

2014

Amman Stock Exchange
Monthly Performance Round-up December

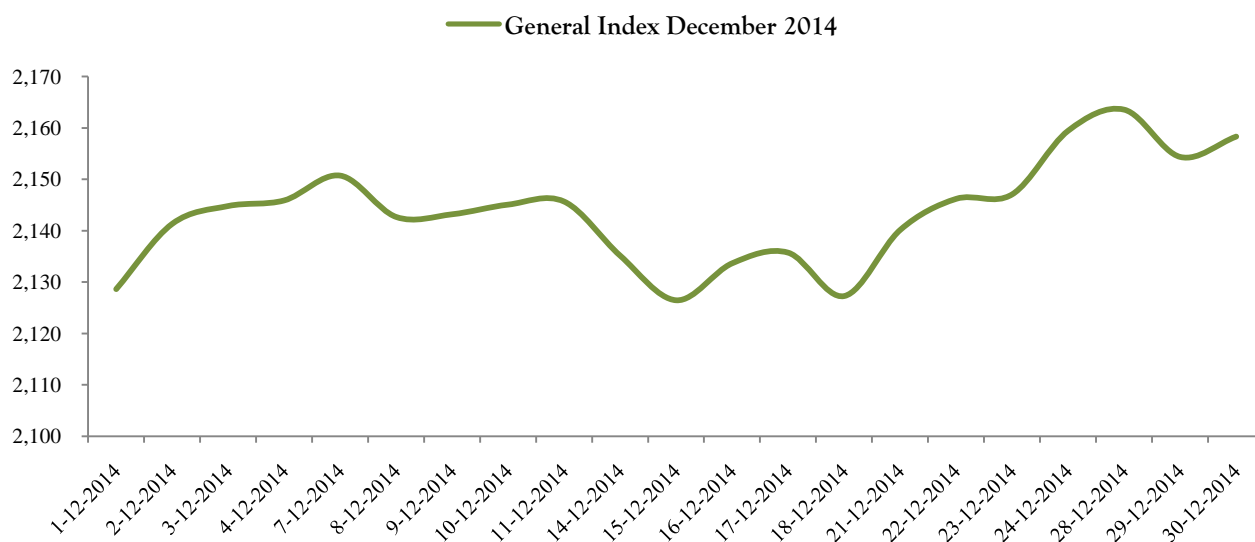


January 22nd, 2015

General Free Float Index Performance

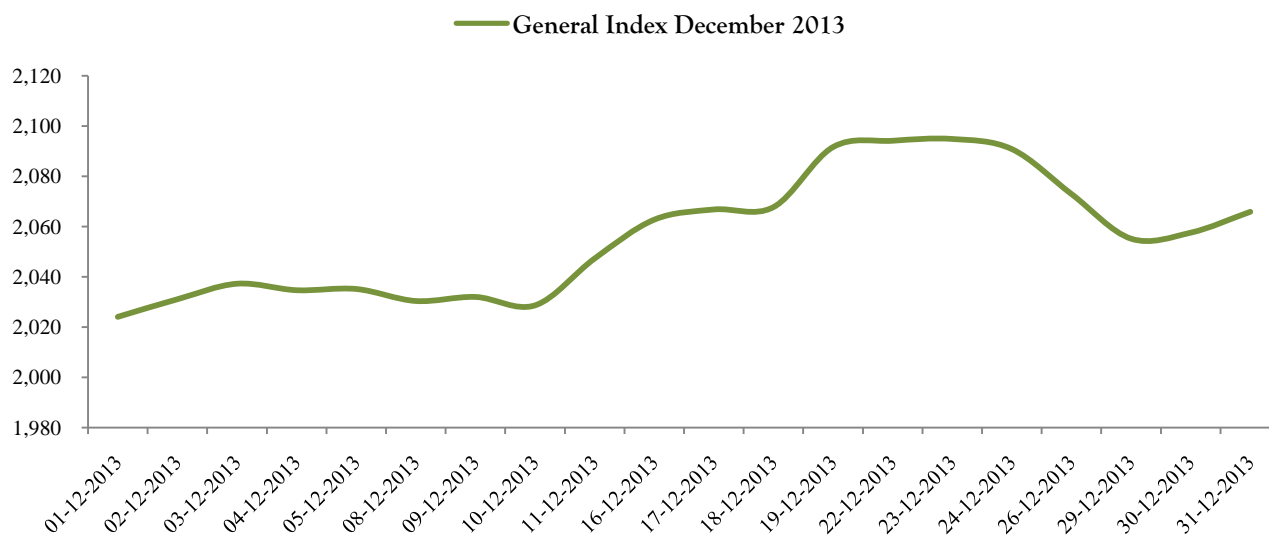
During December 2014, the Amman Stock Exchange (ASE) General Index advanced 1.73 percent and closed the month at 2165.46 points. The index started the month at 2128.59 while weakening in the middle of the month to make a low of 2126.42, after that it edged up to make a high of 2165.46 which was witnessed at the end of December. The index level has performed 4.82% better than last year; 99.63 points better than the same month last year.

