

2015

Amman Stock Exchange  
Monthly Performance Round-up  
September

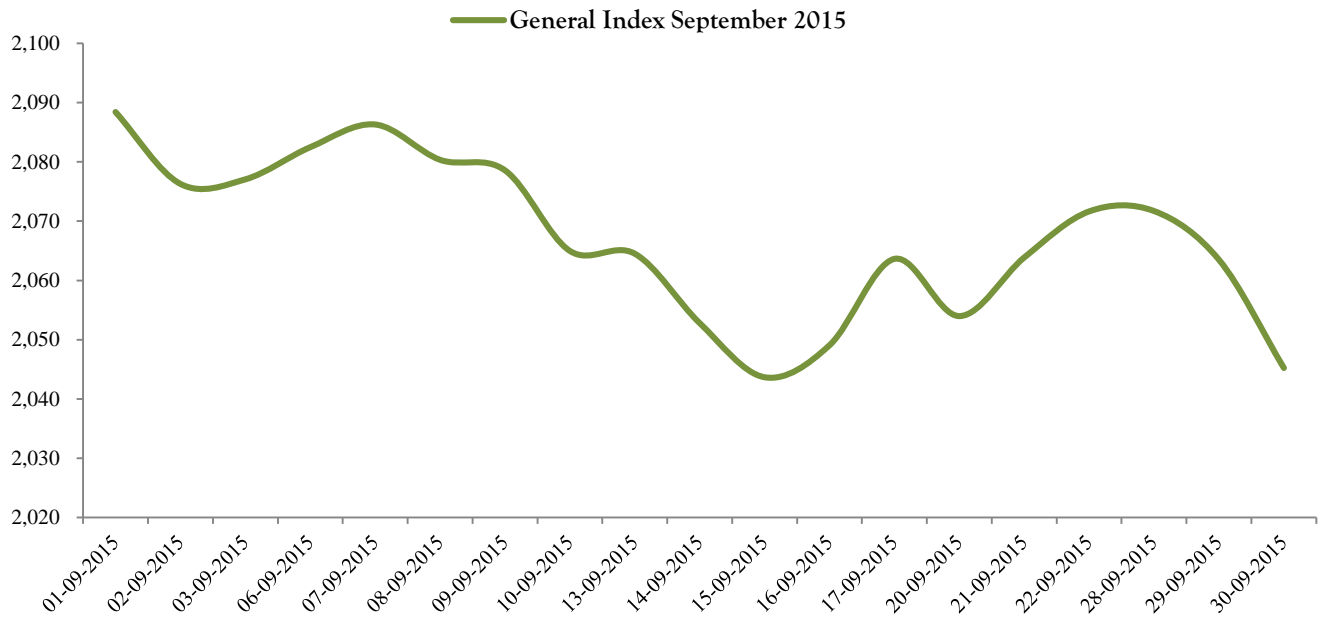


October 20<sup>th</sup>, 2015

### General Free Float Index Performance

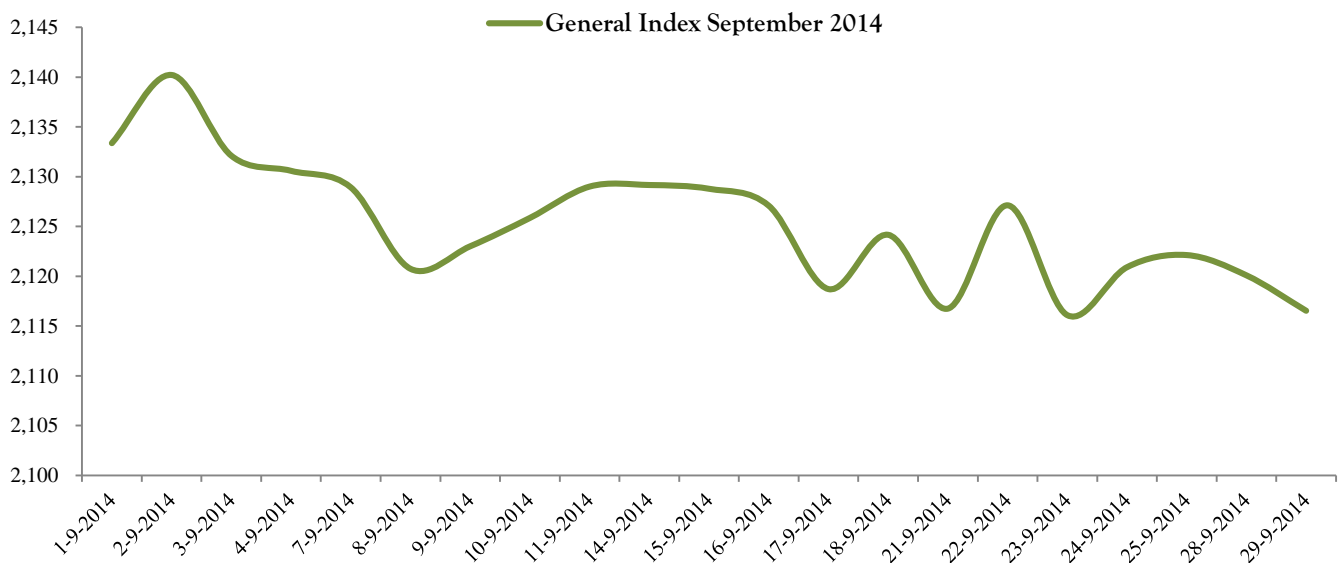
The Amman Stock Exchange (ASE) General Index saw a drop of 3.30% during September 2015. The index level started the month at a high of 2088, after that it gradually descended to reach a low of 2043 which happened on the 15<sup>th</sup> of September, but slowly afterwards the index began increasing to come closer to the high but at the end of the month it has closed at 2045 points.

