

2015

Amman Stock Exchange  
Monthly Performance Round-up October

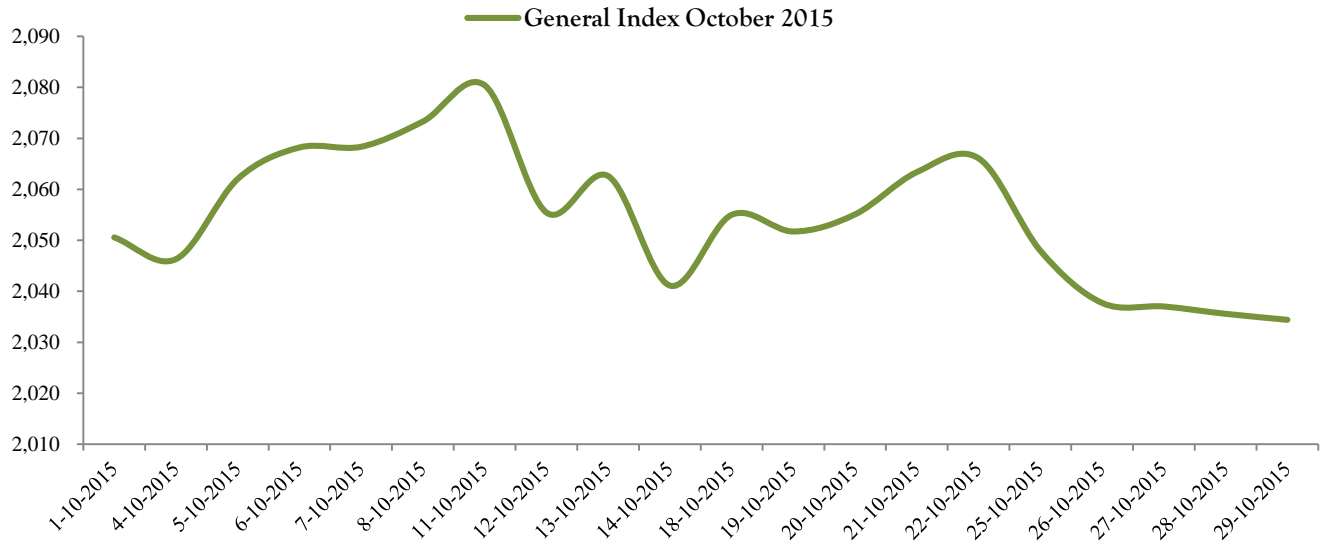


October 20<sup>th</sup>, 2015

### General Free Float Index Performance

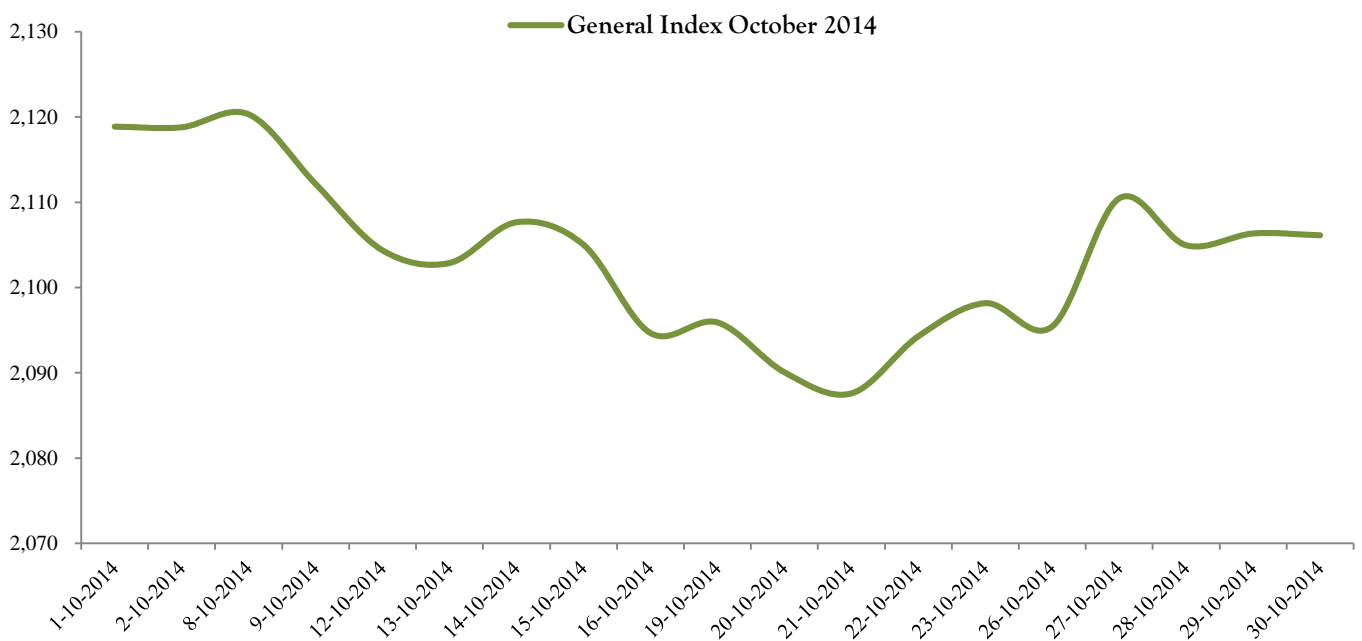
The Amman Stock Exchange (ASE) General Index saw a drop of 0.80% during October 2015. The index level started the month at 2050.58, after that it gradually ascended to reach a high of 2080.41 which happened on the 11<sup>th</sup> of October, after that it began declining coming to the end of the month to reach a low and close the month at 2034 points.

