

2015

Amman Stock Exchange
Monthly Performance Round-up August

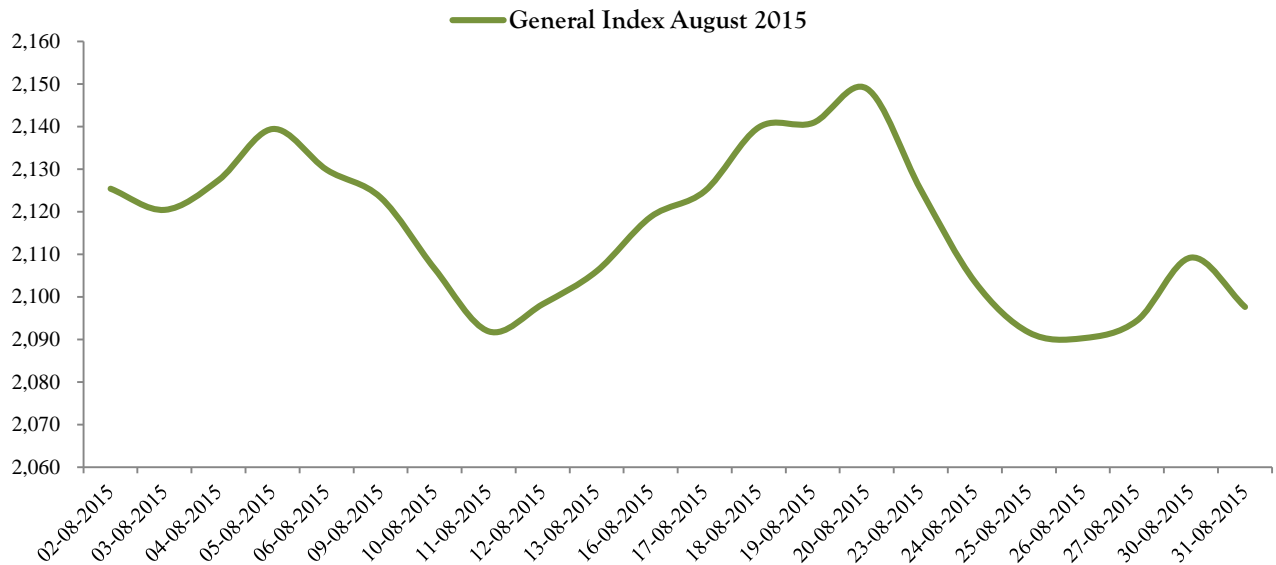


September 20th, 2015

General Free Float Index Performance

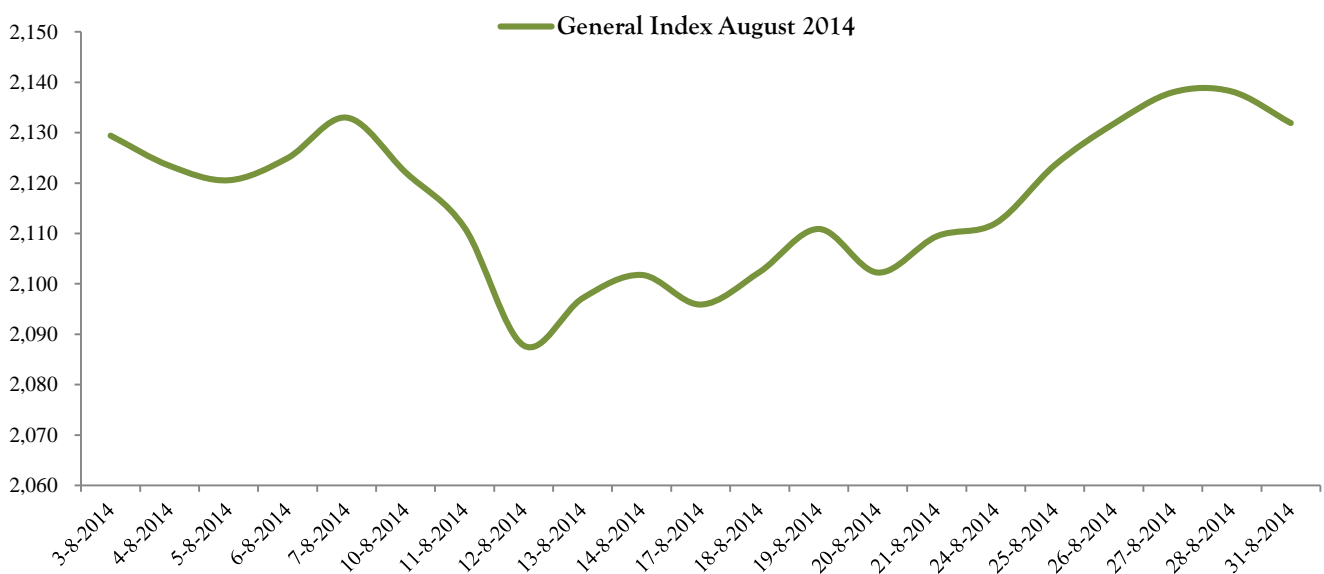
The Amman Stock Exchange (ASE) General Index witnessed a drop of 1.31% during August 2015. The index level started the month at 2125, after that it gradually ascended to reach a high of 2148 which happened on the 20th of August, but slowly after that date the index began declining to reach a low of 2090.24 and close the month at 2097.59, the index level has dropped 1.61% YoY.

