



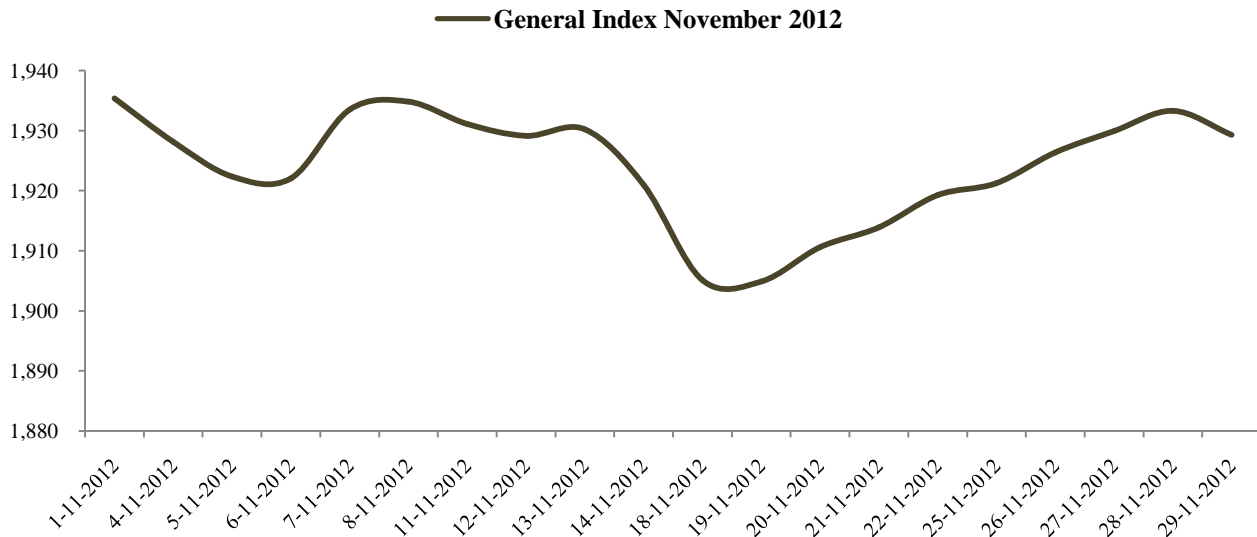
**Amman Stock Exchange  
Monthly Performance Round-up November 2012**

**December 13<sup>th</sup>, 2012**

### General Free Float Index Performance

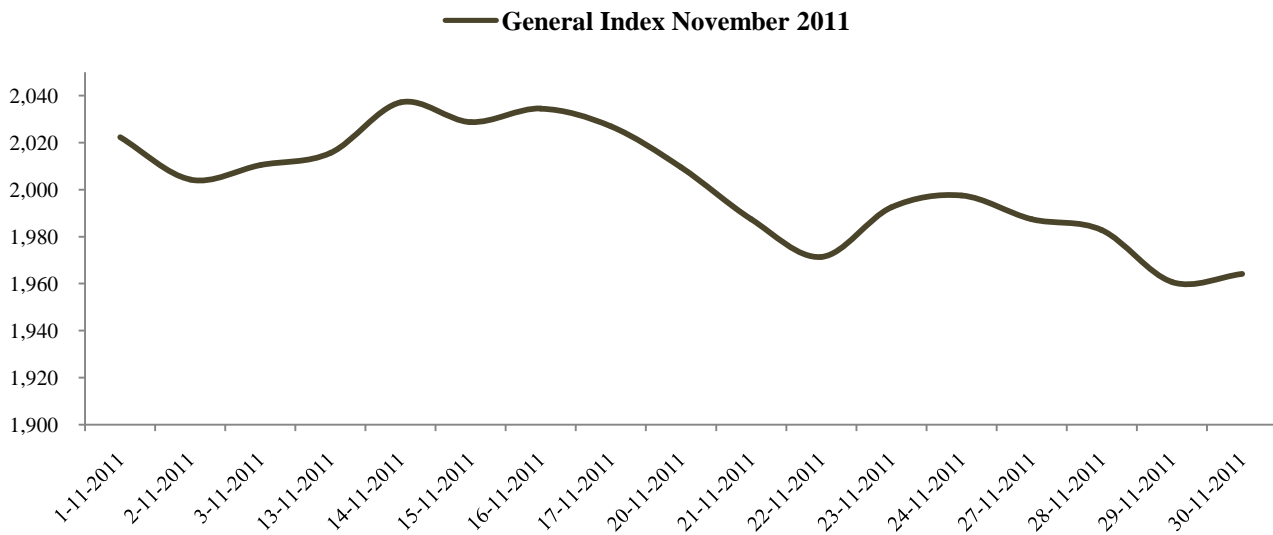
The Amman Stock Exchange (ASE) General Index witnessed a gradual drop during the first half of November, reaching the lowest point at 1904.9 in the 19<sup>th</sup>, then the index continued to recover gradually to close eventually at 1929.3 by the end of the month, a 3.7% drop since the beginning of the year.