Figure 1: General Index during December 2014



Source: Amman Stock Exchange

Figure 2: General Index during December 2013

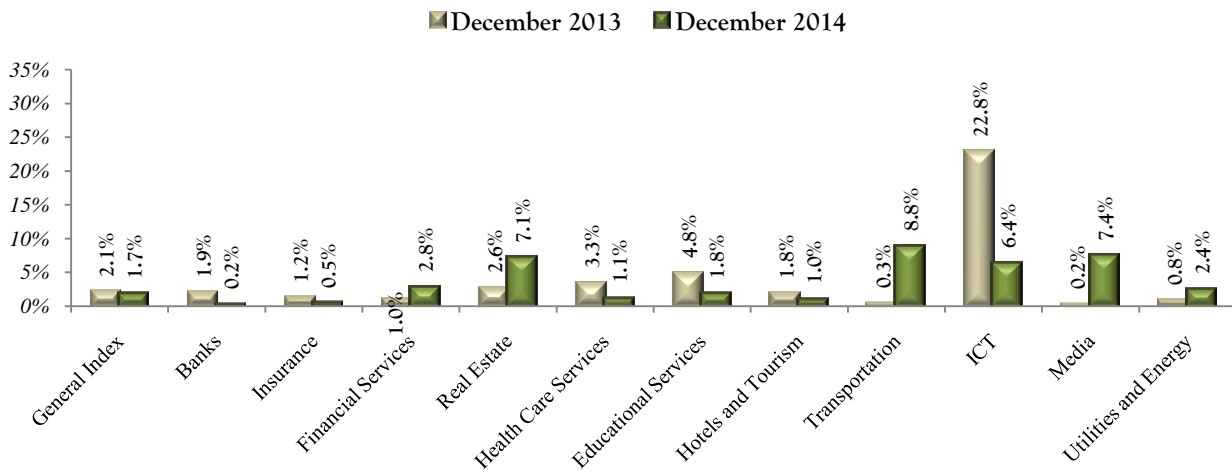


Source: Amman Stock Exchange

Sector Performance

Twenty one out of the twenty three sectors in Amman Stock Exchange recorded stock prices gains during December 2014; the **Printing and Packaging** sector marked the highest gain during the period, where it saw a 21.7 percent growth. The **Electric Industries** sector came in second as it advanced 11.9 percent during the same period, followed by the **Transportation** sector which increased 8.8 percent.

