

2015

Amman Stock Exchange  
Monthly Performance Round-up June

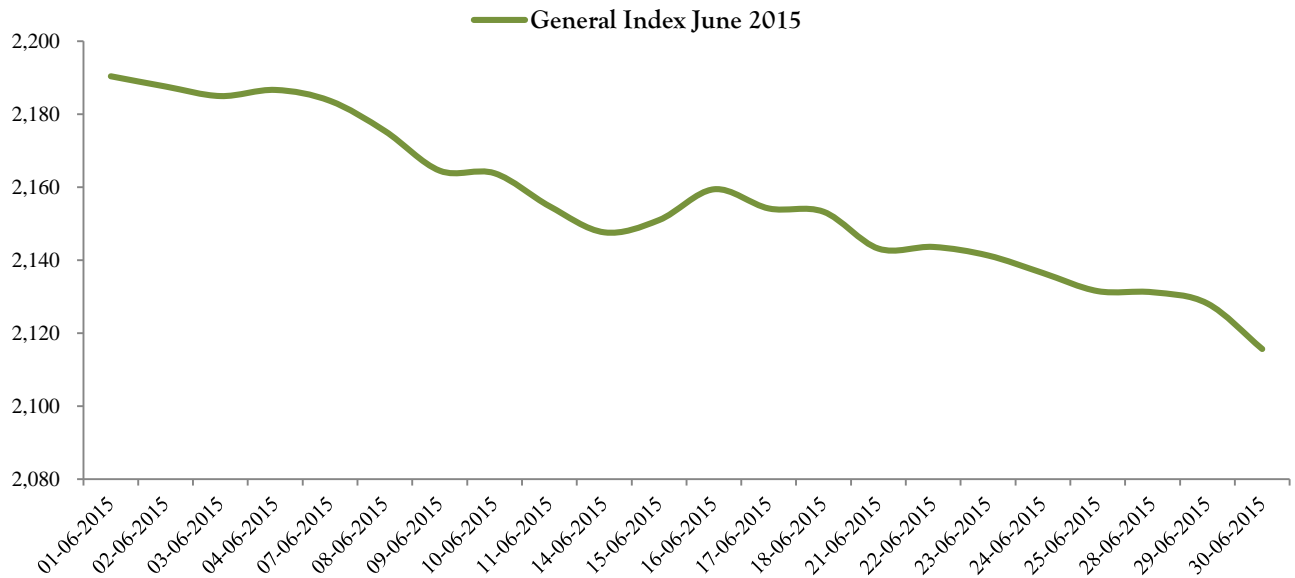


July 20<sup>th</sup>, 2015

### General Free Float Index Performance

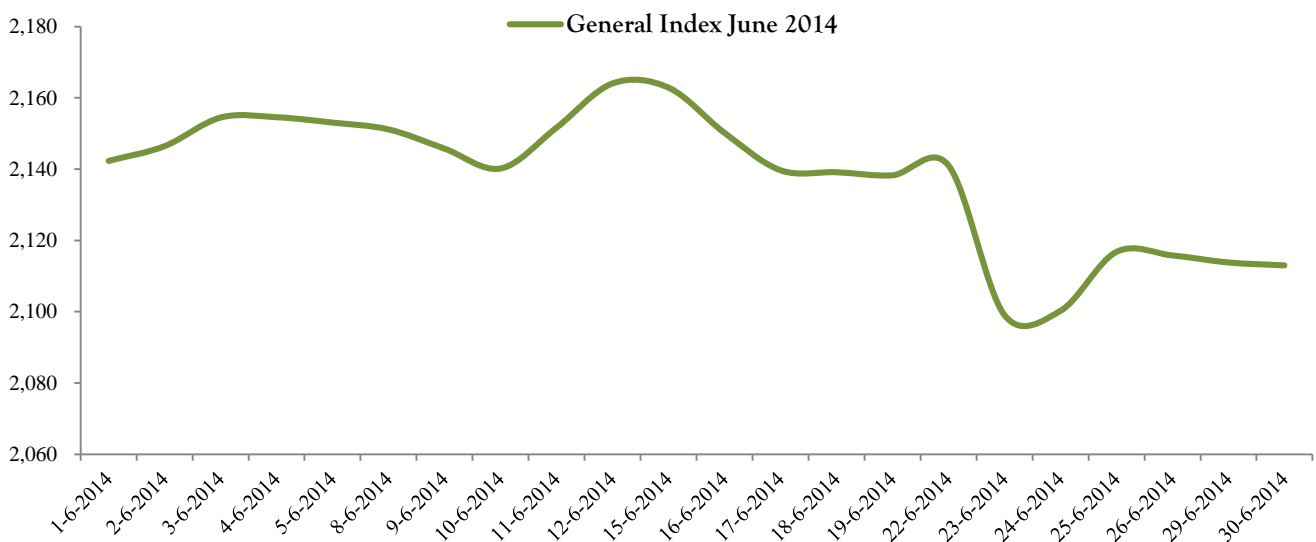
The Amman Stock Exchange (ASE) General Index edged down 3.41 percent during June 2015, while performing +0.12 percent YoY. The index started the month at a high of 2190 while witnessing a decline coming closer to the end of the month and to close at a low of 2115.64.

Figure 1: General Index during June 2015



