

2014

Amman Stock Exchange
Monthly Performance Round-up October

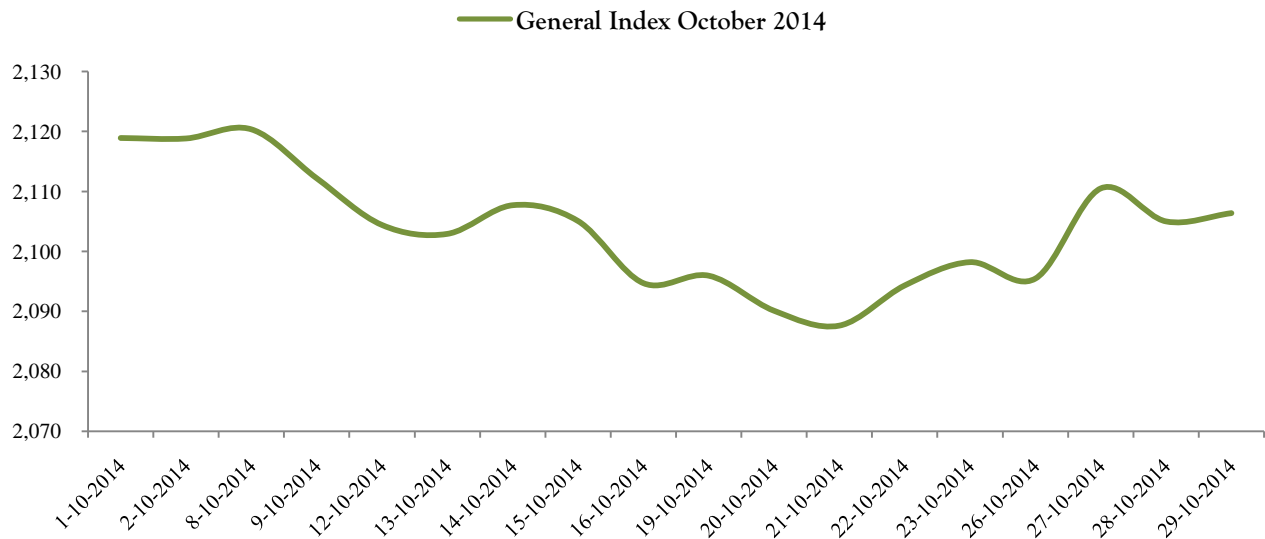


November 30th, 2014

General Free Float Index Performance

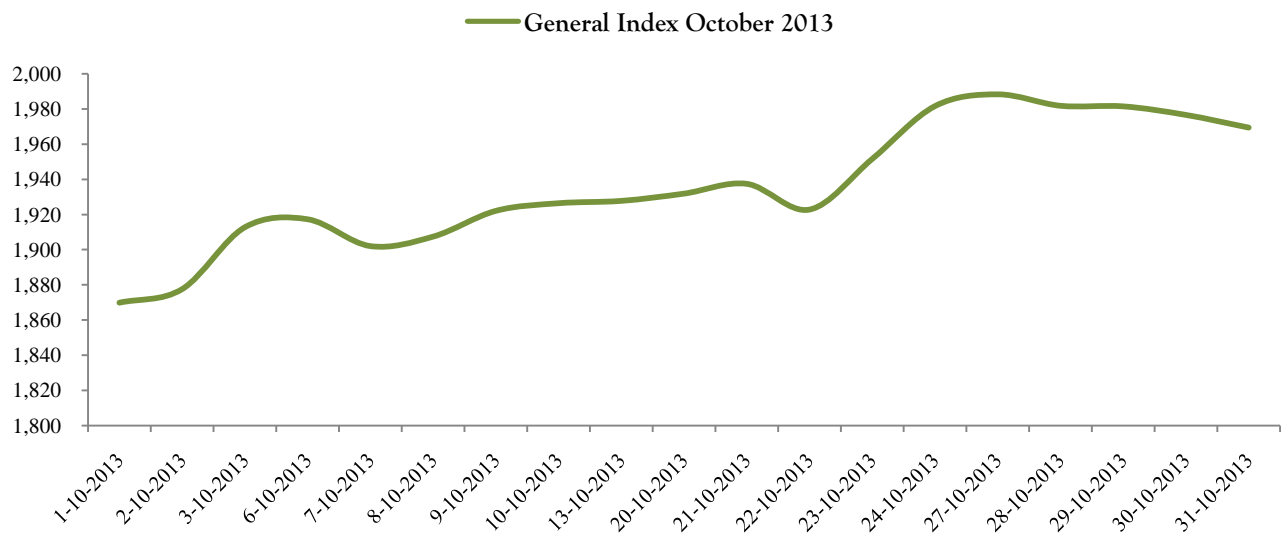
During October 2014, the Amman Stock Exchange (ASE) General Index declined 0.59 percent and closed the month at 2106.34 points. The index started the month at 2118.86 while continuing to advance further to reach a high of 2120.31, after that it got weak and declined to reach 2087 which was witnessed on the 21st of October. Even though the index declined during this month, it still has performed 137 points better than last year.