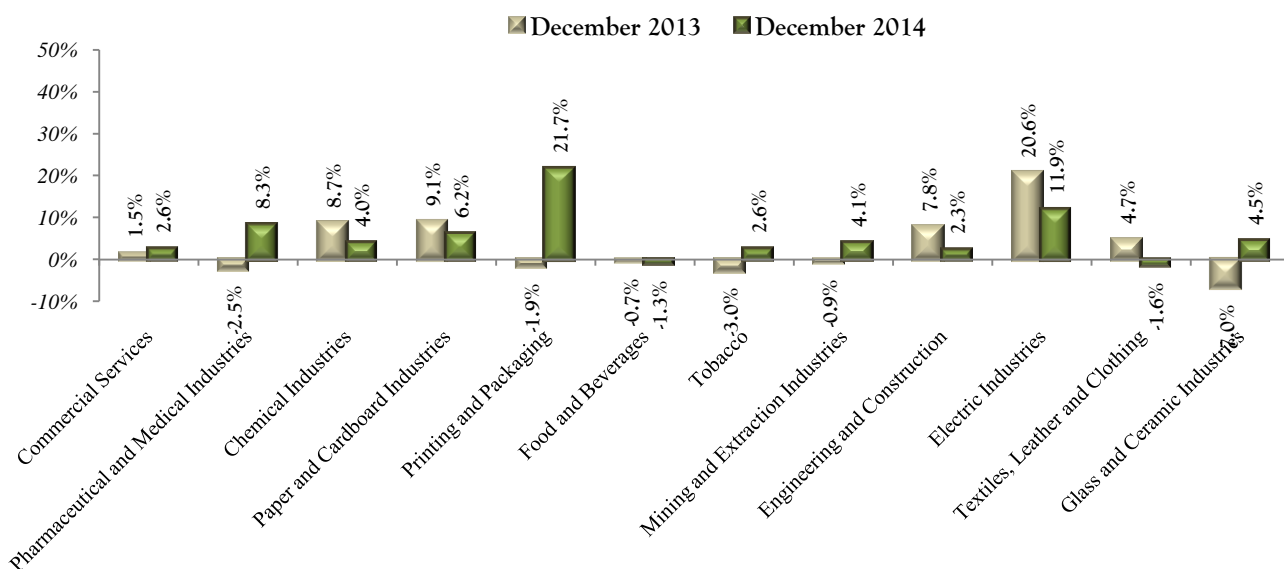
Figure 3: Sectors Performance during December 2014



Source: Amman Stock Exchange

The **Textiles, Leather and Clothing** sector appeared to be the worst performer during December, sliding 1.6 percent. The **Food and Beverages** sector came in second as it tumbled 1.33 percent during the same period.

Figure 4: Sectors Performance during December 2014 (Continued)