Source: Amman Stock Exchange

Figure 2: General Index during June 2014

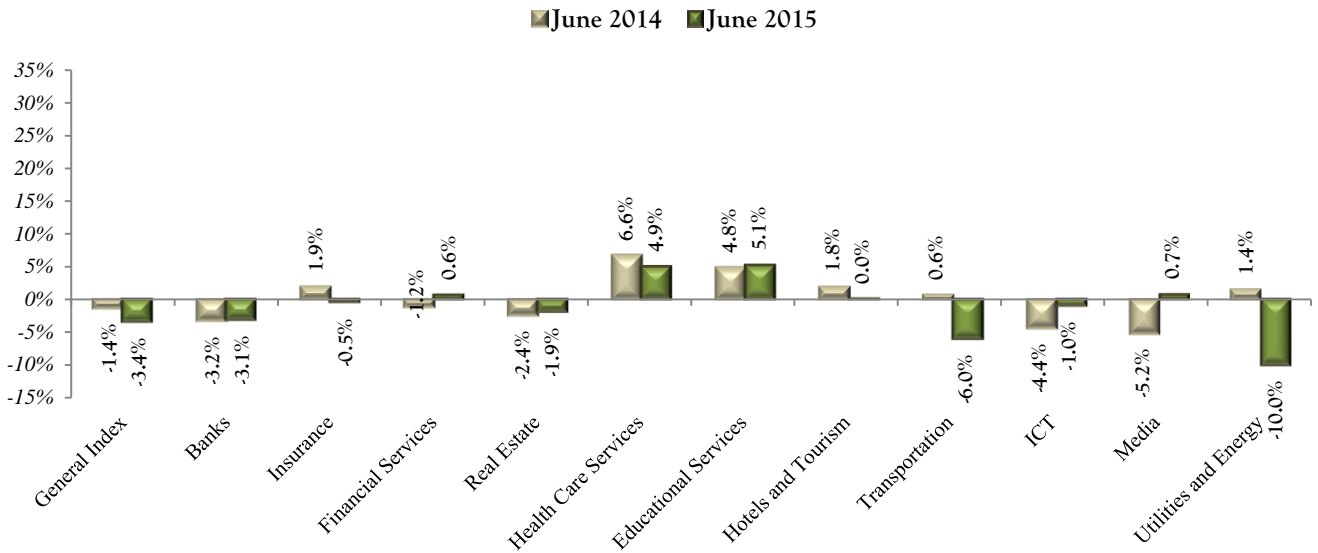


Source: Amman Stock Exchange

### Sector Performance

During June, ten sectors in the Amman stock Exchange witnessed growth compared to last year; the **Educational Services** sector marked the highest gain during the month, advancing 5.11% YoY. The **Engineering and Construction** sector came in second in the list, edging up 5.0% YoY, followed by the **Health Care Services** sector which went up 4.92% YoY during June, 2015.