Figure 1: General Index during October 2014



Source: Amman Stock Exchange

Figure 2: General Index during October 2013

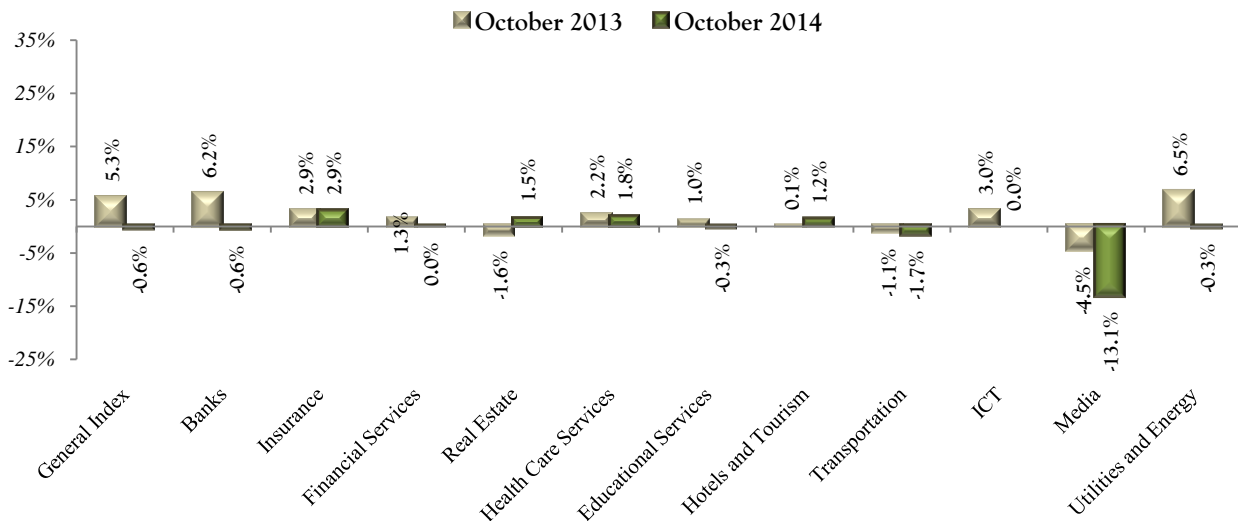


Source: Amman Stock Exchange

Sector Performance

Eight out of the twenty three sectors in Amman Stock Exchange recorded stock prices gains during October 2014; the **Printing and Packaging** sector marked the highest gain during the period, where it saw an 8.3 percent growth. The **Insurance** sector came in second as it advanced 2.9 percent during the same period, followed by the **Food and Beverages** sector which increased 2.0 percent.