Figure 1: General Index during September 2015



Source: Amman Stock Exchange

Figure 2: General Index during September 2014

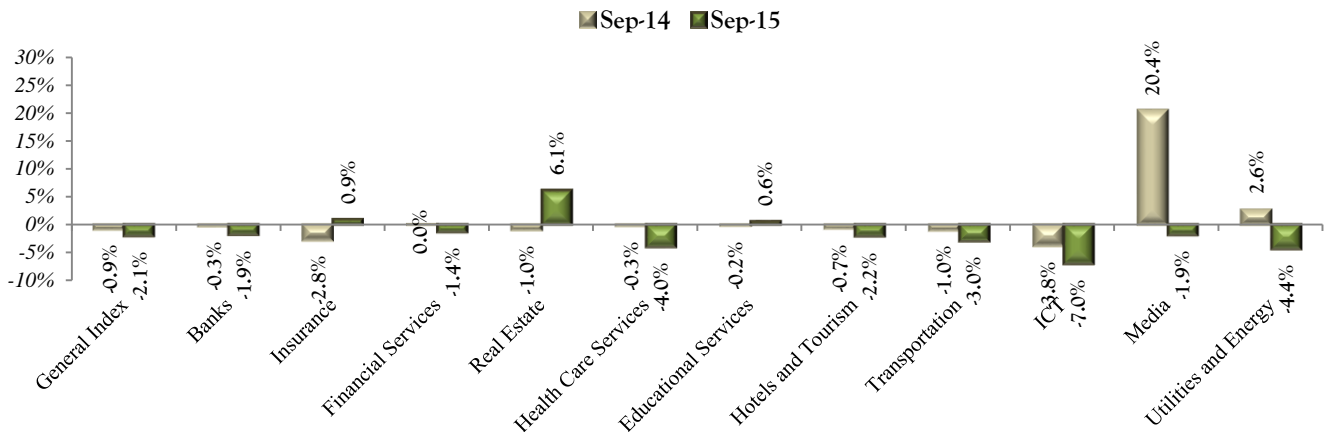


Source: Amman Stock Exchange

### Sector Performance

During September, six sectors listed in the Amman stock Exchange witnessed growth compared to the beginning of the month; the **Real Estate** sector marked the highest increase during the month, edging up 6.07%. The **Tobacco** sector came second as it marked an increase of 3.21%, while the **Chemical Industries** sector came in third as it increased by 1.89% during September.