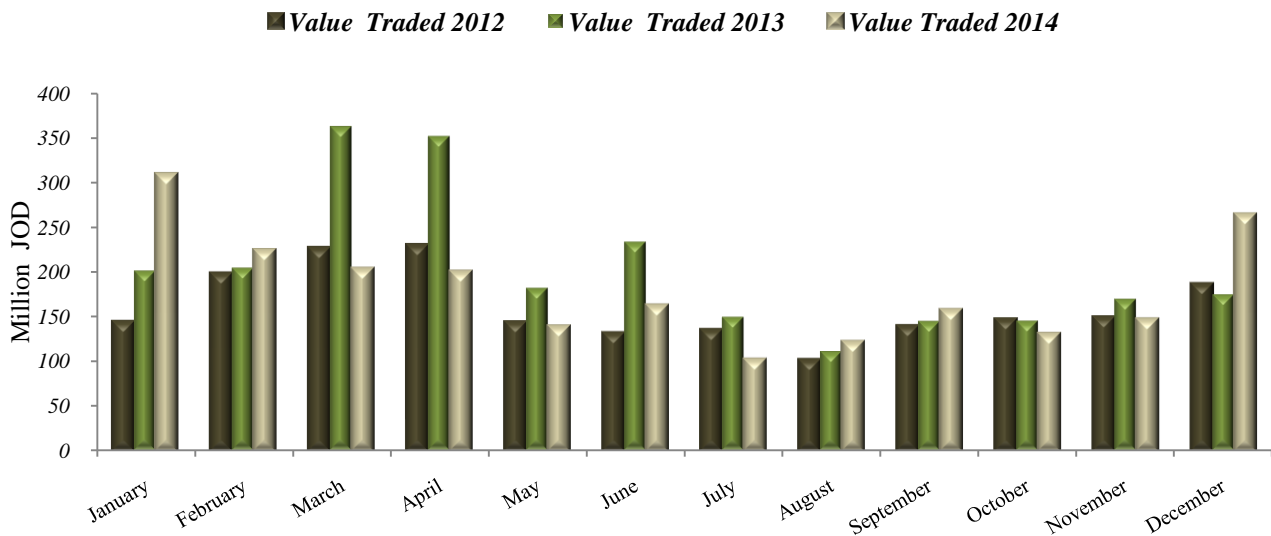


Source: Amman Stock Exchange

Value Traded & Trading Volume

During December 2014, the value traded witnessed an impressive increase of 51.53 percent YoY and 79.40 percent compared to the previous month. The total value traded during December stood at JOD 264.28 million in December 2014 as opposed to JOD 174.40 million during the same month last year. The total value traded for the year 2014 reached a total of JOD 2,164.98 million dropping 3.83 percent compared to 2013, where it amounted to JOD 2,251.34 million.

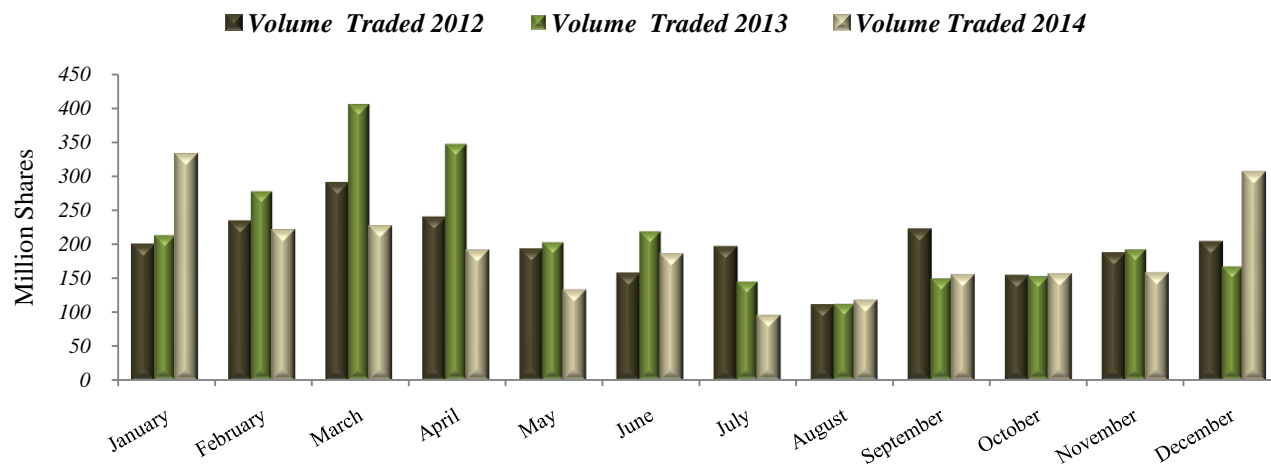
Figure 5: Value Traded during 2012 - 2014



Source: Amman Stock Exchange

The volume traded increased 82.57 percent during December 2014 compared to the same month last year, where it stood at JOD 303.67 million. The total volume since the beginning of 2014 witnessed a drop of 6.48 percent YoY, which reached a total of 2,250.08 million traded shares during 2014 compared to 2,406.02 million traded shares during 2013.

