

2015

Amman Stock Exchange  
Monthly Performance Round-up May

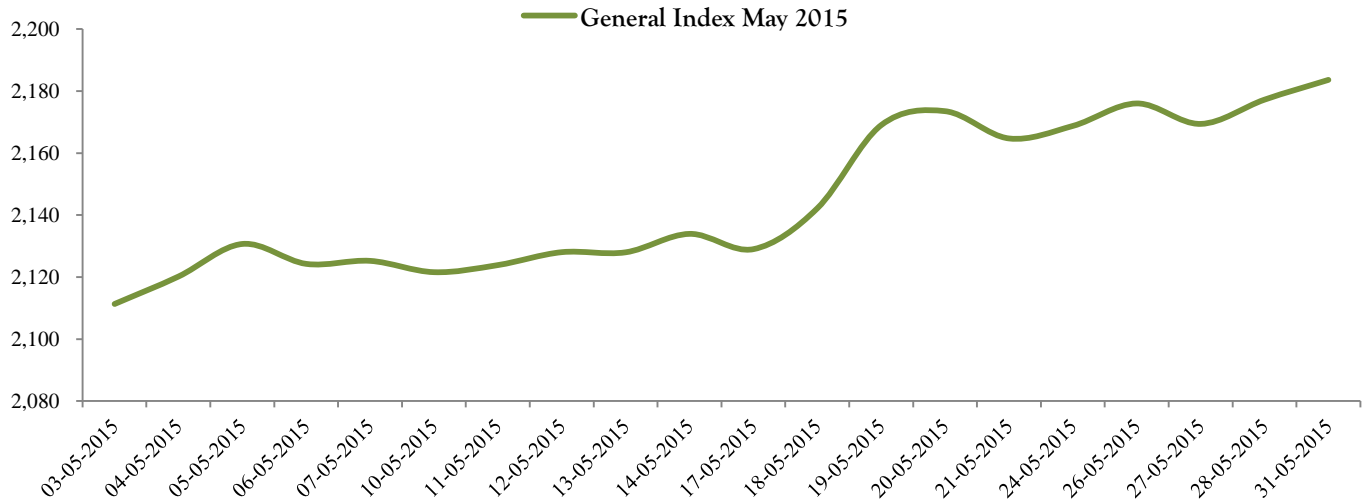


June 25<sup>th</sup>, 2015

### General Free Float Index Performance

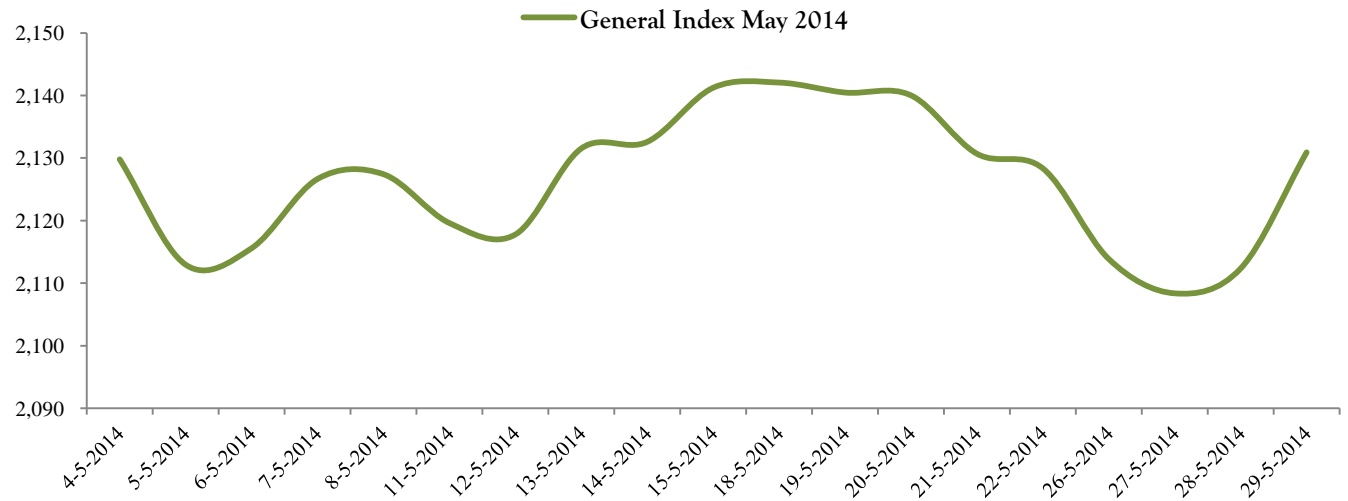
The Amman Stock Exchange (ASE) General Index advanced 3.42% during May 2015, while increasing 2.47% YoY. The index started the month at a low of 2111, while increasing gradually to close the month at a high of 2183, closing 50 points more than last year.