Figure 1: General Index during July 2015



Source: Amman Stock Exchange

Figure 2: General Index during July 2014

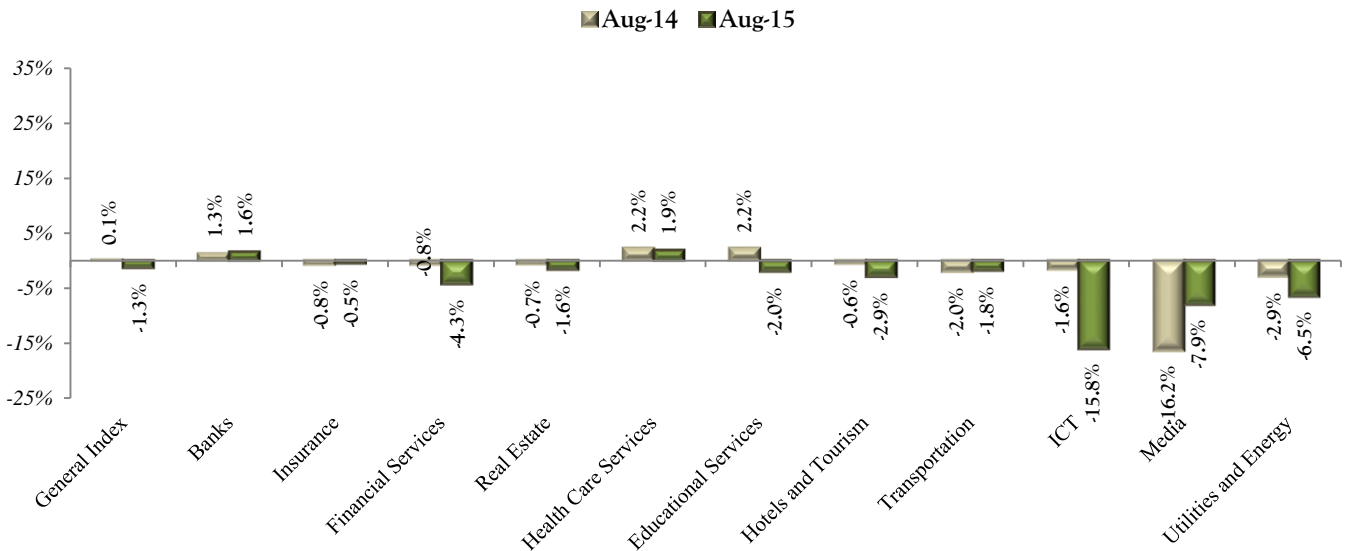


Source: Amman Stock Exchange

Sector Performance

During August, only two sectors listed in the Amman stock Exchange witnessed growth compared to last year; the **Health Care Services** sector marked the highest increase during the month, edging up only 1.9%. The other sector that saw an increase during the month was the Banking sector came which inched up 1.60%.