Figure 1: General Index during October 2015



Source: Amman Stock Exchange

Figure 2: General Index during October 2014

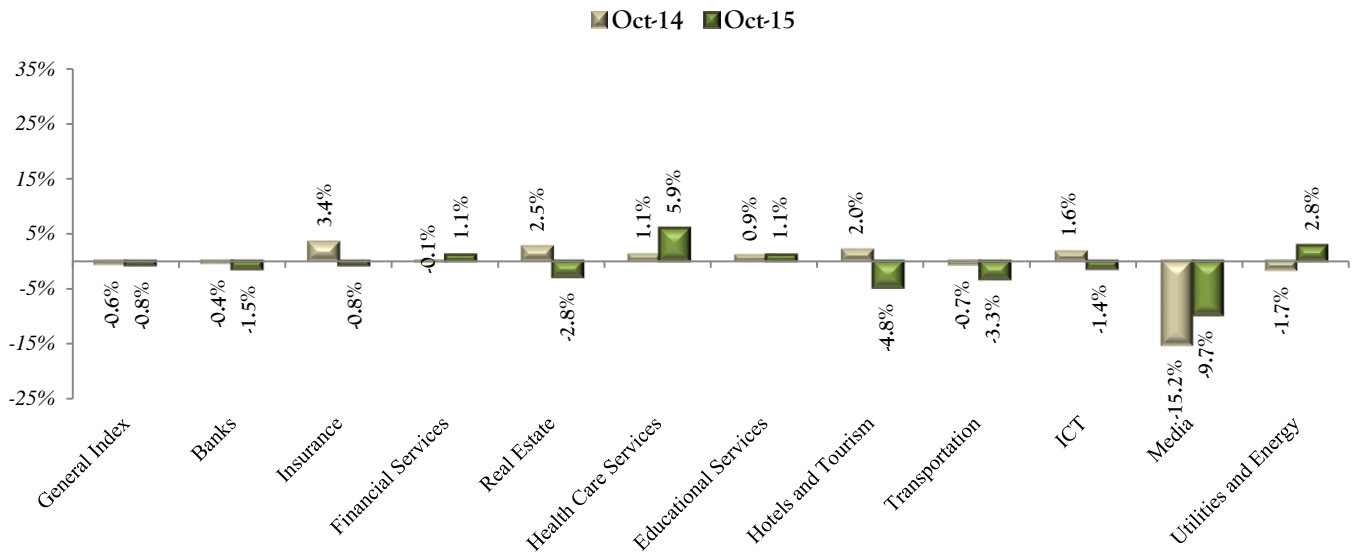


Source: Amman Stock Exchange

### Sector Performance

During October, seven sectors listed in the Amman stock Exchange witnessed growth compared to the beginning of the month; the **Health Care Services** sector scored the highest increase during the month, surging 5.9%. The **Utilities and Energy** sector came second as it marked an increase of 2.76%, while the **Paper and Cardboard Industries** sector came in third as it increased by 2.1% during October.

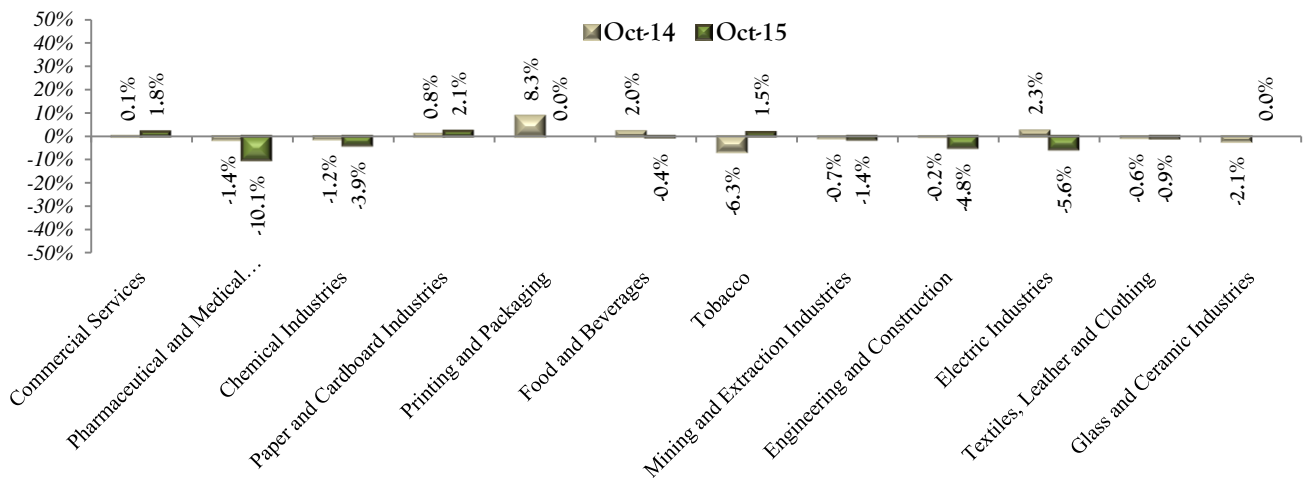
Figure 3: Sectors Performance during October 2015



Source: Amman Stock Exchange

The **Pharmaceutical and Medical Industries** sector was the worst, declining 10.08% during October 2015. The **Media** sector came in second in the list as it noticed a drop of 9.7% during the month. The **Electric Industries** sector came in third in the list as the worst performer during October, as it tumbled 5.6%.

Figure 4: Sectors Performance during October 2015 (Continued)