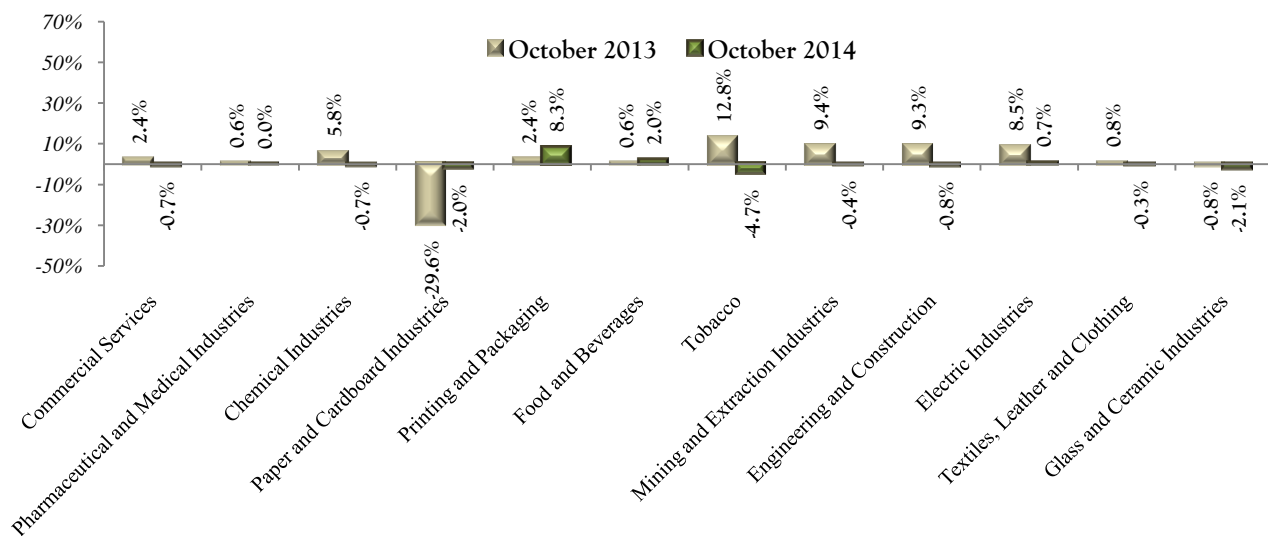
Figure 3: Sectors Performance during October 2014



Source: Amman Stock Exchange

The **Media** sector appeared to be the worst performer during October, sliding 13.1 percent. The **Tobacco** sector came in second as it tumbled 4.7 percent during the same period, followed by the **Glass and Ceramic Industries** Sector which inched down 2.1 percent.

Figure 4: Sectors Performance during October 2014 (Continued)

