



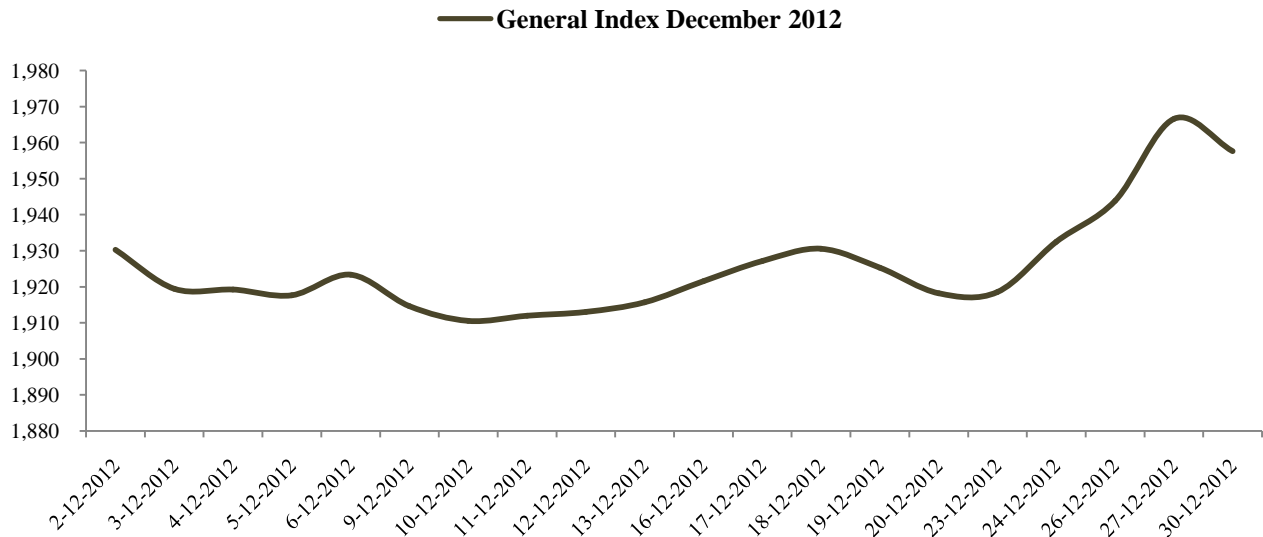
**Amman Stock Exchange  
Monthly Performance Round-up December 2012**

**January 16<sup>th</sup>, 2013**

## General Free Float Index Performance

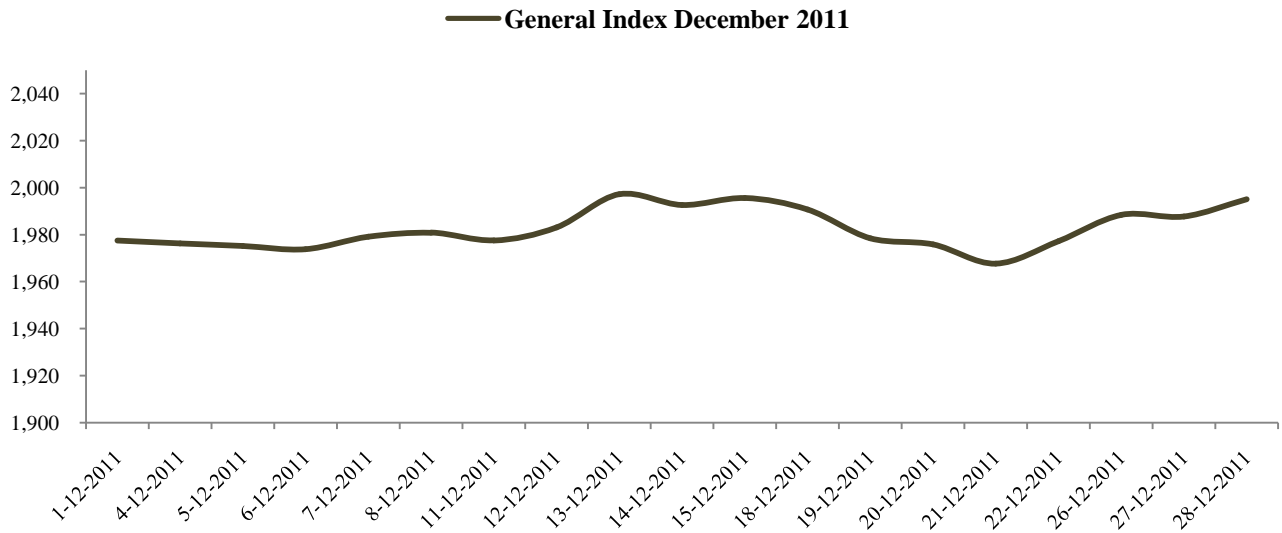
The Amman Stock Exchange (ASE) General Index was relatively stable during the first three weeks of December ranging between 1930 and 1919, then at the last trading week of the month the index rose sharply to 1966.58 before dropping to 1957.60 by the end of the month, a 2.2% drop since the beginning of the year.