Figure 1: General Index during May 2015



Source: Amman Stock Exchange

Figure 2: General Index during May 2014

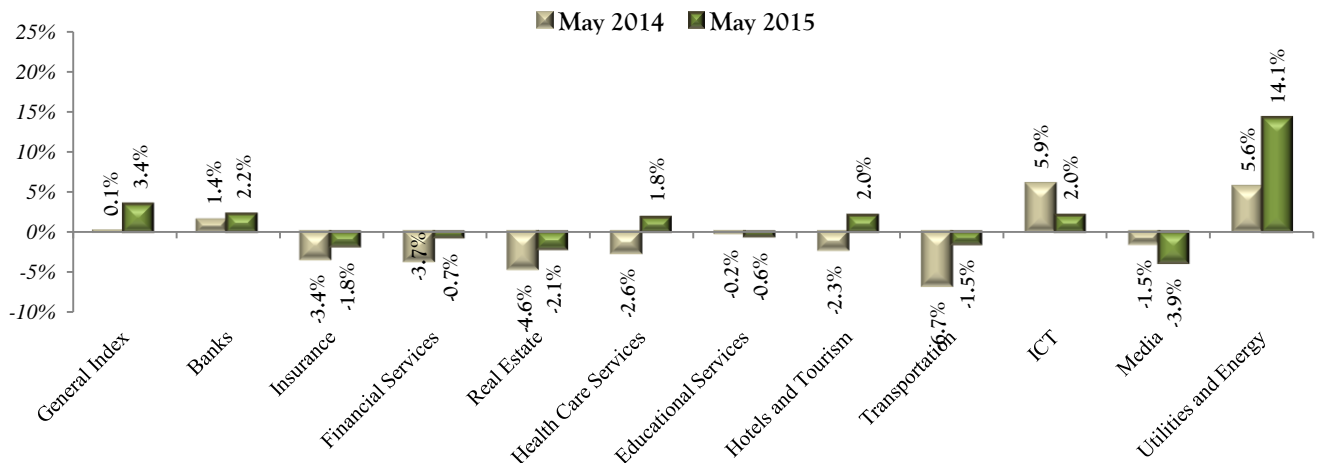


Source: Amman Stock Exchange

### Sector Performance

During May 2015, eleven sectors in the Amman Stock Exchange witnessed growth; the **Utilities and Energy** sector marked the highest growth during the month, edging up 14.10%. The **Mining and Extraction industries** sector came as the second best performer during may, increasing 7.8%, followed by the **Food and Beverages** sector which increased 4.3% during May, 2015.

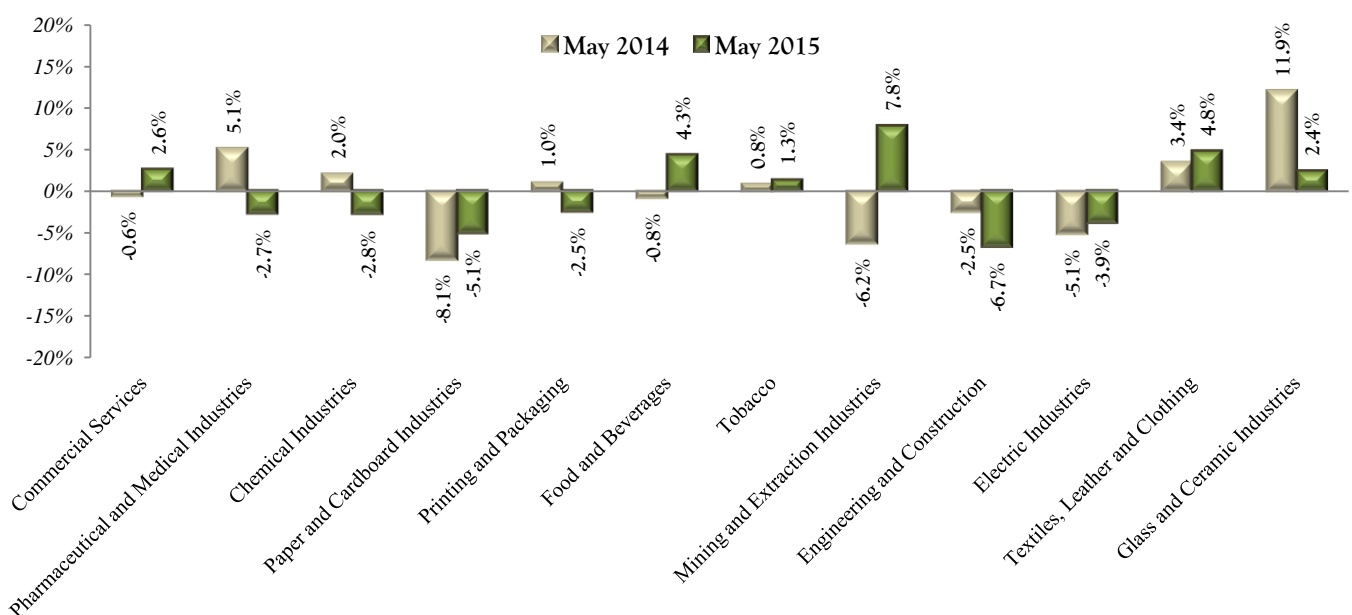
Figure 3: Sectors Performance during May 2015