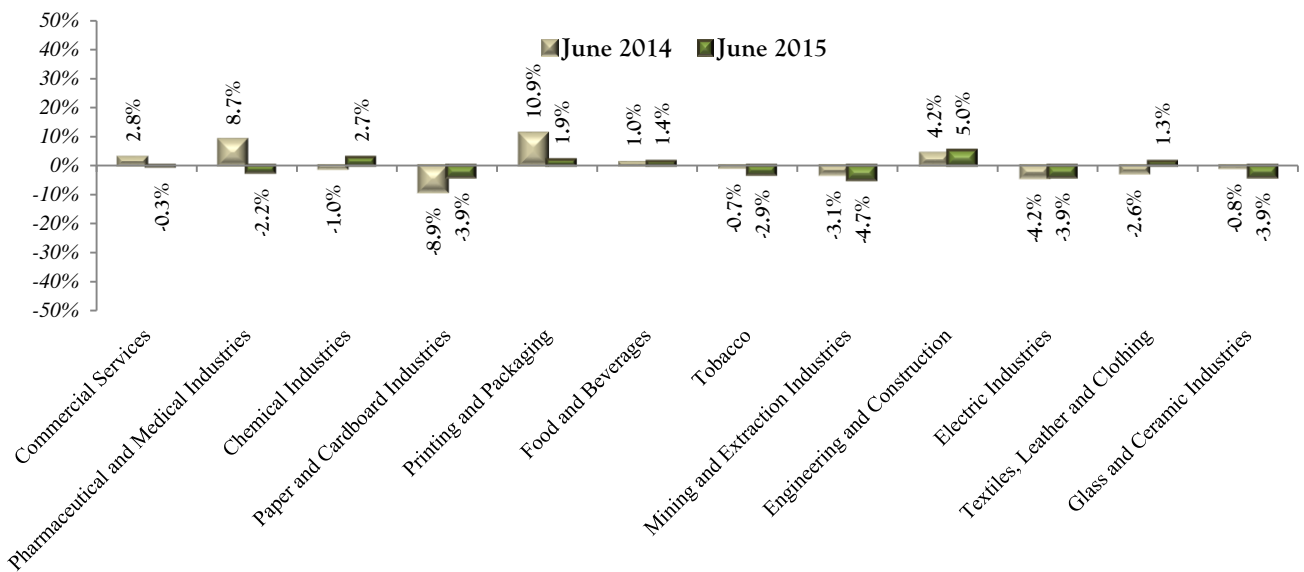
Figure 3: Sectors Performance during June 2015



Source: Amman Stock Exchange

The **Utilities and Energy** sector appeared to be the worst performer during June 2015, sliding 9.97% YoY. The **Transportation** sector witnessed a drop compared to last year, sliding 6.0% YoY. The **Glass and Ceramic Industries** sector came in as the third worst performer during June, as it tumbled 3.9% YoY.