**Figure 1: General Index during November 2012**



Source: Amman Stock Exchange

**Figure 2: General Index during November 2011**

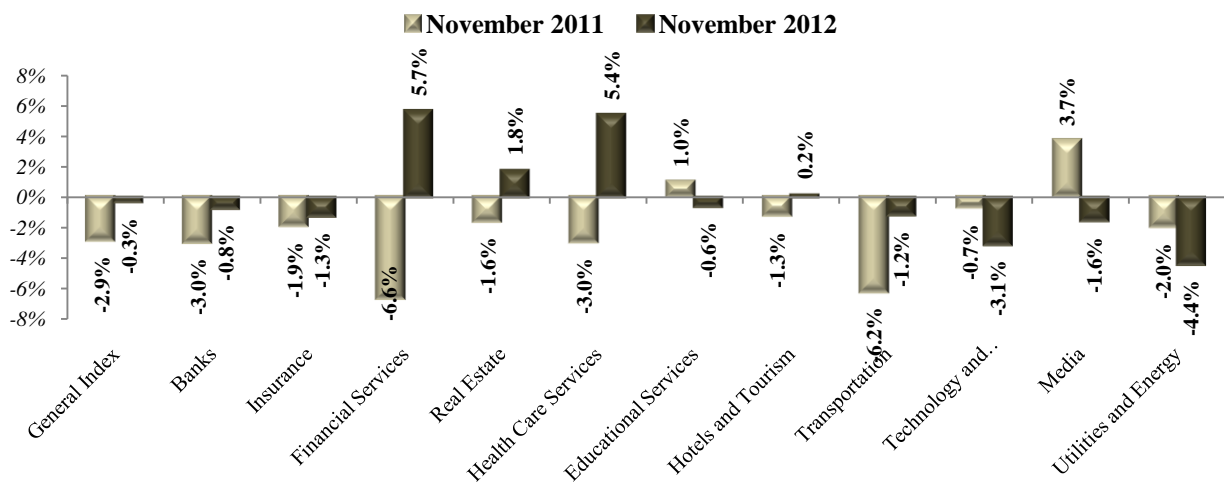


Source: Amman Stock Exchange

### Sector Performance

Ten out of the twenty three sectors of the ASE witnessed stock prices gains; the highest gainer of the ten sectors was the Tobacco sector which grew 17.3% during November, where both of the listed companies in the sector, *Al-Eqbal investments (EICO)* and *Union Tobacco & Cigarettes Industries (UTOB)* stock prices increased by 10% and 5.4% respectively. The second highest growth was recorded by the Glass and Ceramics sector which grew by 13.9%, while the Printing and Packaging sector came in third where it grew by 10.1%.

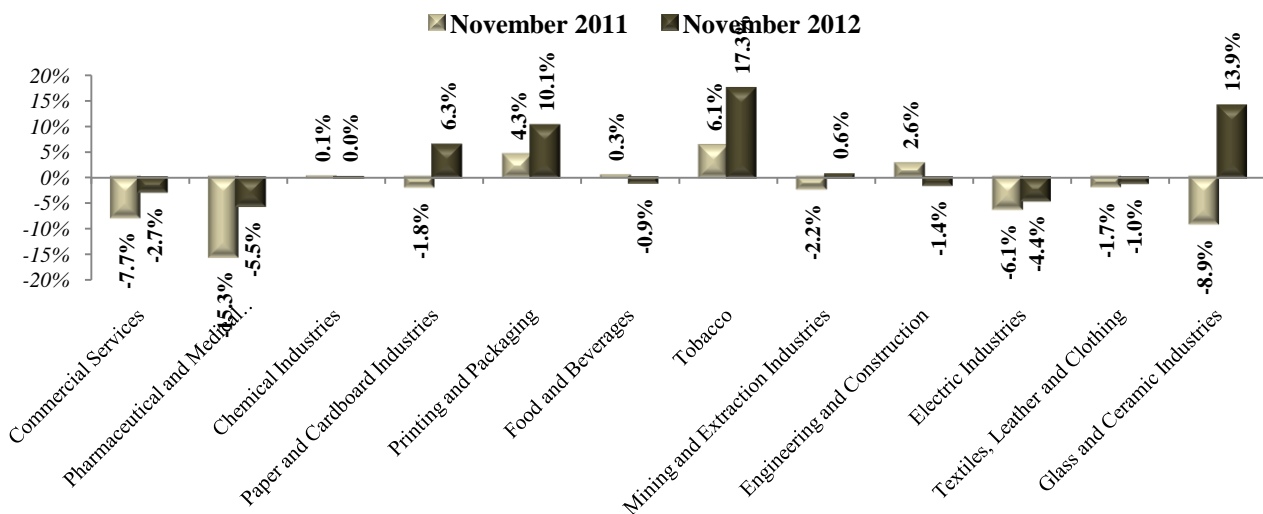
Figure 3: Sectors Performance during November 2012