**Figure 1: General Index during December 2012**



Source: Amman Stock Exchange

**Figure 2: General Index during December 2011**

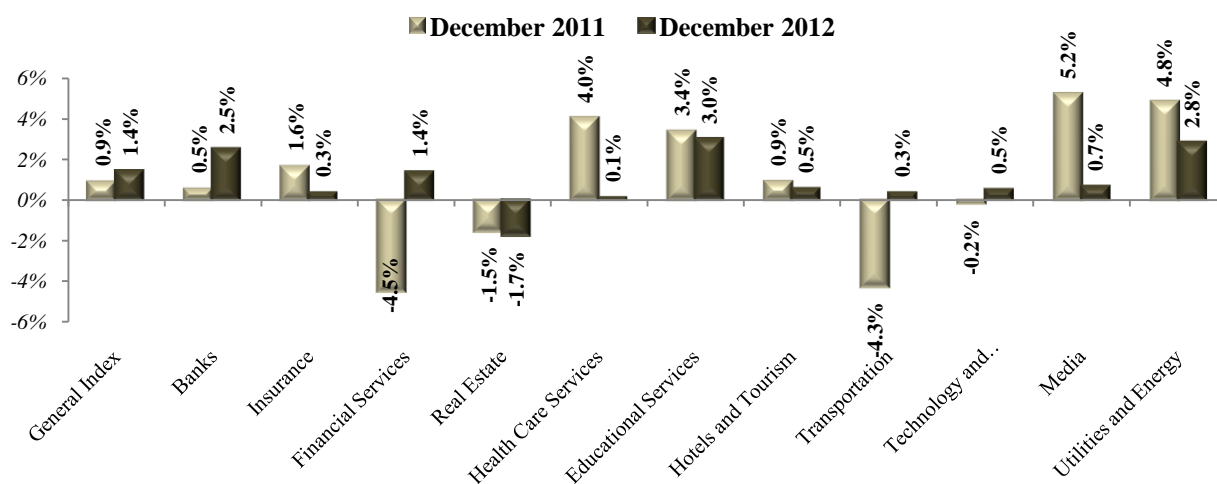


Source: Amman Stock Exchange

## Sector Performance

Eighteen out of the twenty three sectors of the ASE witnessed stock prices gains; the highest gainer of the ten sectors was the Textiles sector which grew 7.3% during December, the second highest growth was recorded by the Printing and Packaging sector which grew by 5.2%, while the Engineering and Construction sector came in third where it grew by 4.5%.

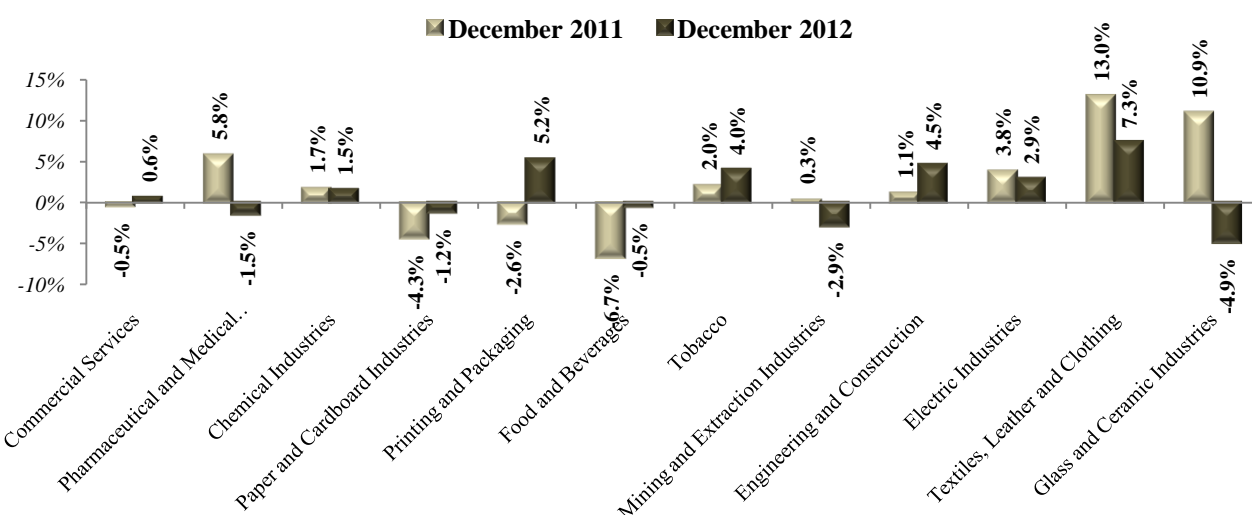
Figure 3: Sectors Performance during December 2012