Source: Amman Stock Exchange

The **Engineering and Construction** sector was the worst performer during May 2015, dropping 6.7%. The **Paper and Cardboard Industries** sector has performed 5.1% worse than the beginning of the month and was followed by the **Electric Industries** sector, as it tumbled 3.9%.

Figure 4: Sectors Performance during May 2015 (Continued)

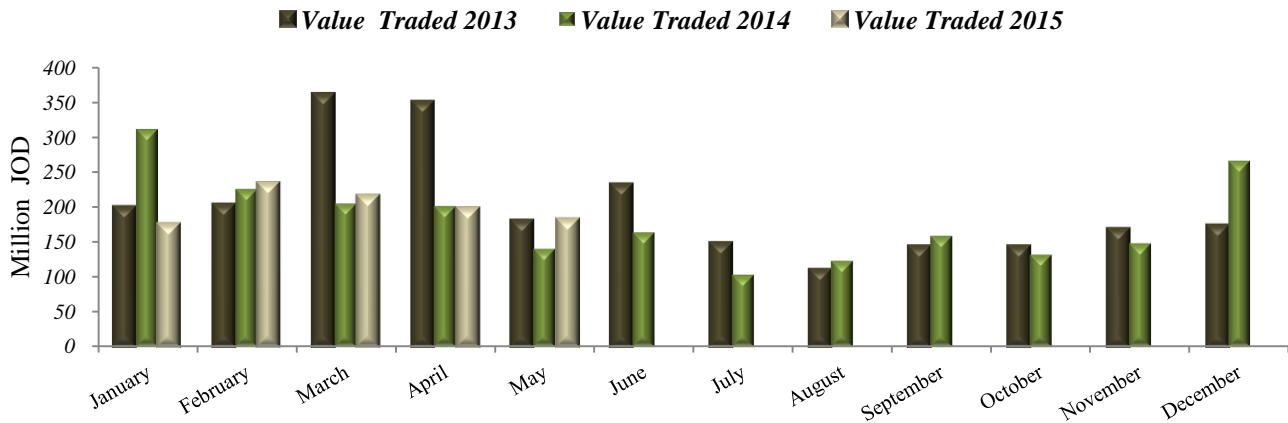


Source: Amman Stock Exchange

### Value Traded & Trading Volume

There were notable increase in terms of both volume and value traded during May 2015 as compared to the same month last year, where total value traded has increased 30.52% YoY to reach JOD 181.84 million compared to JOD 139.32 million, while dropping 8% as compared to April 2015. The total value traded since the beginning of the year has reached JOD 1.00 billion as compared to last year where it amounted to JOD 1.08 billion, dropping 6.9%.