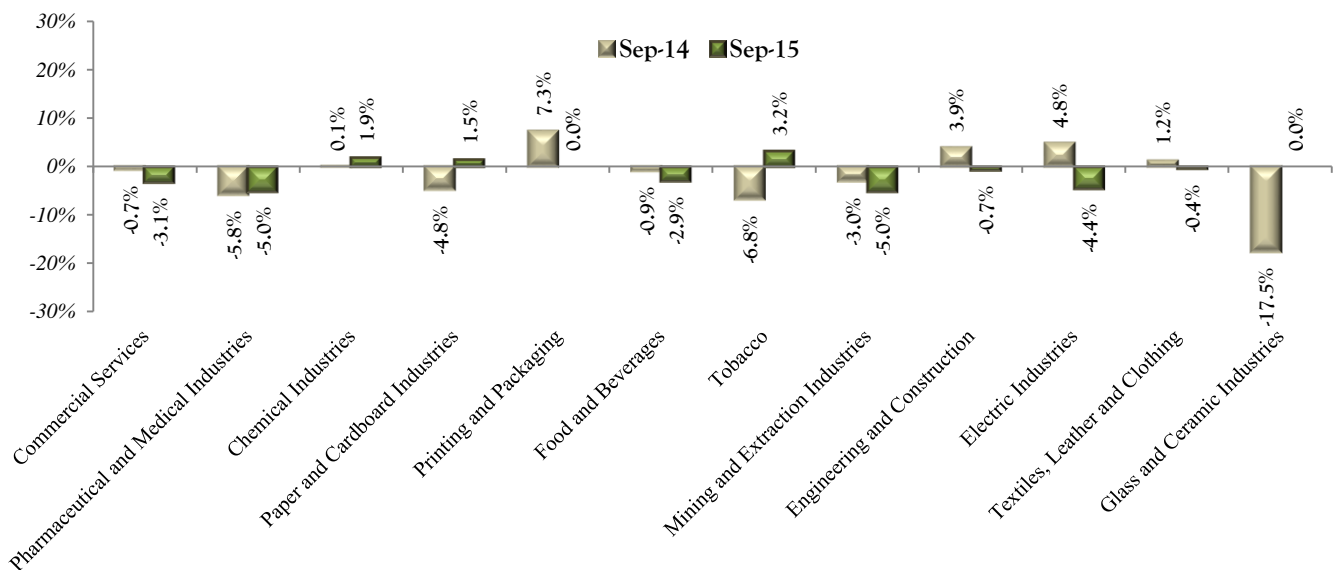
Figure 3: Sectors Performance during August 2015



Source: Amman Stock Exchange

The **Information and Communication Technology** sector was the worst performer for the second consecutive month, declining 7.02% during September 2015. The **Pharmaceutical and Medical Industries** sector came in second in the list as it noticed a drop of 5.05% during the month. The **Mining and Extraction Industries** sector came in third in the list as the worst performer during September, as it tumbled 5.04%.

Figure 4: Sectors Performance during August 2015 (Continued)