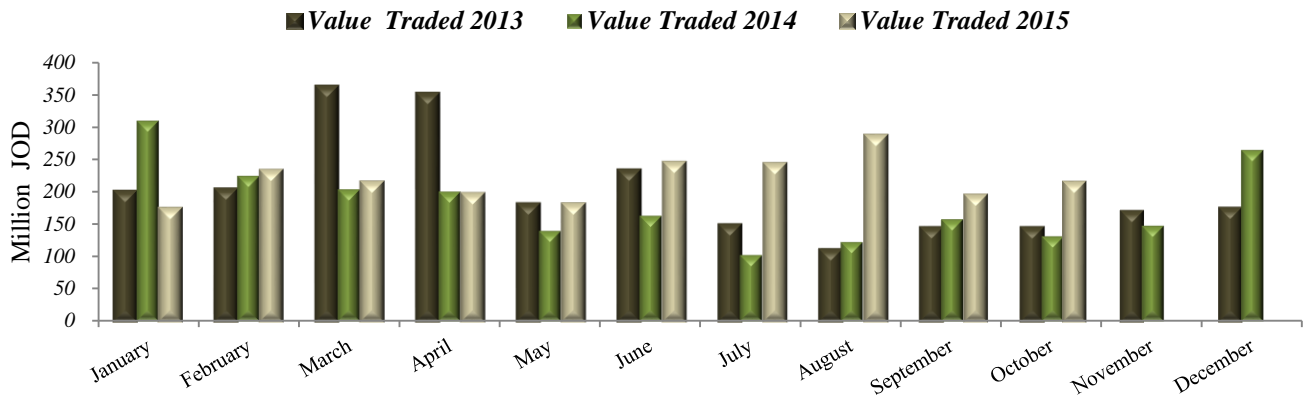


Source: Amman Stock Exchange

### Value Traded & Trading Volume

During October, the value traded recorded an increase compared to the last two years, where the total value traded reached a total of JOD 214.868 million in October 2015, compared to JOD 131.173 million in the same month last year, increasing 10%. The total value traded since the beginning of the year has reached a total of JOD 2,189.978 million as compared to last year where it amounted to JOD 1,753.391 million which is a 25% increase.

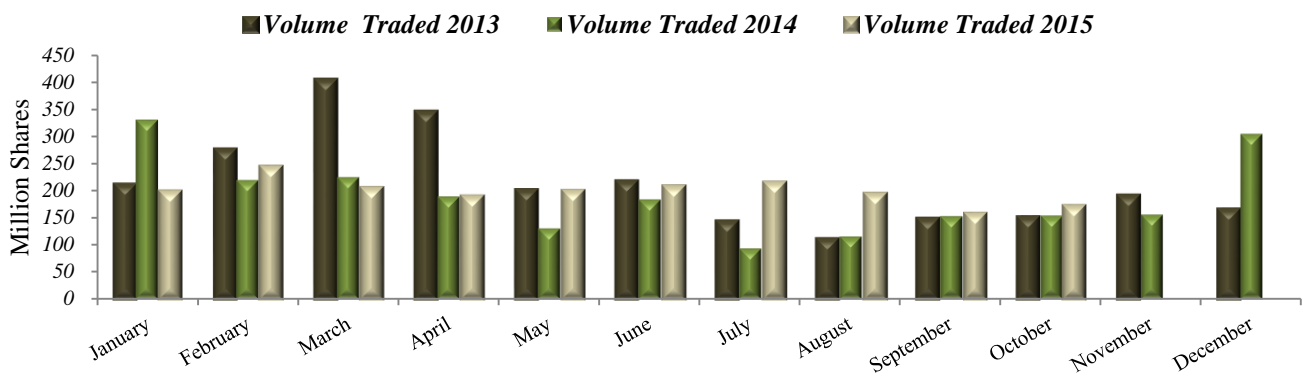
Figure 5: Value Traded during 2013 – 2015



Source: Amman Stock Exchange

During October 2015, the total volume traded witnessed an increase of 12.26% YoY to reach 172.903 million traded shares as compared to the previous year where it reached 154.022 million traded shares. Comparing the volume traded to the previous month last year, the ASE recorded an increase of 9% as well, resulting in a total of 1,993.649 million traded shares since the beginning of the year versus a total of 1,791.022 million traded shares in the previous year.