Figure 6: Trading Volume during 2012 - 2014



Source: Amman Stock Exchange

Top Ten Gainers during December 2014

Transport And Investment Barter Company (NAQL) topped the top ten gainers table during December. The stock's price went up 69.80 percent since the beginning of the month to stand at JOD 0.73. **Ad-Dulayl Industrial Park and Real Estate (IDMC)** came second in the list, where it marked 60.80 percent increase and to reach JOD .082 at the end of December 2014. **The National Cable and Wire Manufacturing (WIRE)** came in third, as it edged up 50.0 percent while closing the month at JOD 0.66.

The following table illustrates the top gainers during December 2014.

Figure 7: Top 10 Gainers during December 2014

	<i>Company's Name</i>	<i>Sector</i>	<i>Stock Performance During December 2014</i>	<i>Closing Price at the end of December 2014</i>
NAQL	Transport& Investment Barter Company	Transportation	69.8%	0.73
IDMC	Ad-Dulayl Industrial Park & Real Estate Company P.L.C	Real Estate	60.8%	0.82
WIRE	National Cable & Wire Manufacturing	Electrical Industries	50.0%	0.66
HIPR	High Performance Real Estate Investments	Real Estate	38.0%	0.69
THMA	Tuhama For Financial Investments	Diversified Financial Services	30.8%	0.85
PETT	The Real Estate & Investment Portfolio Co.	Real Estate	25.7%	0.93
AEIN	Arab Electrical Industries	Electrical Industries	24.0%	0.62
TRUK	Ubour Logistic Services Plc	Transportation	22.2%	0.44
EKPC	Al-Ekbal Printing And Packaging	Printing and Packaging	21.7%	1.46
PROF	The Professional Company For Real Estate Investment And Housing	Real Estate	21.2%	0.63

Source: Amman Stock Exchange (ASE)

Top Ten Losers during December 2014

The Arab Jordanian Insurance Group (ARGR) topped the table of the top 10 losers during December, where the stock's price reached JOD 0.47 while dropping 21.7 percent during the month. **Nutri Dar (NDAR)** came in second, as the company slid down 19.5 percent during December to reach JOD 0.70. **Emaar Investments and Real Estate Development (EMAR)** came in third as it edged down 17.0 percent to stand at JOD 0.39.

The following table illustrates the top Losers during December 2014.

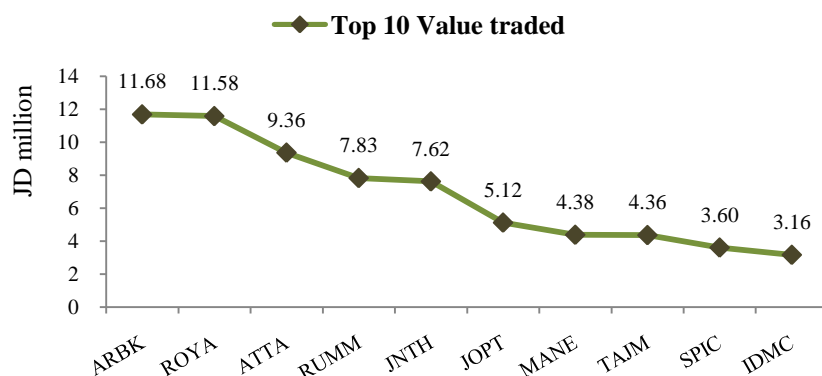
Figure 8: Top 10 Losers during December 2014

	<i>Company's Name</i>	<i>Sector</i>	<i>Stock Performance During December 2014</i>	<i>Closing Price at the end of December 2014</i>
ARGR	Arab Jordanian Insurance Group	Insurance	-21.7%	0.47
NDAR	Nutri Dar	Food and Beverages	-19.5%	0.70
EMAR	Emmar Investments & Realestate Development	Real Estate	-17.0%	0.39
JOPP	Jordan Press & Publishing/(Ad-Dustour)	Media	-16.2%	0.31
JOSE	National Oil And Electricity Production Oil Shale	Mining and Extraction Industries	-10.3%	0.61
UTOB	Union Tobacco & Cigarette Industries	Tobacco and Cigarettes	-10.3%	5.69
THDI	Al-Tahdith For Real Estate Investments Company	Real Estate	-10.1%	0.71
MEDI	Middle East Diversified Investment	Real Estate	-9.0%	1.01
INMJ	Industrial Industries & Match/Jimco	Chemical Industries	-8.4%	6.25
GENM	General Mining Company Plc	Mining and Extraction Industries	-7.8%	2.24