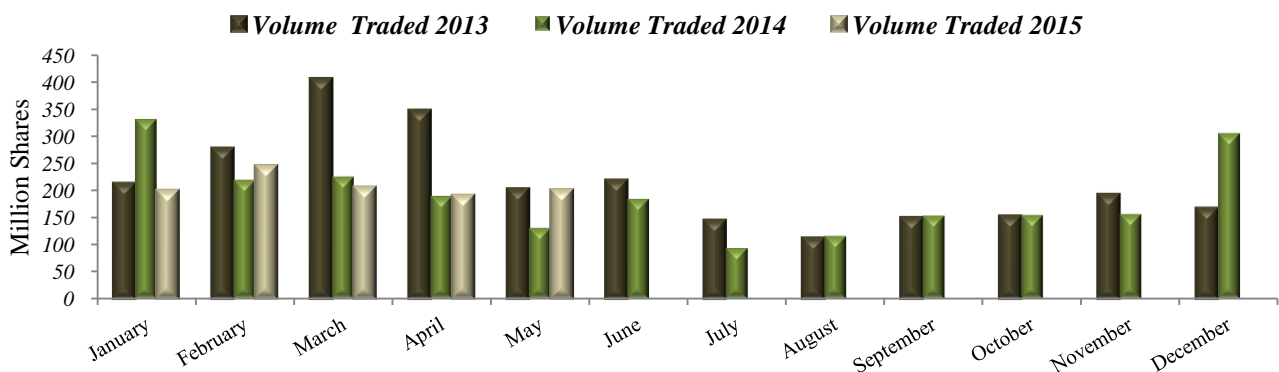
Figure 5: Value Traded during 2013 – 2015



Source: Amman Stock Exchange

The total volume traded during May 2015 impressively increased 53% to reach 200.61 million shares as compared to the same month last year where it reached 130.44 million shares. Comparing the volume traded to April 2015, the ASE recorded an increase by 5%, which resulted in a total of 1.04 billion traded shares since the beginning of the year.

Figure 6: Trading Volume during 2013 - 2015



Source: Amman Stock Exchange

### Top Ten Gainers during May 2015

**Ibn Al-Haytham Hospital Company (IBNH)** was ranked first in the top ten gainers table during May 2015. The stock's price gained 35.1% since the beginning of the month to amount to JOD 1.31. The **Arab Potash Company (APOT)** came second in the list, as it edged up 31.3% and amounted to JOD 20.75 at the end of May 2015. **Al-Rou'ya for Investments (ROYA)** came in third, as it ascended 25.0% while closing the month at JOD 0.40.

The following table illustrates the top gainers during May 2015.

*Figure 7: Top 10 Gainers during May 2015*

	<i>Company's Name</i>	<i>Sector</i>	<i>Stock Performance During May 2015</i>	<i>Closing Price at the end of May 2015</i>
IBNH	Ibn Alhaytham Hospital Company	Health Care Services	35.1%	1.31
APOT	The Arab Potash	Mining and Extraction Industries	31.3%	20.75
ROYA	Al-Rou'Ya For Investments	Diversified Financial Services	25.0%	0.40
ICMI	International For Medical Investment	Health Care Services	20.4%	1.71
JLGC	Jordan Loan Guarantee Corporation	Diversified Financial Services	20.0%	0.72
SHBC	Shareco Brokerage Company	Diversified Financial Services	20.0%	0.66
JODA	Jordan Dairy	Food and Beverages	19.1%	7.60
INOH	Comprehensive Multiple Project Company	Chemical Industries	17.8%	0.86
AIPC	Al- Sharq Investments Projects(Holding)	Hotels and Tourism	17.0%	2.13
SGBJ	Societe Generale De Banque - Jordanie	Banks	16.8%	1.25

Source: Amman Stock Exchange (ASE)

### Top Ten Losers during May 2015

**Nopar for Trading and Investment (NOTI)** was ranked first in the top ten losers during May 2015. The stock's price slumped 37.0% to amount to JOD 0.46 during the month. **Al-Tajamouat for Catering and Housing Company (JNTH)** came in second, as the company's stock price dropped 24.1% during May to amount to JOD 0.82. **The Universal Chemical Industries (UNIC)** came in third as it dropped down 21.6% during May 2015.

The following table illustrates the top Losers during May 2015.

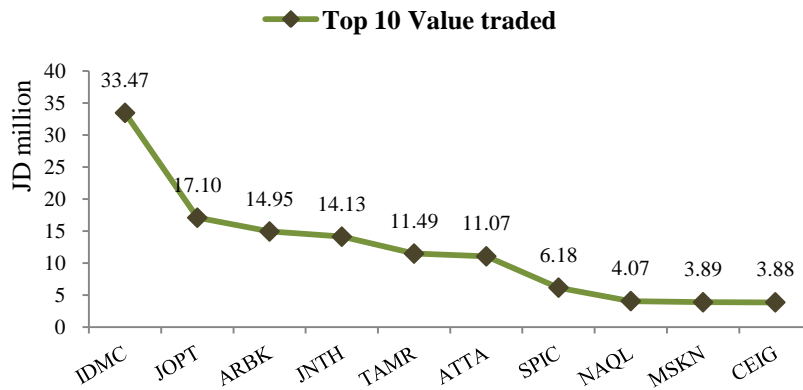
*Figure 8: Top 10 Losers during May 2015*