Figure 6: Trading Volume during 2013 - 2015



Source: Amman Stock Exchange

### Top Ten Gainers during October 2015

**Jordan Masaken for Land and Industrial Development (MSKN)** continued the surge that emerged for second consecutive month and was ranked first in the top ten gainers table during October. The stock's price marked an impressive increase of 78.4 percent since the beginning of the month to amount to JOD 5.62; the company announced a plan to increase its capital from JOD 12.4 million to JOD 700 million and to expand its activities in the UAE and Jordan but hasn't yet been confirmed. **Jordan Decapolis Properties (JDPC)** came second in the list, as it went up 73.2 percent during the month and reached to JOD 0.71. **International for Medical Investment (ICMI)** came in third, as it ascended 40.4 percent while closing the month at JOD 2.99.

The following table illustrates the top gainers during October 2015.

**Figure 7: Top 10 Gainers during October 2015**

	<i>Company's Name</i>	<i>Sector</i>	<i>Stock Performance During October 2015</i>	<i>Closing Price at the end of October 2015</i>
MSKN	Jordan Masaken For Land & Industrial Dev. Projects	Real Estate	78.4%	5.62
JDPC	Jordan Decapolis Properties	Real Estate	73.2%	0.71
ICMI	International For Medical Investment	Health Care Services	40.4%	2.99
ISRA	Alisraa For Islamic Finance And Investment	Diversified Financial Services	35.1%	0.50
JOSE	National Oil And Electricity Production Frpm Oil Shale Company	Mining and Extraction Industries	25.0%	0.55
DRKM	Darkom Investment	Diversified Financial Services	23.8%	0.26
JOEP	Jordan Electric Power	Utilities and Energy	22.3%	2.58
JOIT	Jordan Investment Trust	Diversified Financial Services	21.1%	0.69
AMAD	Amad Investment & Real Estate Development	Real Estate	20.8%	1.22
AEIV	Arab East Investment	Diversified Financial Services	17.9%	0.66

Source: Amman Stock Exchange (ASE)

### Top Ten Losers during August 2015

**National Cable and Wire Manufacturing (WIRE)** was ranked first in the top ten losers during October 2015. The company descended 34.5% and reached JOD 0.36. **Arab Investors Union Company (UNAI)** came in second as the worst performer during the month as it tumbled 29.2% to amount to JOD 0.34. **Specialized Investment Compounds (SPIC)** came in third after it stumbled 25.5% during October of 2015 to amount to JOD 0.38.

The following table illustrates the top Losers during October 2015.

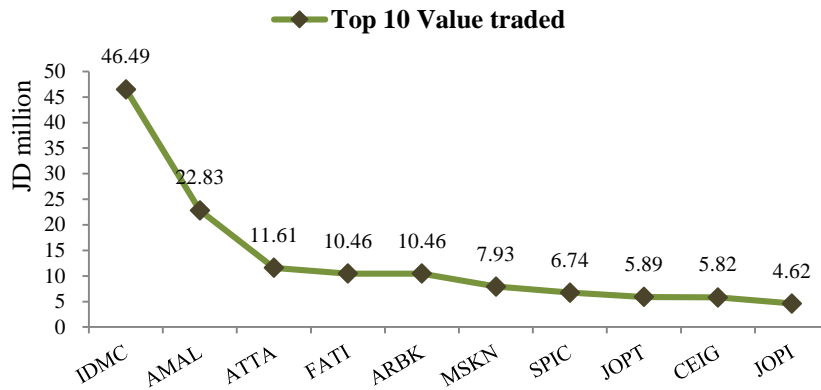
**Figure 8: Top 10 Losers during October 2015**

	<i>Company's Name</i>	<i>Sector</i>	<i>Stock Performance During October 2015</i>	<i>Closing Price at the end of October 2015</i>
WIRE	National Cable & Wire Manufacturing	Electrical Industries	-34.5%	0.36
UNAI	Arab Investors Union Co. For Real Estates Developing	Real Estate	-29.2%	0.34
SPIC	Specialized Investment Compounds	Real Estate	-25.5%	0.38
ATTA	Comprehensive Land Development And Investment	Real Estate	-25.0%	1.47
ENTK	Alentkaeya For Investment&Realestate Development Co.	Real Estate	-24.1%	0.22
AMAL	Al-Amal Financial Investments Co.	Diversified Financial Services	-22.0%	0.96
JOHT	Jordan Hotels & Tourism	Hotels and Tourism	-20.6%	4.33
JNTH	Al-Tajamouat For Catering And Housing Co Plc	Real Estate	-18.8%	0.39
YINS	Yarmouk Insurance	Insurance	-18.6%	0.92
IDMC	Ad-Dulayl Industrial Park & Real Estate Company P.L.C	Real Estate	-14.4%	1.54