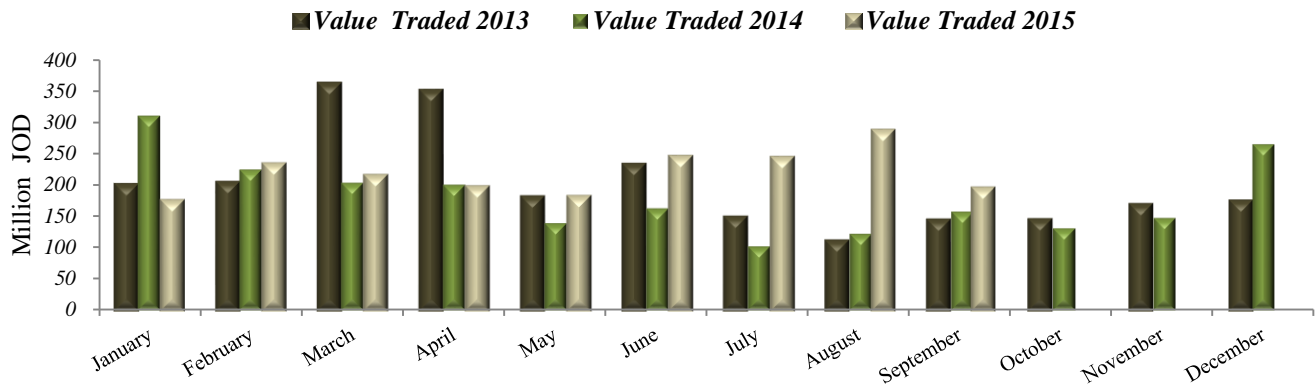


Source: Amman Stock Exchange

### Value Traded & Trading Volume

During September, the value traded recorded an increase compared to the last two years, where the total value traded reached a total of JOD 195.36 million in September 2015, compared to JOD 157.64 million in the same month last year, increasing 23.93%. The total value traded since the beginning of the year has reached a total of JOD 1,975.11 million as compared to last year where it amounted to JOD 1,622.22 million.

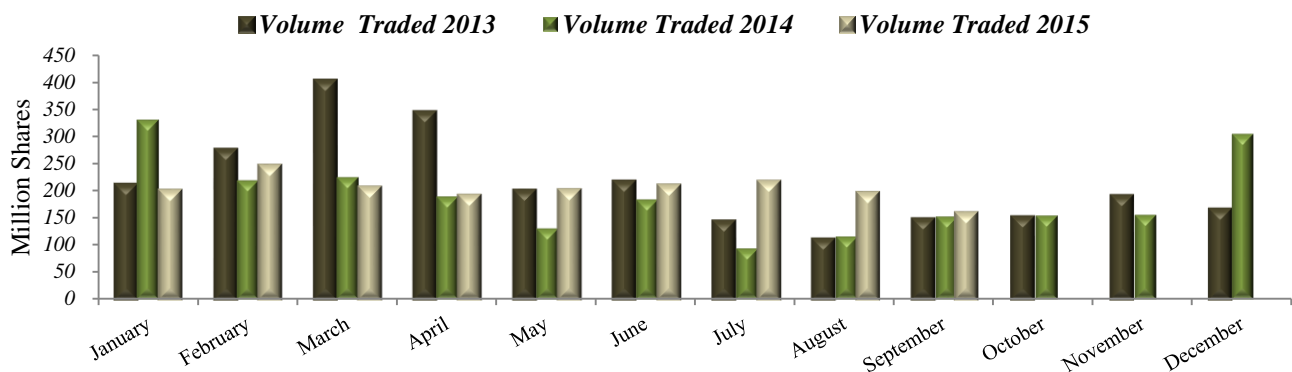
Figure 5: Value Traded during 2013 – 2015



Source: Amman Stock Exchange

During September 2015, the total volume traded saw a slight increase by 4% YoY to reach 158.784 million traded shares as compared to the previous year where it reached 152.496 million traded shares. Comparing the volume traded to the previous month last year, the ASE recorded a decline of 18.67%, which resulted in a total of 1,820.746 million traded shares since the beginning of the year versus a total of 1,637.00 million traded shares in the previous year.