Source: Amman Stock Exchange (ASE)

The following graphs illustrate the top ten companies traded in terms of value and volume.

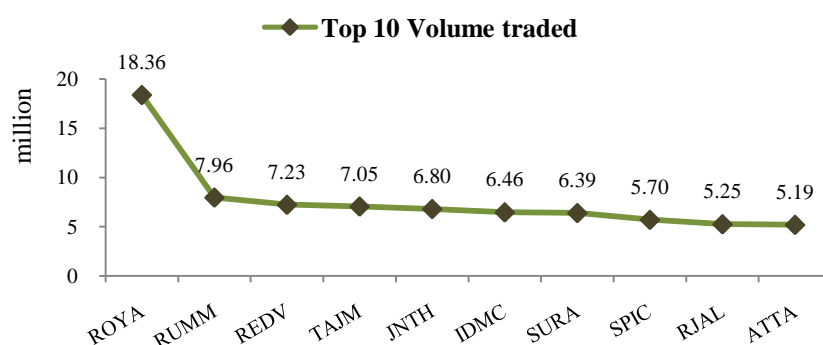
Figure 9: Top 10 Companies by Value Traded during December 2014



	Value traded (JD)	% To the total value traded
IDMC	24,297,854	9.2%
JNTH	18,089,445	6.8%
NAQL	17,033,417	6.4%
RUMM	16,705,293	6.3%
ARBK	16,017,003	6.1%
SURA	10,670,205	4.0%
CEIG	10,589,358	4.0%
ATTA	9,017,841	3.4%
JOIR	8,501,863	3.2%
TAJM	5,709,873	2.2%

Source: Amman Stock Exchange

Figure 10: Top 10 Companies by Trading Volume during December 2014



	Volume traded	% To the total volume traded
IDMC	34,546,839	11.4%
NAQL	25,598,775	8.4%
SURA	21,258,904	7.0%
JOIR	17,432,270	5.7%
RUMM	14,333,336	4.7%
JNTH	13,459,412	4.4%
TAJM	9,425,058	3.1%
DARA	9,341,434	3.1%
OFTC	8,529,183	2.8%
ELZA	8,350,457	2.7%

Source: Amman Stock Exchange

Figure 11: Top 10 Market Caps performance during December 2014

Company's name	Market capital End of December (JD million)	% to the total market capital	Stock Performance During December 2014	Closing Price end of December 2014	
ARBK	Arab Bank	4,044.20	22.4%	0.00%	7.00
THBK	The Housing Bank For Trade And Finance	2,293.20	12.7%	0.00%	9.10
APOT	The Arab Potash	1,624.70	9.0%	-2.50%	19.50
JTEL	Jordan Telecom	877.50	4.9%	11.08%	3.51
JOIB	Jordan Islamic Bank	552.00	3.1%	-0.27%	3.68
JOPH	Jordan Phosphate Mines	489.00	2.7%	10.32%	6.52
JOKB	Jordan Kuwait Bank	429.00	2.4%	3.37%	4.29
BOJX	Bank Of Jordan	411.00	2.3%	1.53%	2.65
CABK	Cairo Amman Bank	358.80	2.0%	0.35%	2.87
AJIB	Arab Jordan Investment Bank	307.50	1.7%	-3.76%	2.05

*Source: Amman Stock Exchange, % to total market cap as at the end of December 2014

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