Figure 4: Sectors Performance during June 2015 (Continued)

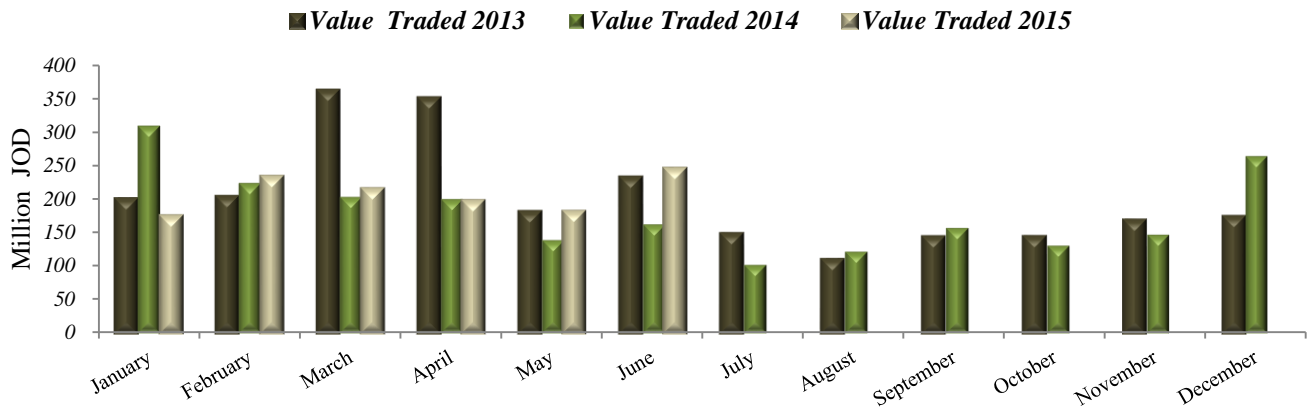


Source: Amman Stock Exchange

### Value Traded & Trading Volume

There were notable increases in terms of both volume and value traded during June 2015 as compared to the previous month and the previous year, where total value traded has increased 35.08% MoM to reach JOD 245.67 million compared to JOD 181.84 million, while also increasing an impressive 50% YoY. The total value traded since the beginning of the year has reached JOD 1,248.61 million as compared to last year where it amounted to JOD 1,239.86 million.

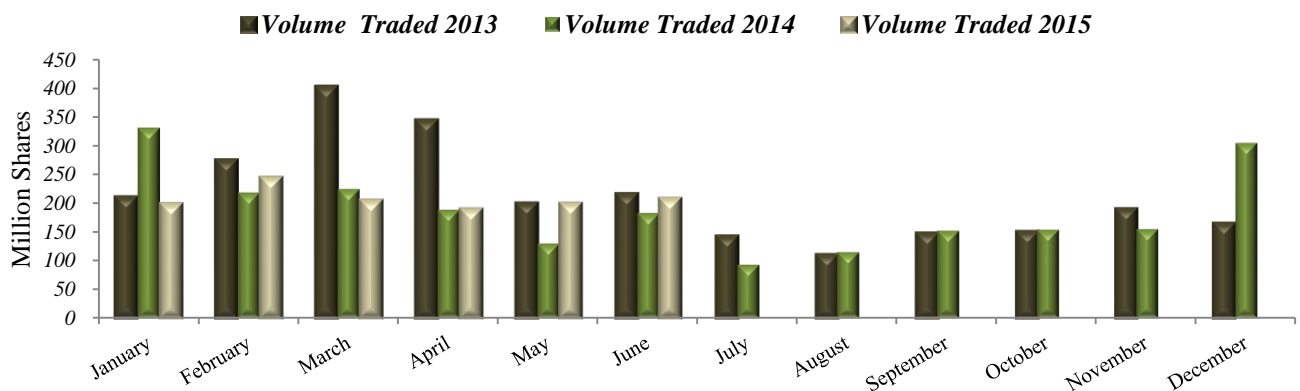
Figure 5: Value Traded during 2013 – 2015



Source: Amman Stock Exchange

The total volume traded during June 2015 went up 4.25% MoM to reach 209.14 million shares as compared to the previous month where it reached 200.61 million shares. Comparing the volume traded to the same month last year, the ASE recorded an increase by 14%, which resulted in a total of 1,250.74 million traded shares since the beginning of the year.