Figure 6: Trading Volume during 2013 - 2015



Source: Amman Stock Exchange

## Top Ten Gainers during September 2015

**Jordan Masaken for Land and Industrial Development (MSKN)** continued the surge that emerged last month and was ranked first in the top ten gainers table during September. The stock's price marked an impressive increase of 138.6 percent since the beginning of the month to amount to JOD 3.15; the company announced a plan to increase its capital from JOD 12.4 million to JOD 700 million and to expand its activities in the UAE and Jordan but hasn't yet been confirmed. **Ejada for Financial Investments (EJAD)** came second in the list, as it went up 60.5 percent during the month and reached to JOD 1.30. **Specialized Trading and Investment Company (SPIC)** came in third, as it ascended 52.4 percent while closing the month at JOD 1.25.

The following table illustrates the top gainers during September 2015.

**Figure 7: Top 10 Gainers during September 2015**

	<i>Company's Name</i>	<i>Sector</i>	<i>Stock Performance During September 2015</i>	<i>Closing Price at the end of September 2015</i>
MSKN	Jordan Masaken For Land & Industrial Dev.	Real Estate	138.6%	3.15
EJAD	Ejada For Financial Investments	Diversified Financial Services	60.5%	1.30
SPTI	Specialized Trading & Investment	Commercial Services	52.4%	1.25
UCVO	Al-Qaria Food & Vegetable Oil Industries Co.	Food and Beverages	48.6%	0.55
AMON	Amoun International For Investments	Real Estate	40.0%	0.56
FATI	Al-Fatihoun AL-Arab For Investment	Transportation	29.4%	2.20
JOSE	National Oil And Electricity Prod. From Oil Shale	Mining and Extraction Industries	29.4%	0.44
IHCO	Ihdathiat Co-Ordinates	Real Estate	25.0%	0.65
JDIB	Jordan Dubai Islamic Bank	Banks	24.4%	1.12
JOIT	Jordan Investment Trust	Diversified Financial Services	23.9%	0.57

Source: Amman Stock Exchange (ASE)

## Top Ten Losers during August 2015

**The National Poultry (NATP)** was ranked first in the top ten losers during September 2015. The company descended 58.5% and reached JOD 1.05. **Jordan Dairy Company (JODA)** came in second as the worst performer during the month after it witnessed a surge in the past months, the company's stock price tumbled 28.2% to amount to JOD 5.06. **Jordan Kuwait Bank (JOKB)** came in the list after it stumbled 11.2% during September of 2015 to amount to JOD 3.49.

The following table illustrates the top Losers during September 2015.

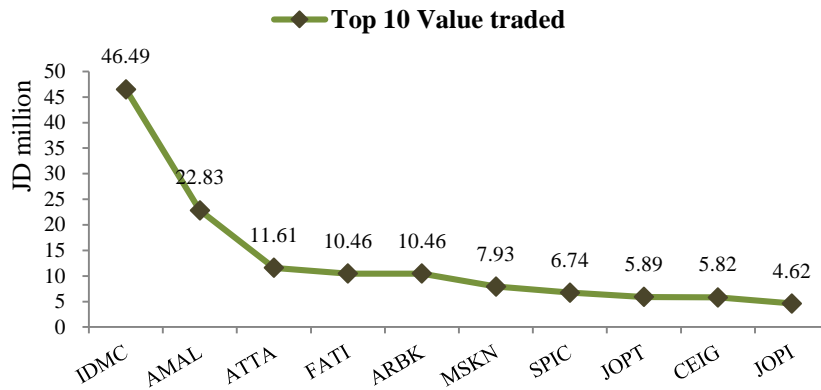
**Figure 8: Top 10 Losers during September 2015**

	<i>Company's Name</i>	<i>Sector</i>	<i>Stock Performance During September 2015</i>	<i>Closing Price at the end of September 2015</i>
NATP	National Poultry	Food and Beverages	-58.5%	1.05
JODA	Jordan Dairy	Food and Beverages	-28.2%	5.06
AQRM	Al-Quds Ready Mix	Engineering and Construction	-15.9%	0.37
ENTK	Alentkaeya For Investment&Realestate Development Co.	Real Estate	-14.7%	0.29
NOTI	Nopar For Trading And Investment	Commercial Services	-12.3%	0.57
SANA	Al Sanabel International For Islamic Investments	Diversified Financial Services	-11.9%	0.59
JTEL	Jordan Telecom	Technology and Communication	-11.3%	2.12
JOKB	Jordan Kuwait Bank	Banks	-11.2%	3.49
JVOI	Jordan Vegetable Oil Industries	Food and Beverages	-11.0%	1.05
JOPC	Jordan Paper And Cardboard Factories	Paper and Cardboard Industries	-10.3%	0.26

Source: Amman Stock Exchange (ASE)

The following graphs illustrate the top ten companies traded in terms of value and volume.