Source: Amman Stock Exchange (ASE)

The following graphs illustrate the top ten companies traded in terms of value and volume.

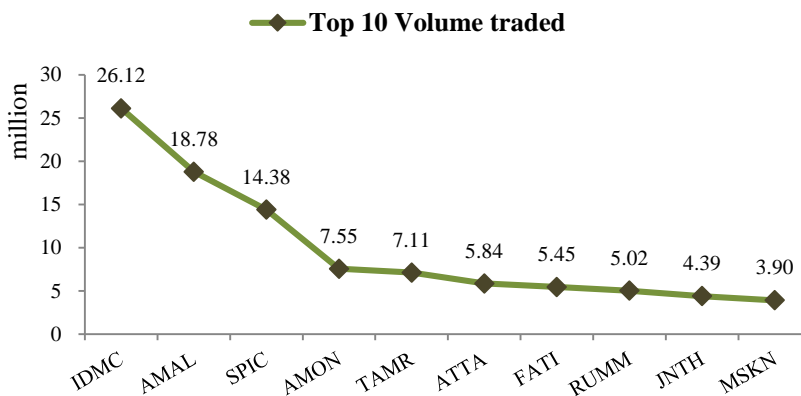
Figure 9: Top 10 Companies by Value Traded during October 2015



Source: Amman Stock Exchange

	Value traded (JD)	% To the total value traded
IDMC	41,639,316	19.4%
AMAL	18,363,991	8.5%
MSKN	17,208,334	8.0%
ATTA	12,538,009	5.8%
FATI	9,947,418	4.6%
CABK	9,475,742	4.4%
ARBK	8,359,870	3.9%
TAMR	7,195,747	3.3%
UINV	5,911,883	2.8%
COHO	5,281,690	2.5%

Figure 10: Top 10 Companies by Trading Volume during October 2015



Source: Amman Stock Exchange

	Volume traded	% To the total volume traded
IDMC	24,073,521	13.9%
AMAL	16,000,931	9.3%
TAMR	10,471,673	6.1%
SPIC	9,489,316	5.5%
ATTA	6,714,351	3.9%
AMON	6,397,820	3.7%
AEIV	5,026,543	2.9%
SURA	4,943,040	2.9%
COHO	4,339,571	2.5%
CABK	4,229,254	2.4%

Figure 11: Top 10 Market Caps performance during October 2015

Company's name	Market Cap End of October (JD million)	% to the total market capital	Stock Performance During October 2015	Closing Price end of October 2015	
ARBK	Arab Bank	4,107.50	23.70%	-8.43%	6.41
THBK	The Housing Bank For Trade And Finance	2,343.60	13.50%	0.00%	9.30
APOT	The Arab Potash	1,776.30	10.30%	-7.30%	21.32
JTEL	Jordan Telecom	530.00	3.10%	-11.30%	2.12
JOIB	Jordan Islamic Bank	513.00	3.00%	-2.84%	3.42
JOPH	Jordan Phosphate Mines	411.80	2.40%	-5.83%	5.49
BOJX	Bank Of Jordan	381.50	2.20%	-0.81%	2.46
CABK	Cairo Amman Bank	368.00	2.10%	3.60%	2.30
EICO	Al-Eqbal Investment Company Ltd	362.80	2.10%	3.72%	14.51
JOKB	Jordan Kuwait Bank	349.00	2.00%	-11.20%	3.49

\*Source: Amman Stock Exchange, % to total market cap as at the end of October 2015

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