Source: Amman Stock Exchange

The highest drop in stock prices during December 2012 was witnessed in the Glass and Ceramics Industries index where it dropped 4.9%, other notable drops include the Mining and Extraction index which dropped 2.9%, while the Real Estate Industries index dropped by 1.7%.

Figure 4: Sectors Performance during December 2012 (Continued)

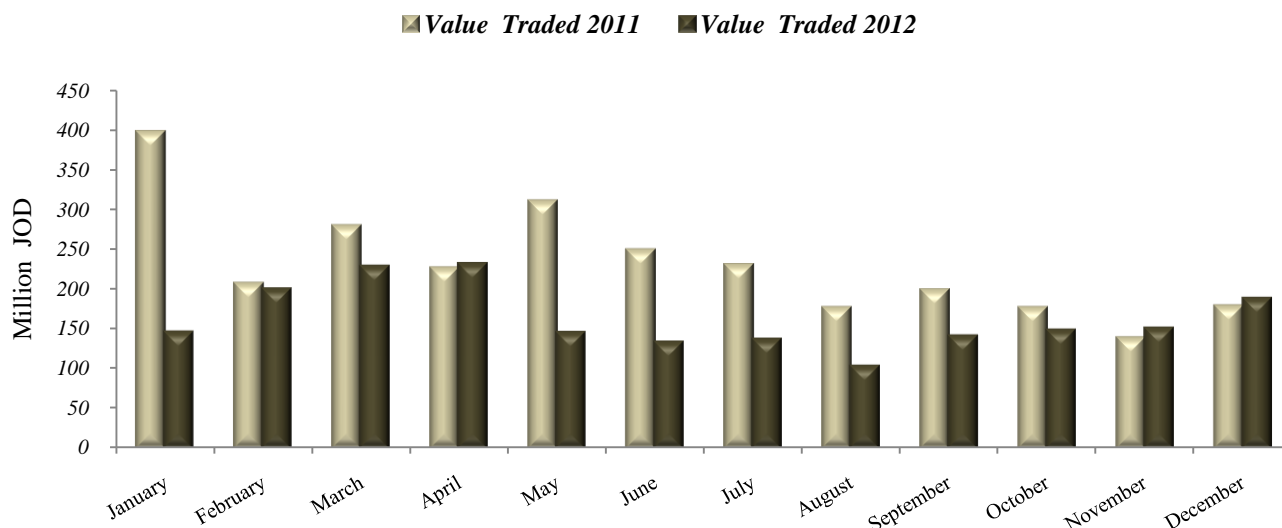


Source: Amman Stock Exchange

### Value Traded & Trading Volume

Trading value during December has amounted to JOD 186 million, an increase of 4.4% compared to the same month last year. December was one of the three months – other than April and November – during 2012 that witnessed an increase in value traded compared to last year. Value traded during year 2012 has amounted to JOD 1.93 billion, a decrease of 30% compared to the previous year.