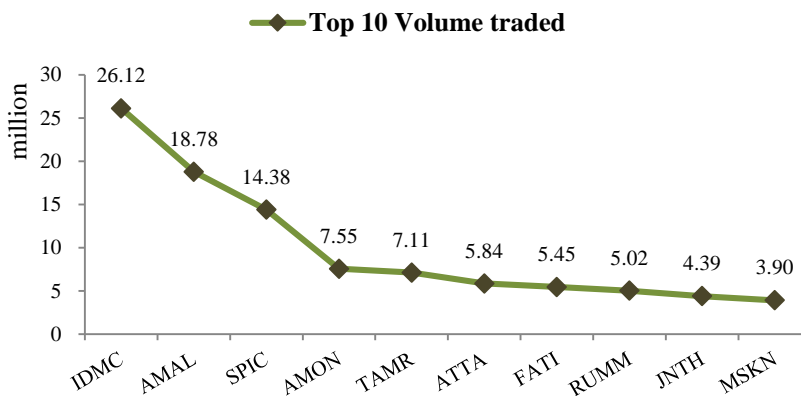
Figure 9: Top 10 Companies by Value Traded during September 2015



Source: Amman Stock Exchange

	Value traded (JD)	% To the total value traded
IDMC	46,492,780	23.8%
AMAL	22,830,714	11.7%
ATTA	11,610,960	5.9%
FATI	10,459,712	5.4%
ARBK	10,459,203	5.4%
MSKN	7,927,888	4.1%
SPIC	6,742,826	3.5%
JOPT	5,890,403	3.0%
CEIG	5,818,582	3.0%
JOPI	4,622,381	2.4%

Figure 10: Top 10 Companies by Trading Volume during September 2015



Source: Amman Stock Exchange

	Volume traded	% To the total volume traded
IDMC	26,119,253	16.4%
AMAL	18,776,372	11.8%
SPIC	14,383,731	9.1%
AMON	7,551,589	4.8%
TAMR	7,108,546	4.5%
ATTA	5,844,285	3.7%
FATI	5,449,447	3.4%
RUMM	5,015,379	3.2%
JNTH	4,387,661	2.8%
MSKN	3,897,881	2.5%

Figure 11: Top 10 Market Caps performance during September 2015

Company's name	Market Cap End of September (JD million)	% to the total market capital	Stock Performance During September 2015	Closing Price end of September 2015	
ARBK	Arab Bank	4,107.50	23.70%	-8.43%	6.41
THBK	The Housing Bank For Trade And Finance	2,343.60	13.50%	0.00%	9.30
APOT	The Arab Potash	1,776.30	10.30%	-7.30%	21.32
JTEL	Jordan Telecom	530.00	3.10%	-11.30%	2.12
JOIB	Jordan Islamic Bank	513.00	3.00%	-2.84%	3.42
JOPH	Jordan Phosphate Mines	411.80	2.40%	-5.83%	5.49
BOJX	Bank Of Jordan	381.50	2.20%	-0.81%	2.46
CABK	Cairo Amman Bank	368.00	2.10%	3.60%	2.30
EICO	Al-Eqbal Investment Company Ltd	362.80	2.10%	3.72%	14.51
JOKB	Jordan Kuwait Bank	349.00	2.00%	-11.20%	3.49

\*Source: Amman Stock Exchange, % to total market cap as at the end of September 2015

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