Source: Amman Stock Exchange

The highest drop in stock prices during November 2012 was witnessed in the Pharmaceuticals and Medical Industries index where it dropped 5.5%, other notable drops include the Utilities and Energy index which dropped 4.4%, while the Electric Industries index dropped by 4.4%.

Figure 4: Sectors Performance during November 2012 (Continued)

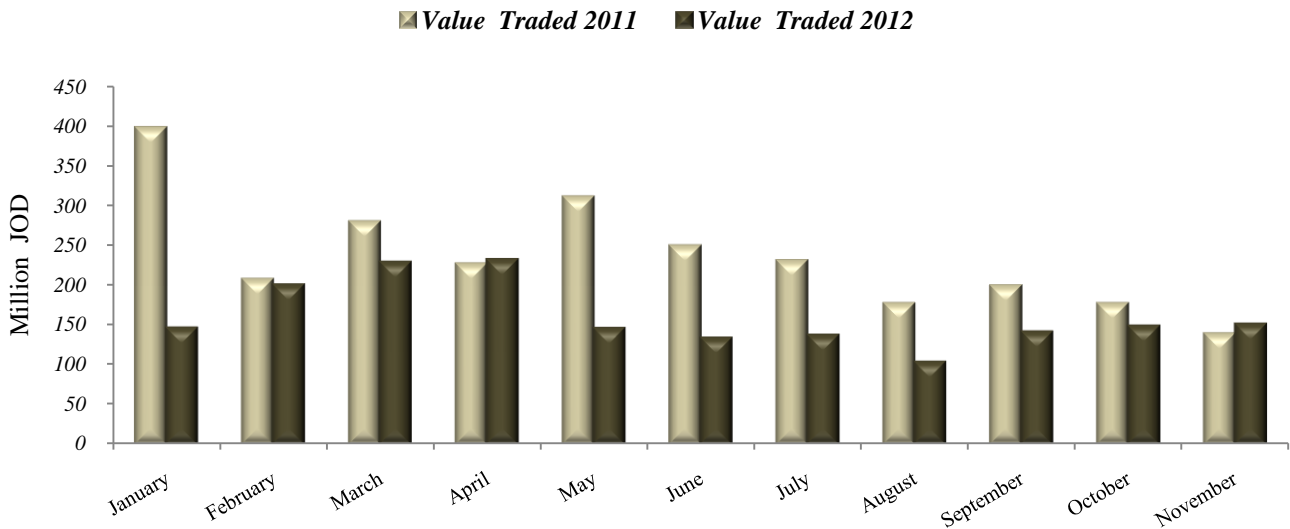


Source: Amman Stock Exchange

### Value Traded & Trading Volume

Trading value during November has amounted to JOD 149 million, an increase of 7.9% compared to the same month last year. November was one of the only two months – other than April – during 2012 that witnessed an increase in value traded compared to last year. Value traded during the first 11 months has amounted to JOD 1.75 billion, a decrease of 32.4% compared to the same period last year.