Figure 6: Trading Volume during 2013 - 2015



Source: Amman Stock Exchange

### Top Ten Gainers during June 2015

**Comprehensive Multiple Project Company (INOH)** was ranked first in the top ten gainers table during June. The stock's price gained 74.4 percent since the beginning of the month to amount to JOD 1.50. The **Nopar for Trading and Investment (NOTI)** came second in the list, as it edged up 47.8 percent and amounted to JOD 0.68 at the end of June 2015. **Comprehensive Land Development and Investment (ATTA)** came in third, as it ascended 42.1 percent while closing the month at JOD 2.16.

The following table illustrates the top gainers during June 2015.

*Figure 7: Top 10 Gainers during June 2015*

	<i>Company's Name</i>	<i>Sector</i>	<i>Stock Performance During June 2015</i>	<i>Closing Price at the end of June 2015</i>
INOH	Comprehensive Multiple Project Company	Chemical Industries	74.4%	1.50
NOTI	Nopar For Trading And Investment	Commercial Services	47.8%	0.68
ATTA	Comprehensive Land Development And Invest	Real Estate	42.1%	2.16
NDAR	Nutri Dar	Food and Beverages	35.7%	0.57
AMAL	AlAmal Financial Investments Co.	Diversified Financial Services	26.1%	1.11
AIPC	Al-Sharq Investments Projects(Holding)	Hotels and Tourism	23.9%	2.64
RUMI	Rumm Financial Brokerage	Diversified Financial Services	19.5%	2.02
CEIG	Century Investment Group	Textiles, Leathers and Clothing	18.9%	2.52
JPHM	The Jordanian Pharmaceutical Manufacturing	Pharmaceutical and Medical Ind.	16.9%	0.83
ICAG	The Industrial Commercial & Agricultural	Chemical Industries	16.8%	2.22

Source: Amman Stock Exchange (ASE)

### Top Ten Losers during June 2015

**Philadelphia Insurance (PHIL)** was ranked first in the top ten losers during June 2015. The stock's price slumped 43.1 percent to amount to JOD 5.95 during the month. **Cairo Amman Bank (CABK)** came in second, as the bank's stock price tumbled 25.8 percent during June to amount to JOD 2.42. **Al-Tajamouat for Catering and Housing Company (JNTH)** came in third as it dropped down 24.4 percent during June 2015.

The following table illustrates the top Losers during June 2015.

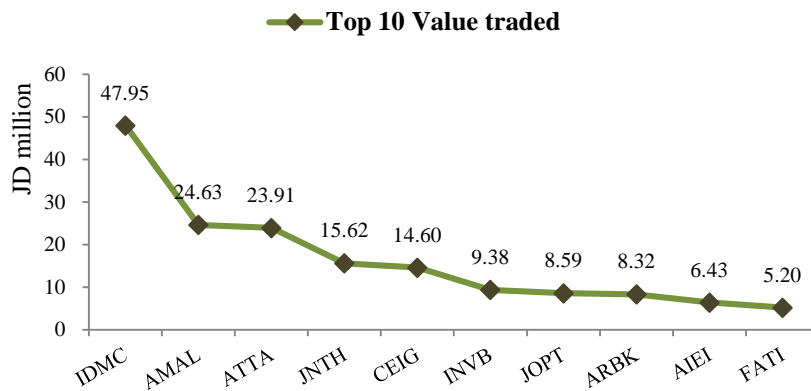
*Figure 8: Top 10 Losers during June 2015*