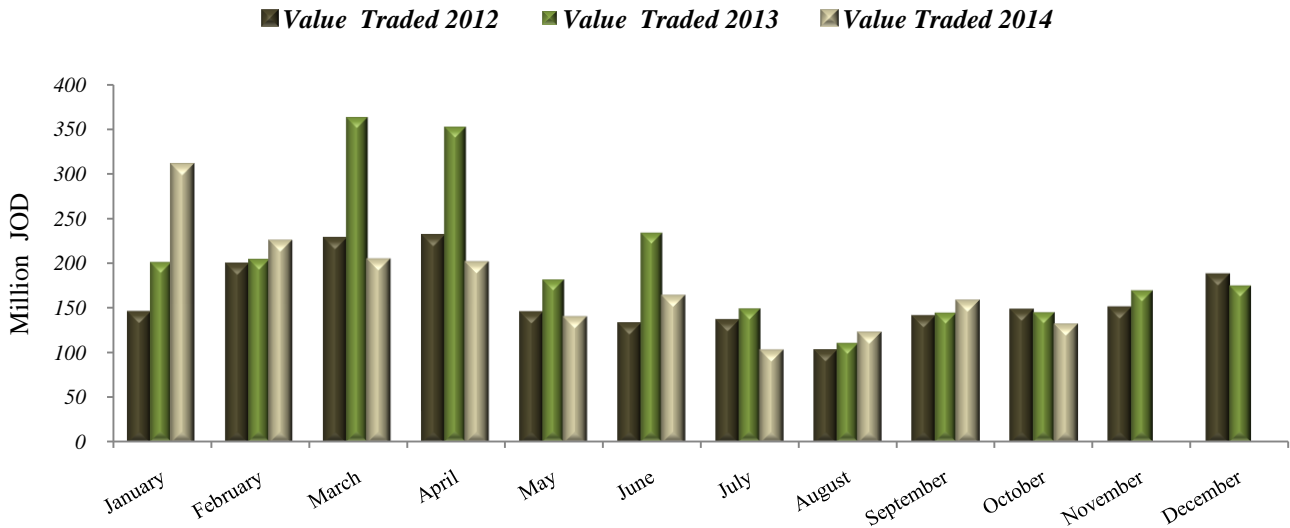


Source: Amman Stock Exchange

Value Traded & Trading Volume

During October 2014, the value traded witnessed a decline of 9.31 percent YoY and 16.79 percent compared to the previous month. The total value traded during October stood at JOD 131.17 million in October 2014 as opposed to JOD 144.64 million during the same month last year. The total value traded for the year 2014 reached a total of JOD 1,753.39 million dropping 15.78 percent compared to 2013, where it amounted to JOD 2,082.01 million.

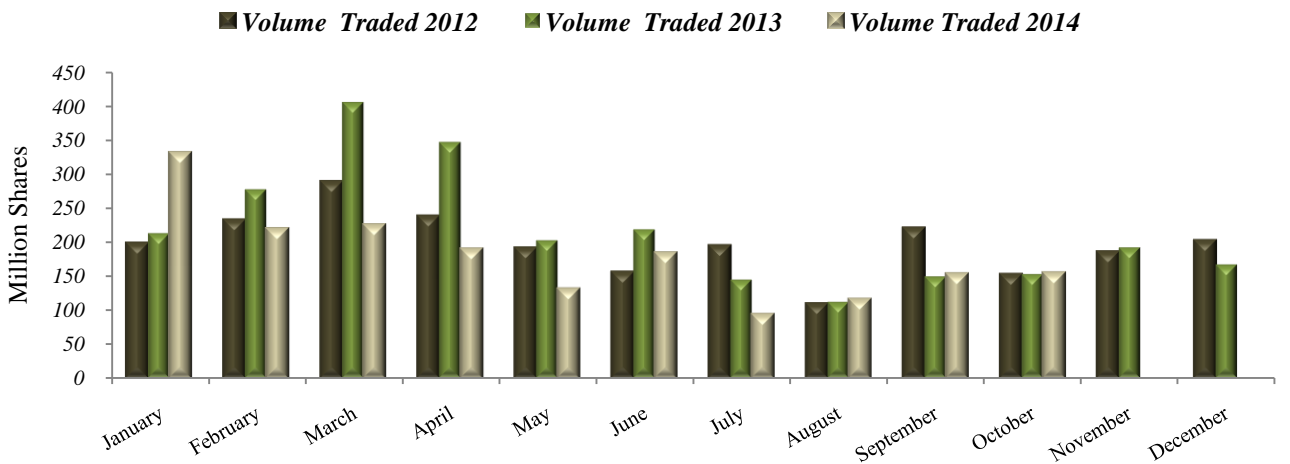
Figure 5: Value Traded during 2012 - 2014



Source: Amman Stock Exchange

The volume traded inched up 1.17 percent during October 2014 compared to the same month last year, where it stood at JOD 154.02 million. The total volume since the beginning of 2014 witnessed a drop of 19.12 percent YoY, which reached a total of 1,791.02 million traded shares during 2014 compared to 2,214.50 million traded shares during 2013.

Figure 6: Trading Volume during 2012 - 2014



Source: Amman Stock Exchange

Top Ten Gainers during October 2014

Jordan Emirates Insurance Company (JEIC) topped the top ten gainers table during October. The stock's price hiked 80.0 percent since the beginning of the month to reach JOD 0.72. **Al-Rouya for Investments (ROYA)** came second in the list, where it ascended 52.6 percent and amounted to JOD 0.58 at the end of October 2014. **The Royal Jordanian Airlines (RJAL)** came in the list, as it edged up 17.5 percent while closing the month at JOD 0.47.

The following table illustrates the top gainers during October 2014.