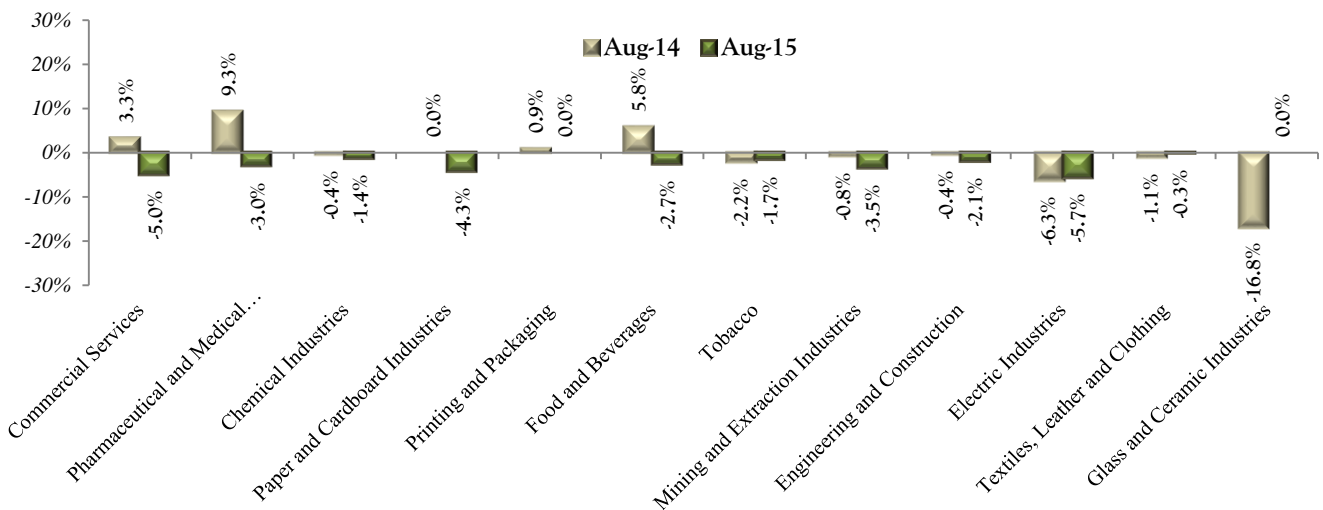
Figure 3: Sectors Performance during July 2015



Source: Amman Stock Exchange

The **Information and Communication Technology** sector was the worst performer during August 2015, declining 15.85%. The **Media** sector came in second in the list as it noticed a drop of 7.89% during the month. The **Utilities and Energy** sector came in third in the list as the worst performer during August, as it tumbled 6.47%.

Figure 4: Sectors Performance during July 2015 (Continued)

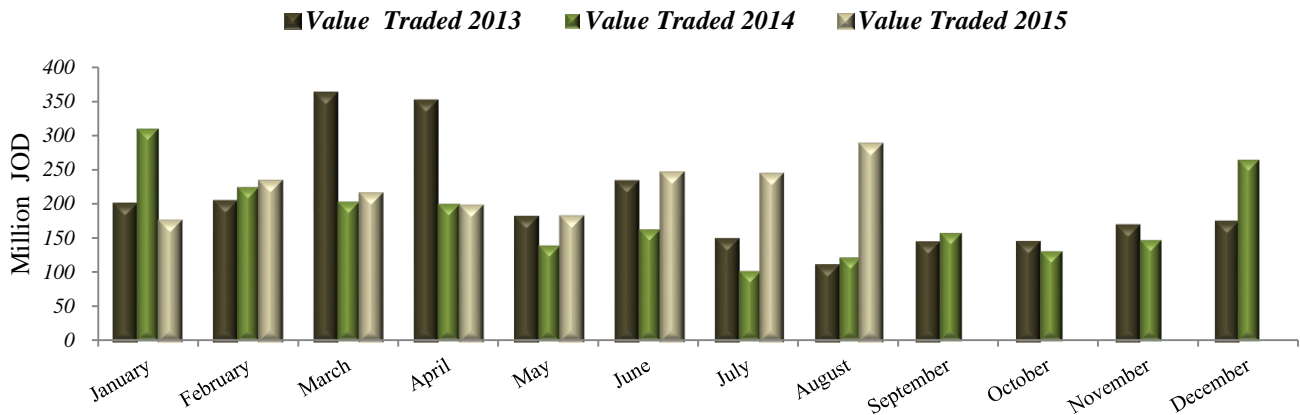


Source: Amman Stock Exchange

Value Traded & Trading Volume

Incredible increases during August in terms of both volume and value traded during July 2015 as compared to the previous year and month, where total value traded has increased 135.01% YoY to amount to JOD 287.25 million compared to JOD 122.23 million, while recognizing and increase of 17.78% as compared to July. The total value traded since the beginning of the year has reached a total of JOD 1,779.75 million as compared to last year where it amounted to JOD 1,464.58 million.