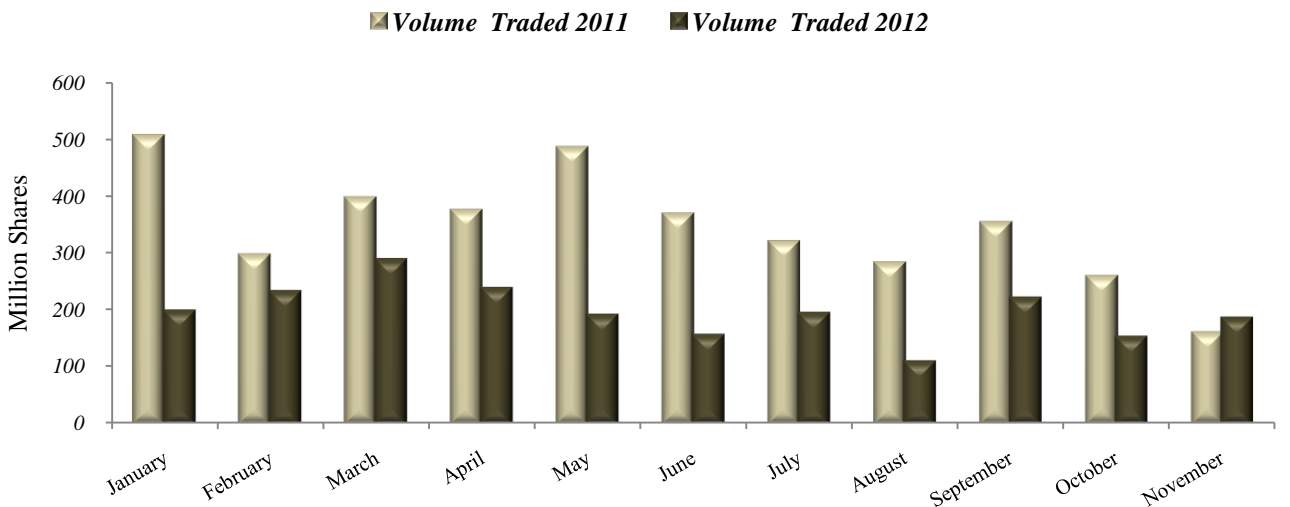
Figure 5: Value Traded during 2011 & 2012



Source: Amman Stock Exchange

Volume traded has also increased by 15.4% compared to November last year, where volume amounted to 185 million shares. While total volume traded since beginning of the year amounted to 2.16 shares, a drop of 43.3% in volume traded compared to the same period last year.

Figure 6: Trading Volume during 2011 & 2012



Source: Amman Stock Exchange

### Top Ten Gainers during November 2012

The top gainer during November 2012 was **Union Tobacco & Cigarette Industries (UTOB)** which went up 54.2% from JD 2.96 to JD 4.56 during the month. The company's net income during the first nine months has amounted to JD 2.76 million, compared to only JD 105 thousand last year. Although the company has improved its gross margin during this year it should be noted that about JD 2 million of earnings resulted from assets sales and non operating revenues.

Figure 7: Top 10 Gainers during November 2012

	Company's Name	Sector	Stock Performance During November 2012	Closing Price at end of Nov 2012
UTOB	Union Tobacco & Cigarette Industries	Tobacco and Cigarettes	54.2%	4.56
IBFM	International Brokerage & Financial Markets	Diversified Financial Services	47.6%	0.31
JIG	Jordan International Investment Co.	Real Estate	25.0%	0.75
UINV	Union Investment Corporation	Diversified Financial Services	23.3%	1.11
INMA	Int'l Arabian Development And Investment Trading Co.	Real Estate	22.6%	0.65
IDMC	Ad-Dulayl Industrial Park & Real Estate Company P.L.C	Real Estate	16.7%	0.42
AEIV	Arab East Investment	Diversified Financial Services	16.4%	0.85
INOH	Comprehensive Multiple Project Company	Chemical Industries	16.2%	1.15
IPCH	Intermediate Petrochemicals Industries Co. Ltd.	Chemical Industries	15.7%	0.59
UADI	Union Advanced Industries	Printing and Packaging	15.3%	3.17

Source: Amman Stock Exchange (ASE)

### Top Ten Losers during November 2012

The following table illustrates the top ten losers in term of stock price performance during November 2012. The top losing company during November 2012 was **Arab Center for Pharmaceuticals and Chemicals (APHC)** where it witnessed a drop of 26% during the month. The company's third quarter results showed losses of JD 818 thousand during the first nine months of 2012, compared to JD 776 thousand in losses during the same period last year.

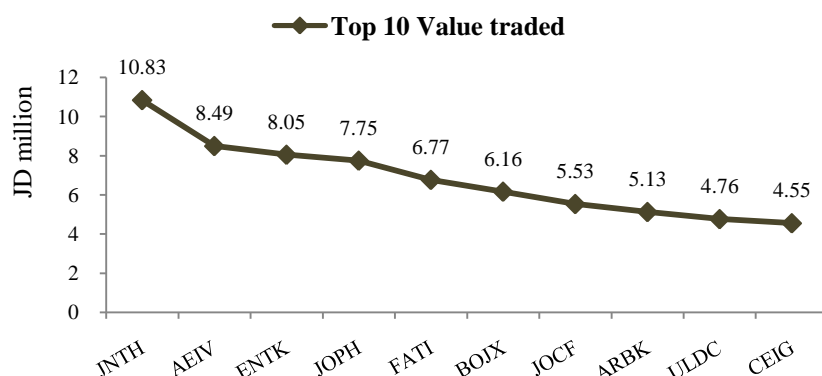
Figure 8: Top 10 Losers during November 2012