Figure 7: Top 10 Gainers during October 2014

<i>Company's Name</i>	<i>Sector</i>	<i>Stock Performance During October 2014</i>	<i>Closing Price at the end of October 2014</i>	
JEIC	Jordan Emirates Insurance Company P.S.C	Insurance	80.0%	0.72
ROYA	Al-Rou'Ya For Investments	Diversified Financial Services	52.6%	0.58
PERL	Pearl- Sanitary Paper Converting	Paper and Cardboard Industries	26.3%	4.32
ATTA	Comprehensive Land Development And Investment	Real Estate	20.0%	1.68
RJAL	Alia- The Royal Jordanian Airlines Plc.	Transportation	17.5%	0.47
SECO	South Electronics	Commercial Services	16.7%	0.07
SURA	Sura Development & Investment Plc	Hotels and Tourism	16.3%	0.50
VFED	Alshamekha For Realestate And Financial Investments	Diversified Financial Services	16.2%	1.36
PETT	The Real Estate & Investment Portfolio Co.	Real Estate	15.8%	0.88
JOMA	Resources Company For Development And Investment Plc	Real Estate	14.3%	0.16

Source: Amman Stock Exchange (ASE)

Top Ten Losers during October 2014

Jordan Petroleum Refinery (JOPT) topped the table of the top 10 losers during October, where the stock's price reached JOD 3.81 while sliding 21.9 percent during the month. **The Arab Assurers Insurance Company (ARAS)** came in second, as the company edged down 21.4 percent during October to reach JOD 0.33. **Jordan Express Tourist Transport (JETT)** came in the list as it fell 11.8 percent to stand at JOD 1.79.

The following table illustrates the top Losers during October 2014.

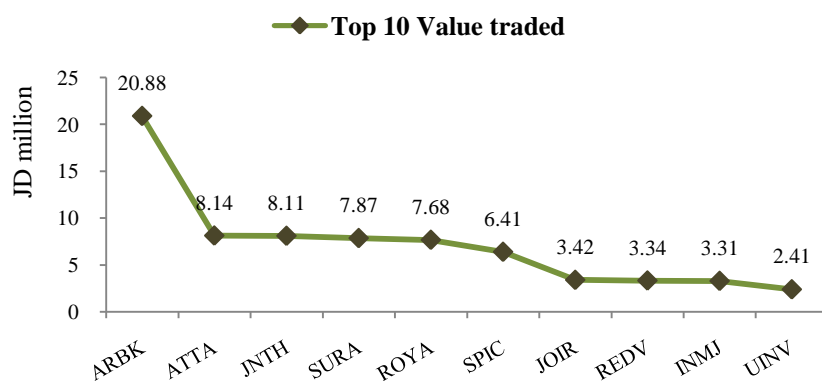
Figure 8: Top 10 Losers during October 2014

<i>Company's Name</i>	<i>Sector</i>	<i>Stock Performance During October 2014</i>	<i>Closing Price at the end of October 2014</i>	
JOPT	Jordan Petroleum Refinery	Utilities and Energy	-21.9%	3.81
ARAS	The Arab Assurers Insurance Company	Insurance	-21.4%	0.33
SFWA	Al-Safweh For Financial Investments Co.	Diversified Financial Services	-17.4%	1.94
PRES	Jordan Press Foundation/Al-Ra'I	Media	-17.3%	1.86
SANA	Al Sanabel International For Islamic Investments(Holding) Plc. Co.	Diversified Financial Services	-15.5%	0.60
WIRE	National Cable & Wire Manufacturing	Electrical Industries	-12.5%	0.42
JETT	Jordan Express Tourist Transport	Transportation	-11.8%	1.79
JOPC	Jordan Paper And Cardboard Factories	Paper and Cardboard Industries	-11.4%	0.31
IBFM	International Brokerage & Financial Markets	Diversified Financial Services	-11.1%	0.24
SIJC	Specialized Jordanian Investment	Commercial Services	-10.9%	0.41

Source: Amman Stock Exchange (ASE)

The following graphs illustrate the top ten companies traded in terms of value and volume.