	<i>Company's Name</i>	<i>Sector</i>	<i>Stock Performance During May 2015</i>	<i>Closing Price at the end of May 2015</i>
NOTI	Nopar For Trading And Investment	Commercial Services	-37.0%	0.46
JNTH	Al-Tajamouat For Catering And Housing Co Plc	Real Estate	-24.1%	0.82
UNIC	Universal Chemical Industries	Chemical Industries	-21.6%	0.80
THMA	Tuhama For Financial Investments	Diversified Financial Services	-17.2%	0.48
JOIR	Jordan Industrial Resources	Chemical Industries	-16.2%	0.31
JPPC	Jordan Poultry Processing & Marketing	Food and Beverages	-15.5%	0.49
AICJ	Arabia Insurance Company- Jordan	Insurance	-14.8%	0.75
AALU	Arab Aluminum Industry /Aral	Mining and Extraction Industries	-14.0%	2.02
SANA	Al Sanabel International For Islamic Inv.	Diversified Financial Services	-13.8%	0.56
AQRM	Al-Quds Ready Mix	Engineering and Construction	-13.3%	0.26

Source: Amman Stock Exchange (ASE)

The following graphs illustrate the top ten companies traded in terms of value and volume.

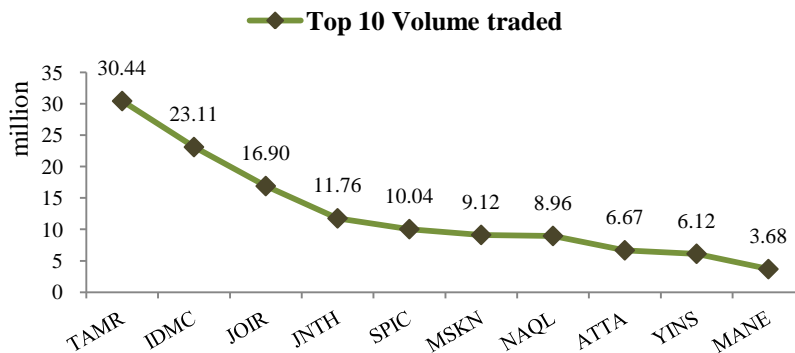
Figure 9: Top 10 Companies by Value Traded during May 2015



	Value traded (JD)	% To the total value traded
IDMC	33,470,828	18.4%
JOPT	17,097,079	9.4%
ARBK	14,946,157	8.2%
JNTH	14,133,192	7.8%
TAMR	11,489,375	6.3%
ATTA	11,066,736	6.1%
SPIC	6,176,808	3.4%
NAQL	4,074,593	2.2%
MSKN	3,891,714	2.1%
CEIG	3,877,142	2.1%

Source: Amman Stock Exchange

Figure 10: Top 10 Companies by Trading Volume during May 2015



	Volume traded	% To the total volume traded
TAMR	54,565,397	27.2%
IDMC	28,876,229	14.4%
JNTH	15,097,440	7.5%
SPIC	11,697,508	5.8%
ATTA	7,857,046	3.9%
NAQL	7,426,331	3.7%
MSKN	4,983,205	2.5%
JOIR	4,695,404	2.3%
JOST	3,712,355	1.9%
DERA	2,964,247	1.5%

Source: Amman Stock Exchange

Figure 11: Top 10 Market Caps performance during May 2015

Company's name	Market Cap End of May 2015 (JD million)	% to the total market capital	Stock Performance During May 2015	Closing Price end of May 2015	
ARBK	Arab Bank	4,216.50	23.3%	3.62%	6.58
THBK	The Housing Bank For Trade And Finance	2,343.60	13.0%	1.09%	9.30
APOT	The Arab Potash	1,728.80	9.6%	31.33%	20.75
JTEL	Jordan Telecom	750.00	4.1%	2.74%	3.00
JOIB	Jordan Islamic Bank	522.00	2.9%	1.16%	3.48
JOPH	Jordan Phosphate Mines	492.80	2.7%	1.08%	6.57
CABK	Cairo Amman Bank	407.50	2.3%	1.56%	3.26
BOJX	Bank Of Jordan	403.30	2.2%	-2.62%	2.60
JOPT	Jordan Petroleum Refinery	400.60	2.2%	14.06%	6.41
JOKB	Jordan Kuwait Bank	384.00	2.1%	-4.00%	3.84

\*Source: Amman Stock Exchange, % to total market cap as at the end of May 2015

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