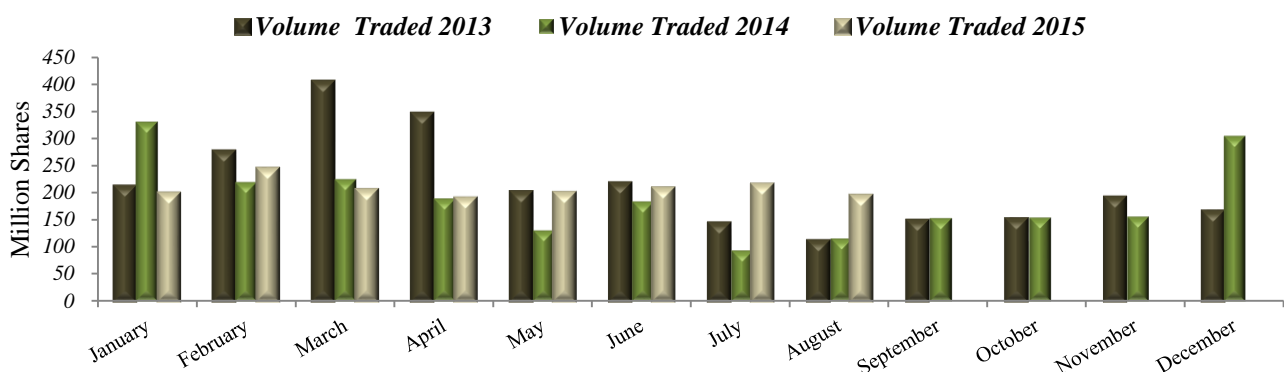
Figure 5: Value Traded during 2013 – 2015



Source: Amman Stock Exchange

The total volume traded during July 2015 impressively increased 69.13% YoY to reach 195.241 million shares as compared to the previous year where it reached 115.44 million shares. Comparing the volume traded to the previous month last year, the ASE recorded a drop of 9.60%, which resulted in a total of 1,661.96 million traded shares since the beginning of the year versus a total of 1,484.50 million traded shares in the previous year.

Figure 6: Trading Volume during 2013 - 2015



Source: Amman Stock Exchange

Top Ten Gainers during July 2015

Ta'ameer Jordan Holdings (TAMR) was ranked first in the top ten gainers table during August. The stock's price marked an impressive increase of 157.9 percent since the beginning of the month to amount to JOD 0.49. The **Middle East Pharmaceutical Industries (MPHA)** came second in the list, as it edged up 96.3 percent and amounted to JOD 1.61 at the end of August 2015. **Jordan Masaken for Land and Industrial Development (MSKN)** came in third, as it ascended 71.4 percent while closing the month at JOD 1.32; the company announced a plan to increase its capital from JOD 12.4 million to JOD 300 million and to expand its activities in the UAE and Jordan but hasn't yet been confirmed.

The following table illustrates the top gainers during July 2015.

Figure 7: Top 10 Gainers during August 2015

<i>Company's Name</i>	<i>Sector</i>	<i>Stock Performance During August 2015</i>	<i>Closing Price at the end of August 2015</i>
TAMR	Taameer Jordan Holdings Public Shareholding Co	157.9%	0.49
MPHA	Middle East Pharma. & Chemical Ind.	96.3%	1.61
MSKN	Jordan Masaken For Land & Industrial Dev.	71.4%	1.32
REDV	Real Estate Development	56.0%	0.39
MDGF	The Mediterranean & Gulf Insurance Company	36.3%	1.09
AIPC	Al- Sharq Investments Projects(Holding)	25.8%	2.83
AMON	Amoun International For Investments	21.2%	0.40
ICMI	International For Medical Investment	20.3%	2.13
IBFM	International Brokerage; Financial Markets	20.0%	0.24
JOPI	The Jordan Pipes Manufacturing	16.7%	1.40

Source: Amman Stock Exchange (ASE)

Top Ten Losers during July 2015

Rumm Financial Brokerage (RUMI) was ranked first in the top ten losers during August 2015. The company descended 29.8% and reached JOD 1.70. **Al Faris National Company for Investments (CEBC)** came in second for the consecutive month, the company's stock price slumped 22.6% during August to amount to JOD 0.41. **Al-Tajamouat for Catering and Housing Company (JNTH)** came in third as it dropped down 21.7% during August 2015.

The following table illustrates the top Losers during August 2015.

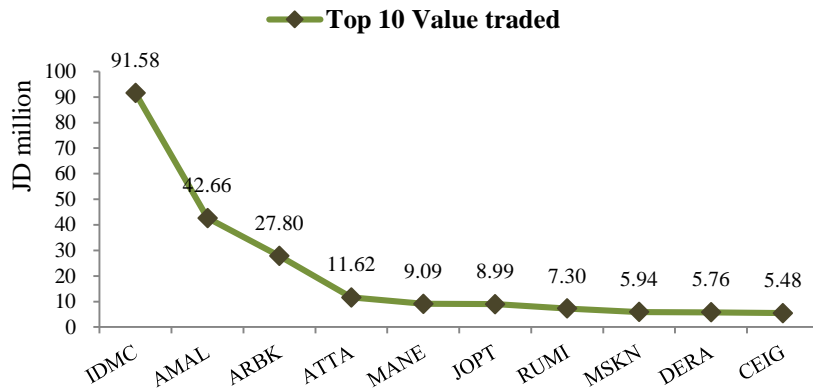
Figure 8: Top 10 Losers during August 2015