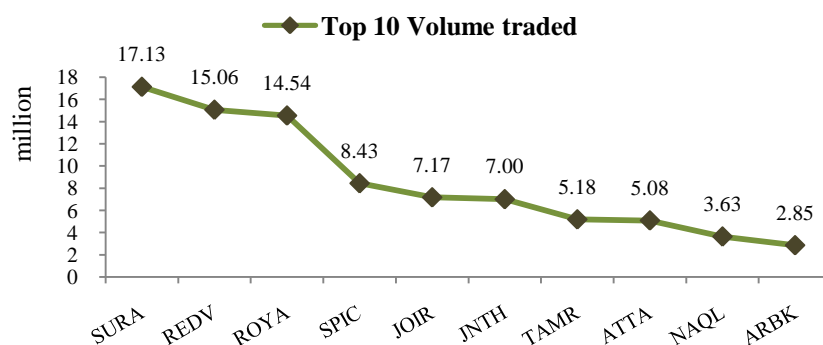
Figure 9: Top 10 Companies by Value Traded during October 2014



	Value traded (JD)	% To the total value traded
ARBK	20,884,700	15.9%
ATTA	8,138,098	6.2%
JNTH	8,110,034	6.2%
SURA	7,870,030	6.0%
ROYA	7,684,064	5.9%
SPIC	6,405,525	4.9%
JOIR	3,415,286	2.6%
REDV	3,344,554	2.5%
INMJ	3,306,292	2.5%
UINV	2,407,715	1.8%

Source: Amman Stock Exchange

Figure 10: Top 10 Companies by Trading Volume during October 2014



	Volume traded	% To the total volume traded
SURA	17,129,805	11.1%
REDV	15,064,571	9.8%
ROYA	14,541,393	9.4%
SPIC	8,433,003	5.5%
JOIR	7,166,255	4.7%
JNTH	6,998,508	4.5%
TAMR	5,178,352	3.4%
ATTA	5,081,809	3.3%
NAQL	3,631,047	2.4%
ARBK	2,848,560	1.8%

Source: Amman Stock Exchange

Figure 11: Top 10 Market Caps performance during October 2014

Company's name	Market capital End of October (JD million)	% to the total market capital	Stock Performance During October 2014	Closing Price end of October 2014	
ARBK	Arab Bank	4,232.10	23.3%	-1.46%	7.43
THBK	The Housing Bank For Trade And Finance	2,295.70	12.7%	0.11%	9.11
APOT	The Arab Potash	1,873.00	10.3%	-2.22%	22.48
JTEL	Jordan Telecom	772.50	4.3%	1.98%	3.09
JOIB	Jordan Islamic Bank	537.00	3.0%	-3.50%	3.58
JOPH	Jordan Phosphate Mines	448.50	2.5%	-0.33%	5.98
BOJX	Bank Of Jordan	401.70	2.2%	0.39%	2.59
JOKB	Jordan Kuwait Bank	366.00	2.0%	-0.81%	3.66
CABK	Cairo Amman Bank	338.80	1.9%	-4.91%	2.71
MANE	Afaq for Energy Company	313.50	1.7%	2.89%	2.85

*Source: Amman Stock Exchange, % to total market cap as at the end of October 2014

Disclaimer

Awraq Investments and its affiliates obtain information from sources they believe to be reliable, but do not warrant its accuracy or fitness for a particular purpose, and disclaim for themselves and their information providers all liability arising from the use.

The Information in this publication is provided in good faith for informational purposes only. The information provided is not offered as tax, legal, or investment advice, or an offer to buy or sell securities or otherwise. The information provided in this publication may be displayed and printed for your personal, non-commercial use only. You may not reproduce, re-transmit, distribute, disseminate, sell, publish, broadcast, or circulate the information in any form or media to anyone, without the expressed written consent of Awraq Investments.

Awraq Investments is not liable for any loss resulting from any action taken or reliance made by any person on any information or material posted by it. You should make your own inquiries and seek independent advice from relevant industry professionals before acting or relying on any information or material made available to you in this publication. You rely on this information at your own risk.

Awraq Investments, its subsidiaries, parent, and/or any connected parties, may act or trade and/or enter into any transaction that may be inconsistent or disregard any information contained herein.

Contacts

If you would like to be added to our mailing list, please send an email to with the subject “Subscribe”.

To contact us please visit our website: www.awraq.com

Or call 00962-6-550-3800, our Fax: 00962-6-550-3801, P.O. Box 925102 Amman 11110 Jordan.

Or send us an email to info@awraq.com