	Company's Name	Sector	Stock Performance During November 2012	Closing Price at end of Nov 2012
APHC	Arab Center For Pharm. & Chemicals	Pharmaceutical and Medical Industries	-26.0%	2.11
SNRA	Simiora Food Industries	Food and Beverages	-23.8%	3.30
CEIG	Century Investment Group	Textiles, Leathers and Clothing	-21.7%	0.65
TRAV	Travertine Company Ltd	Mining and Extraction Industries	-20.5%	0.58
BLAD	Al-Bilad Securities And Investment	Diversified Financial Services	-17.5%	0.66
EJAD	Ejada For Financial Investments	Diversified Financial Services	-15.2%	0.28
SPTI	Specialized Trading & Investment	Commercial Services	-14.1%	0.55
NAQL	Transport & Investment Barter Company	Transportation	-12.5%	0.84
JDPC	Jordan Dubai Properties	Real Estate	-10.3%	0.35
WIVA	Winter Valley Tourism Investment Co.	Hotels and Tourism	-9.7%	0.56

Source: Amman Stock Exchange (ASE)

The following graphs illustrate the top ten companies traded in terms of value and volume.

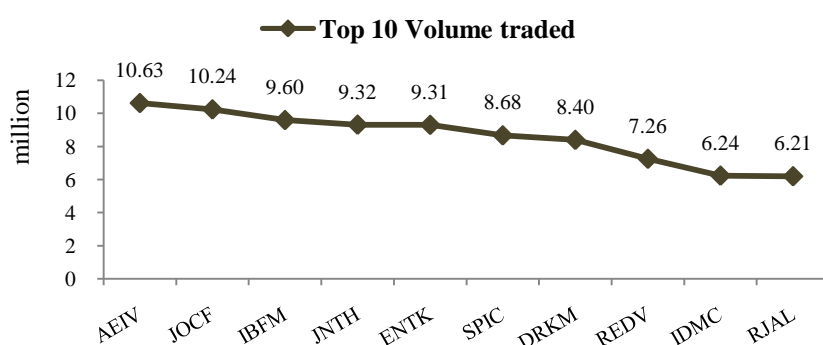
**Figure 9: Top 10 Companies by Value Traded during November 2012**



	Value traded (JD)	% To the total value traded
JNTH	10,833,513	7.3%
AEIV	8,492,004	5.7%
ENTK	8,046,673	5.4%
JOPH	7,745,782	5.2%
FATI	6,765,056	4.6%
BOJX	6,163,958	4.2%
JOCF	5,534,289	3.7%
ARBK	5,126,912	3.5%
ULDC	4,764,099	3.2%
CEIG	4,554,611	3.1%

Source: Amman Stock Exchange

**Figure 10: Top 10 Companies by Trading Volume during November 2012**



	Volume traded	% To the total volume traded
AEIV	10,629,140	5.8%
JOCF	10,244,857	5.5%
IBFM	9,600,379	5.2%
JNTH	9,321,458	5.0%
ENTK	9,308,547	5.0%
SPIC	8,675,456	4.7%
DRKM	8,404,931	4.5%
REDV	7,258,729	3.9%
IDMC	6,241,988	3.4%
RJAL	6,205,344	3.4%

Source: Amman Stock Exchange

**Figure 11: Top 10 Market Caps performance during November 2012**

Company's name	Market capital End of Nov (JD million)	% to the total market capital	Stock Performance During November 2012	Closing Price end of Nov 2012	
APOT	The Arab Potash	4,032.60	21.2%	1.8%	48.40
ARBK	Arab Bank	3,738.00	19.6%	-0.7%	7.00
THBK	The Housing Bank For Trade And Finance	2,079.00	10.9%	-0.1%	8.25
JTEL	Jordan Telecom	1,320.00	6.9%	-0.4%	5.28
JOPH	Jordan Phosphate Mines	996.00	5.2%	0.6%	13.28
BOJX	Bank Of Jordan	339.70	1.8%	7.4%	2.19
JOIB	Jordan Islamic Bank	348.80	1.8%	2.6%	2.79
JOKB	Jordan Kuwait Bank	304.00	1.6%	-0.7%	3.04
CABK	Cairo Amman Bank	253.00	1.3%	-1.2%	2.53
JOEP	Jordan Electric Power	250.20	1.3%	2.8%	3.31

\*Source : Amman Stock Exchange, % to total market cap as at end of November

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