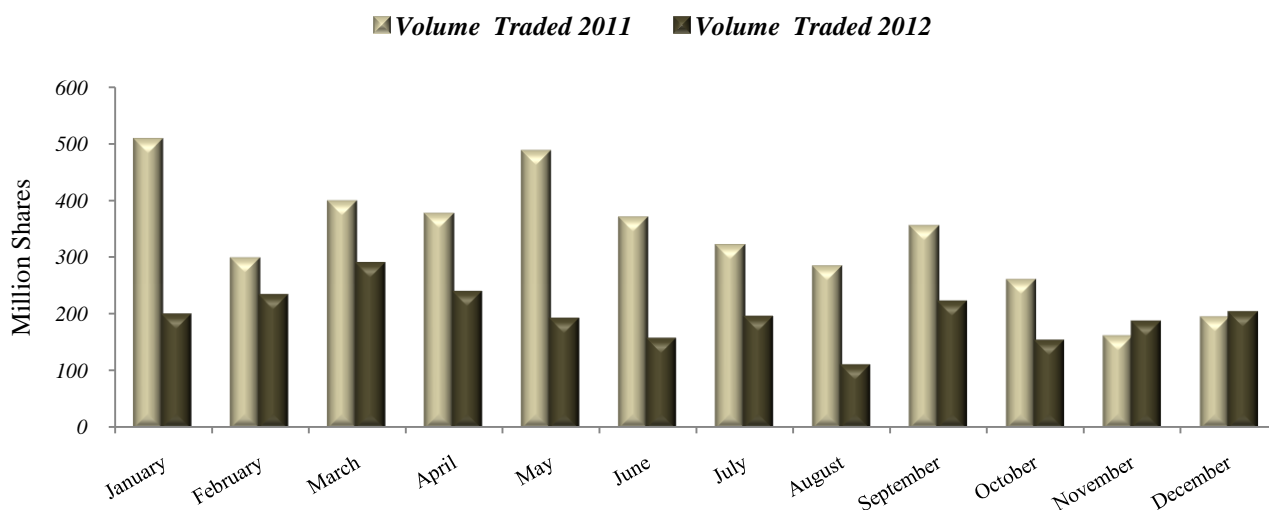
Figure 5: Value Traded during 2011 & 2012



Source: Amman Stock Exchange

Volume traded has also increased by 4% compared to December last year, where volume amounted to 201 million shares. While total volume traded during year 2012 amounted to 2.36 billion shares, a drop of 41% in volume traded compared to the previous year.

Figure 6: Trading Volume during 2011 & 2012



Source: Amman Stock Exchange

### Top Ten Gainers during December 2012

The top gainer during December 2012 was **Jordan Ceramic Industries (JOCF)** which went up 58.2% from JD 0.53 to JD 0.87 during the month. The company has been incurring losses during the past two years and currently accumulated losses has exceeded 75% of the company's capital.

Figure 7: Top 10 Gainers during December 2012

Company's Name		Sector	Stock Performance During Dec 2012	Closing Price end of Dec 2012
JOCF	Jordan Ceramic Industries	Glass and Ceramic Industries	58.2%	0.87
AEIN	Arab Electrical Industries	Electrical Industries	55.4%	1.01
SIJC	Specialized Jordanian Investment	Commercial Services	20.8%	0.64
IBFM	International Brokerage & Financial Markets	Diversified Financial Services	19.4%	0.37
TRAV	Travertine Company Ltd	Mining and Extraction	19.0%	0.69
UINV	Union Investment Corporation	Diversified Financial Services	18.9%	1.32
JOWM	The Jordan Worsted Mills	Textiles, Leathers and Clothing	15.2%	4.69
RMCC	Ready Mix Concrete And Construction Supplies	Engineering and Construction	15.1%	2.67
AMMI	Euro Arab Insurance Group	Insurance	14.5%	0.63
HPIC	Hayat Pharmaceutical Industries Co.	Pharmaceutical and Medical Industries	14.1%	2.10

Source: Amman Stock Exchange (ASE)

### Top Ten Losers during December 2012

The following table illustrates the top ten losers in term of stock price performance during December 2012. The top losing company during December 2012 was **Arab Union International Insurance (AIUI)** where it witnessed a drop of 26.7% during the month. The company's third quarter results showed losses of JD 1.47 million during the first nine months of 2012, compared to JD 741 thousand in losses during the same period in the previous year.

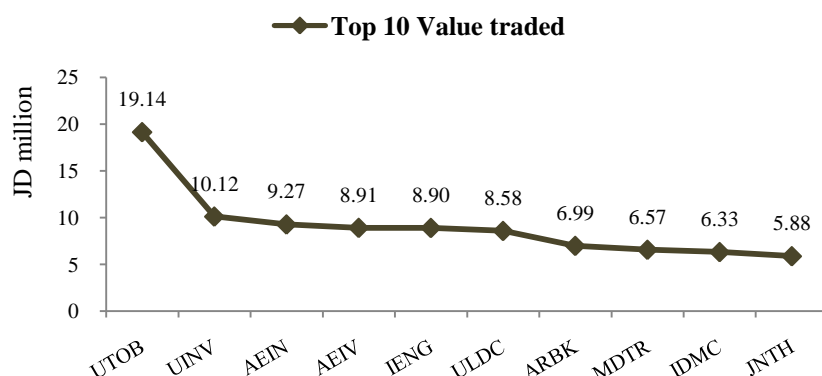
Figure 8: Top 10 Losers during December 2012