	<i>Company's Name</i>	<i>Sector</i>	<i>Stock Performance During June 2015</i>	<i>Closing Price at the end of June 2015</i>
PHIL	Philadelphia Insurance	Insurance	-43.1%	5.95
CABK	Cairo Amman Bank	Banks	-25.8%	2.42
JNTH	Al-Tajamouat For Catering And Housing Co Plc	Real Estate	-24.4%	0.62
JOIR	Jordan Industrial Resources	Chemical Industries	-19.4%	0.25
NAQL	Transport& Investment Barter Company	Transportation	-18.8%	0.39
APCT	Arab Company For Investment Projects	Paper and Cardboard Industries	-18.8%	0.13
JOMA	Resources Company For Development And Invest.	Real Estate	-18.8%	0.13
ROYA	Al-Rou'Ya For Investments	Diversified Financial Services	-17.5%	0.33
EMAR	Emmar Investments & Real Estate Development	Real Estate	-17.1%	0.29
TAMR	Taameer Jordan Holdings Public Shareholding Co.	Real Estate	-15.8%	0.16

Source: Amman Stock Exchange (ASE)

The following graphs illustrate the top ten companies traded in terms of value and volume.

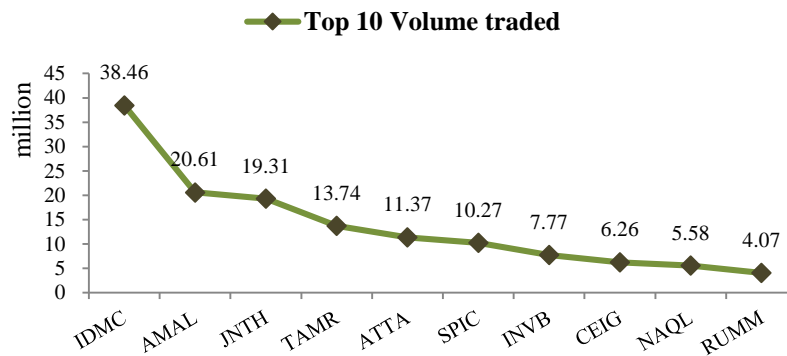
Figure 9: Top 10 Companies by Value Traded during June 2015



Source: Amman Stock Exchange

	Value traded (JD)	% To the total value traded
IDMC	47,954,389	19.5%
AMAL	24,632,971	10.0%
ATTA	23,910,679	9.7%
JNTH	15,615,514	6.4%
CEIG	14,599,961	5.9%
INVB	9,384,380	3.8%
JOPT	8,587,150	3.5%
ARBK	8,323,140	3.4%
AIEI	6,426,144	2.6%
FATI	5,199,933	2.1%

Figure 10: Top 10 Companies by Trading Volume during June 2015



Source: Amman Stock Exchange

	Volume traded	% To the total volume traded
IDMC	38,459,869	18.4%
AMAL	20,612,071	9.9%
JNTH	19,310,700	9.2%
TAMR	13,739,217	6.6%
ATTA	11,371,013	5.4%
SPIC	10,267,845	4.9%
INVB	7,765,075	3.7%
CEIG	6,261,005	3.0%
NAQL	5,582,090	2.7%
RUMM	4,065,245	1.9%

Figure 11: Top 10 Market Caps performance during June 2015

Company's name	Market Cap End of June (JD million)	% to the total market capital	Stock Performance During June 2015	Closing Price end of June 2015	
ARBK	Arab Bank	3,940.90	22.2%	-6.53%	6.15
THBK	The Housing Bank For Trade And Finance	2,343.60	13.2%	0.00%	9.30
APOT	The Arab Potash	1,791.30	10.1%	3.61%	21.50
JTEL	Jordan Telecom	750.00	4.2%	0.00%	3.00
JOIB	Jordan Islamic Bank	499.50	2.8%	-4.31%	3.33
JOPH	Jordan Phosphate Mines	441.80	2.5%	-10.35%	5.89
BOJX	Bank Of Jordan	395.50	2.2%	-1.92%	2.55
CABK	Cairo Amman Bank	387.20	2.2%	-25.77%	2.42
JOKB	Jordan Kuwait Bank	370.00	2.1%	-3.65%	3.70
JOPT	Jordan Petroleum Refinery	358.10	2.0%	-10.61%	5.73

\*Source: Amman Stock Exchange, % to total market cap as at the end of June 2015

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