Communication	-76.9%	0.53
UCVO	Al-Qaria Food & Vegetable Oil Industries Co. P.L.C	Food and Beverages	-53.0%	0.47
UNIC	Universal Chemical Industries	Chemical Industries	-25.7%	0.55
COHO	Contempro For Housing Projects	Real Estate	-18.0%	1.14
ZEIC	Al-Zarqa Educational And Investment	Educational Services	-17.2%	2.65
JOPT	Jordan Petroleum Refinery	Utilities and Energy	-16.2%	4.80
AIPC	Al- Sharq Investments Projects(Holding)	Hotels and Tourism	-14.8%	2.25
CJCC	Jordan Clothing Company P.L.C	Textiles, Leathers and Clothings	-14.7%	0.29
EXFB	Capital Bank Of Jordan	Banks	-14.4%	1.19
JPTD	Jordan Projects For Tourism Development	Hotels and Tourism	-14.0%	4.54

Source: Amman Stock Exchange (ASE)

The following graphs illustrate the top ten companies traded in terms of value and volume.

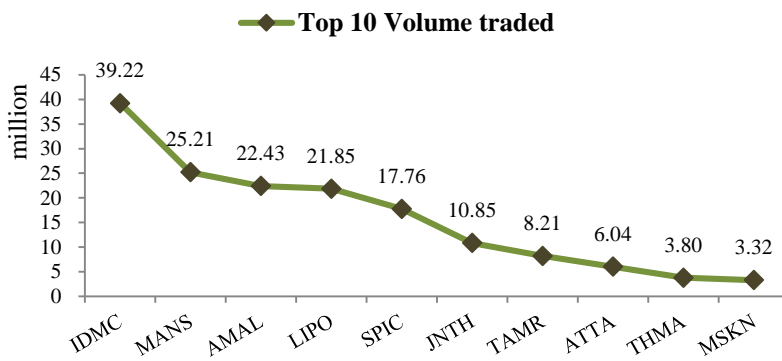
Figure 9: Top 10 Companies by Value Traded during July 2015



Source: Amman Stock Exchange

	Value traded (JD)	% To the total value traded
IDMC	60,422,679	24.8%
AMAL	29,006,089	11.9%
LIPO	26,430,207	10.8%
MANS	15,387,415	6.3%
ATTA	13,066,713	5.4%
SPIC	10,091,534	4.1%
JOPT	8,111,179	3.3%
CEIG	7,433,276	3.0%
RUMI	7,187,094	2.9%
JNTH	6,505,183	2.7%

Figure 10: Top 10 Companies by Trading Volume during July 2015



Source: Amman Stock Exchange

	Volume traded	% To the total volume traded
IDMC	39,224,907	18.2%
MANS	25,210,393	11.7%
AMAL	22,429,828	10.4%
LIPO	21,848,043	10.1%
SPIC	17,759,856	8.2%
JNTH	10,847,896	5.0%
TAMR	8,210,009	3.8%
ATTA	6,044,930	2.8%
THMA	3,799,683	1.8%
MSKN	3,318,417	1.5%

Figure 11: Top 10 Market Caps performance during July 2015

Company's name	Market Cap End of July (JD million)	% to the total market capital	Stock Performance During July 2015	Closing Price end of July 2015	
ARBK	Arab Bank	3,934.50	22.10%	-0.16%	6.14
THBK	The Housing Bank For Trade And Finance	2,343.60	13.20%	0.00%	9.30
APOT	The Arab Potash	1,953.80	11.00%	9.07%	23.45
JTEL	Jordan Telecom	735.00	4.10%	-2.00%	2.94
JOIB	Jordan Islamic Bank	526.50	3.00%	5.41%	3.51
JOPH	Jordan Phosphate Mines	443.30	2.50%	0.34%	5.91
BOJX	Bank Of Jordan	387.80	2.20%	-1.96%	2.50
JOKB	Jordan Kuwait Bank	366.40	2.10%	-5.37%	2.29
CABK	Cairo Amman Bank	400.00	2.20%	8.11%	4.00
JOPT	Jordan Petroleum Refinery	360.00	2.00%	-16.23%	4.80

\*Source: Amman Stock Exchange, % to total market cap as at the end of July 2015

## Disclaimer

Awraq Investments and its affiliates obtain information from sources they believe to be reliable, but do not warrant its accuracy or fitness for a particular purpose, and disclaim for themselves and their information providers all liability arising from the use.

The Information in this publication is provided in good faith for informational purposes only. The information provided is not offered as tax, legal, or investment advice, or an offer to buy or sell securities or otherwise. The information provided in this publication may be displayed and printed for your personal, non-commercial use only. You may not reproduce, re-transmit, distribute, disseminate, sell, publish, broadcast, or circulate the information in any form or media to anyone, without the expressed written consent of Awraq Investments.

Awraq Investments is not liable for any loss resulting from any action taken or reliance made by any person on any information or material posted by it. You should make your own inquiries and seek independent advice from relevant industry professionals before acting or relying on any information or material made available to you in this publication. You rely on this information at your own risk.

Awraq Investments, its subsidiaries, parent, and/or any connected parties, may act or trade and/or enter into any transaction that may be inconsistent or disregard any information contained herein.

## Contacts

If you would like to be added to our mailing list, please send an email to with the subject "Subscribe".

To contact us please visit our website: [www.awraq.com](http://www.awraq.com)

Or call 00962-6-550-3800, our Fax: 00962-6-550-3801, P.O. Box 925102 Amman 11110 Jordan.

Or send us an email to [info@awraq.com](mailto:info@awraq.com)