Company's Name		Sector	Stock Performance During Dec 2012	Closing Price at end of Dec 2012
AIUI	Arab Union International Insurance	Insurance	-26.7%	0.66
JOPC	Jordan Paper And Cardboard Factories	Paper and Cardboard Industries	-19.5%	0.62
APHC	Arab Center For Pharm.& Chemicals	Pharmaceutical and Medical Industries	-18.0%	1.73
IPCH	Intermediate Petrochemicals Industries Co. Ltd.	Chemical Industries	-15.3%	0.50
SFWA	Al-Safweh For Financial Investments Co.	Diversified Financial Services	-13.8%	0.69
REAL	Arab East For Real Estate Investments Co	Real Estate	-12.6%	1.11
SABK	Sabaek Invest Company P.L.C	Diversified Financial Services	-12.5%	0.42
WOOD	Jordan Wood Industries / Jwico	Engineering and Construction	-12.3%	2.00
AMON	Amoun International For Investments	Real Estate	-12.1%	0.51
JOIC	Jordan Chemical Industries	Chemical Industries	-10.7%	1.50

Source: Amman Stock Exchange (ASE)

The following graphs illustrate the top ten companies traded in terms of value and volume.

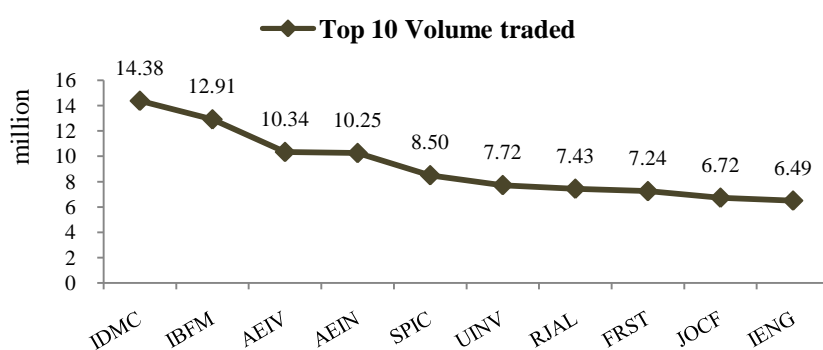
**Figure 9: Top 10 Companies by Value Traded during December 2012**



	Value traded (JD)	% To the total value traded
UTOB	19,140,782	10.3%
UINV	10,119,919	5.4%
AEIN	9,274,771	5.0%
AEIV	8,913,214	4.8%
IENG	8,904,599	4.8%
ULDC	8,582,119	4.6%
ARBK	6,988,732	3.8%
MDTR	6,570,162	3.5%
IDMC	6,327,393	3.4%
JNTH	5,883,129	3.2%

Source: Amman Stock Exchange

**Figure 10: Top 10 Companies by Trading Volume during December 2012**



	Volume traded	% To the total volume traded
IDMC	14,380,645	7.2%
IBFM	12,913,954	6.4%
AEIV	10,338,073	5.1%
AEIN	10,254,289	5.1%
SPIC	8,499,925	4.2%
UINV	7,720,042	3.8%
RJAL	7,433,579	3.7%
FRST	7,242,643	3.6%
JOCF	6,724,444	3.3%
IENG	6,494,820	3.2%

Source: Amman Stock Exchange

**Figure 11: Top 10 Market Caps performance during December 2012**

Company's name	Market capital End of Dec (JD million)	% to the total market capital	Stock Performance During December 2012	Closing Price end of Dec 2012	
APOT	The Arab Potash	3,875.10	20.2%	-3.9%	48.40
ARBK	Arab Bank	3,871.50	20.2%	3.6%	7.00
THBK	The Housing Bank For Trade And Finance	2,079.00	10.9%	0.0%	8.25
JTEL	Jordan Telecom	1,325.00	6.9%	0.4%	5.28
JOPH	Jordan Phosphate Mines	975.00	5.1%	-2.1%	13.28
BOJX	Bank Of Jordan	356.73	1.9%	5.0%	2.19
JOIB	Jordan Islamic Bank	351.25	1.8%	0.7%	2.79
JOKB	Jordan Kuwait Bank	303.00	1.6%	-0.3%	3.04
CABK	Cairo Amman Bank	275.00	1.4%	8.7%	2.53
JOEP	Jordan Electric Power	252.50	1.3%	0.9%	3.31

\*Source : Amman Stock Exchange, % to total market cap as at end of December

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