<i>Company's Name</i>	<i>Sector</i>	<i>Stock Performance During July 2015</i>	<i>Closing Price at the end of July 2015</i>
RUMI	Rumm Financial Brokerage	-29.8%	1.70
CEBC	Al-Faris National Company For Inv.	-22.6%	0.41
JNTH	Al-Tajamouat For Catering And Housing Co Plc	-21.7%	0.47
UCVO	Al-Qaria Food & Vegetable Oil Industries Co. P.L.C	-21.3%	0.37
ACDT	Premier Business And Projects Co.Ltd	-20.7%	1.38
JNCC	Middle East Specialized Cables Co.	-20.0%	0.16
JTEL	Jordan Telecom	-18.7%	2.39
FATI	Al-Fatihoun Al-Arab For Investment	-18.7%	1.70
JPTD	Jordan Projects For Tourism Development	-18.5%	3.70
SANA	Al Sanabel International For Islamic Invest.	-16.3%	0.67

Source: Amman Stock Exchange (ASE)

The following graphs illustrate the top ten companies traded in terms of value and volume.

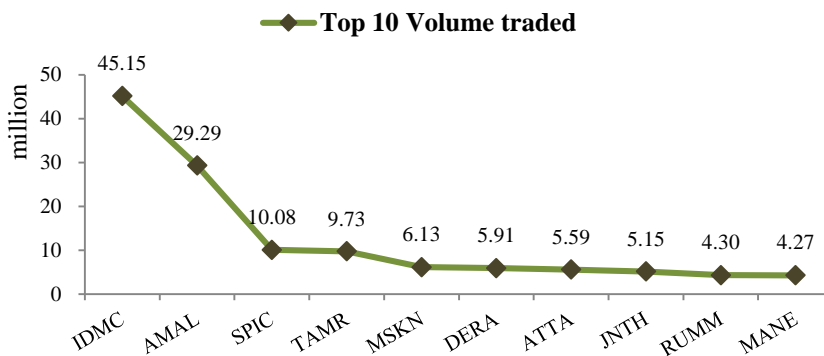
Figure 9: Top 10 Companies by Value Traded during August 2015



	Value traded (JD)	% To the total value traded
IDMC	91,575,668	31.9%
AMAL	42,662,434	14.9%
ARBK	27,797,970	9.7%
ATTA	11,617,320	4.0%
MANE	9,087,296	3.2%
JOPT	8,989,307	3.1%
RUMI	7,304,030	2.5%
MSKN	5,941,014	2.1%
DERA	5,761,627	2.0%
CEIG	5,479,001	1.9%

Source: Amman Stock Exchange

Figure 10: Top 10 Companies by Trading Volume during August 2015



	Volume traded	% To the total volume traded
IDMC	45,154,946	23.1%
AMAL	29,290,674	15.0%
SPIC	10,077,388	5.2%
TAMR	9,730,693	5.0%
MSKN	6,131,576	3.1%
DERA	5,910,852	3.0%
ATTA	5,591,975	2.9%
JNTH	5,150,547	2.6%
RUMM	4,304,809	2.2%
MANE	4,268,934	2.2%

Source: Amman Stock Exchange

Figure 11: Top 10 Market Caps performance during August 2015

Company's name	Market Cap End of August (JD million)	% to the total market capital	Stock Performance During August 2015	Closing Price end of August 2015	
ARBK	Arab Bank	4,485.60	24.90%	14.01%	7.00
THBK	The Housing Bank For Trade And Finance	2,343.60	13.00%	0.00%	9.30
APOT	The Arab Potash	1,916.30	10.60%	-1.92%	23.00
JTEL	Jordan Telecom	597.50	3.30%	-18.71%	2.39
JOIB	Jordan Islamic Bank	528.00	2.90%	0.28%	3.52
JOPH	Jordan Phosphate Mines	437.30	2.40%	-1.35%	5.83
JOKB	Jordan Kuwait Bank	393.00	2.20%	-1.75%	3.93
BOJX	Bank Of Jordan	384.60	2.10%	-0.80%	2.48
CABK	Cairo Amman Bank	355.20	2.00%	-3.06%	2.22
EICO	Al-Eqbal Investment Company Ltd	349.80	1.90%	-0.07%	13.99

*Source: Amman Stock Exchange, % to total market cap as at the end of July 2015

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