

2014

Amman Stock Exchange
Monthly Performance Round-up
September

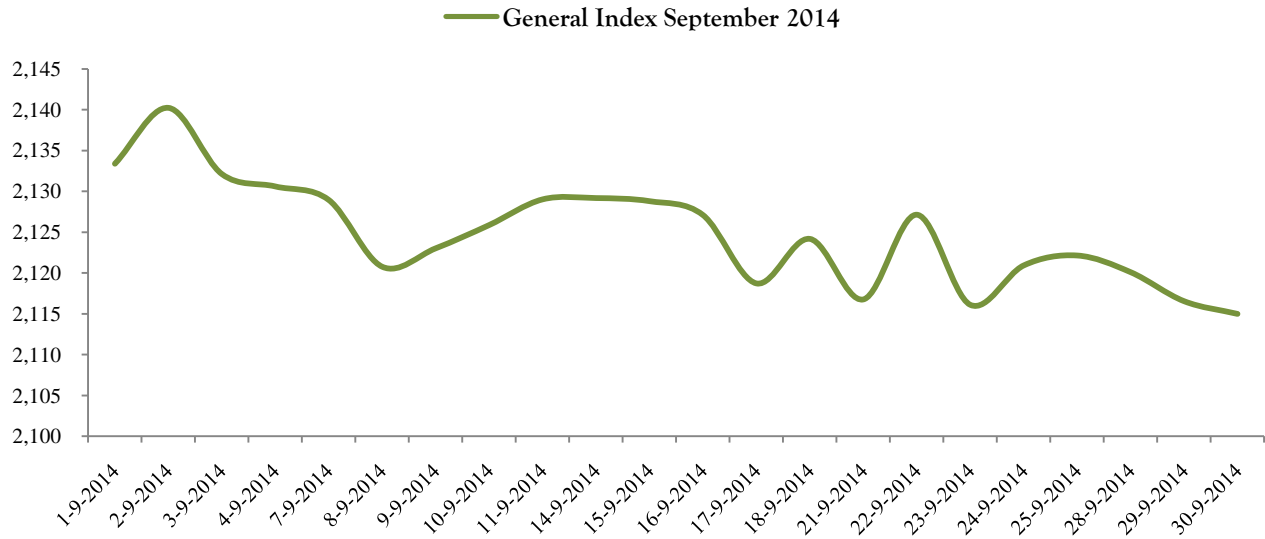


October 30th, 2014

General Free Float Index Performance

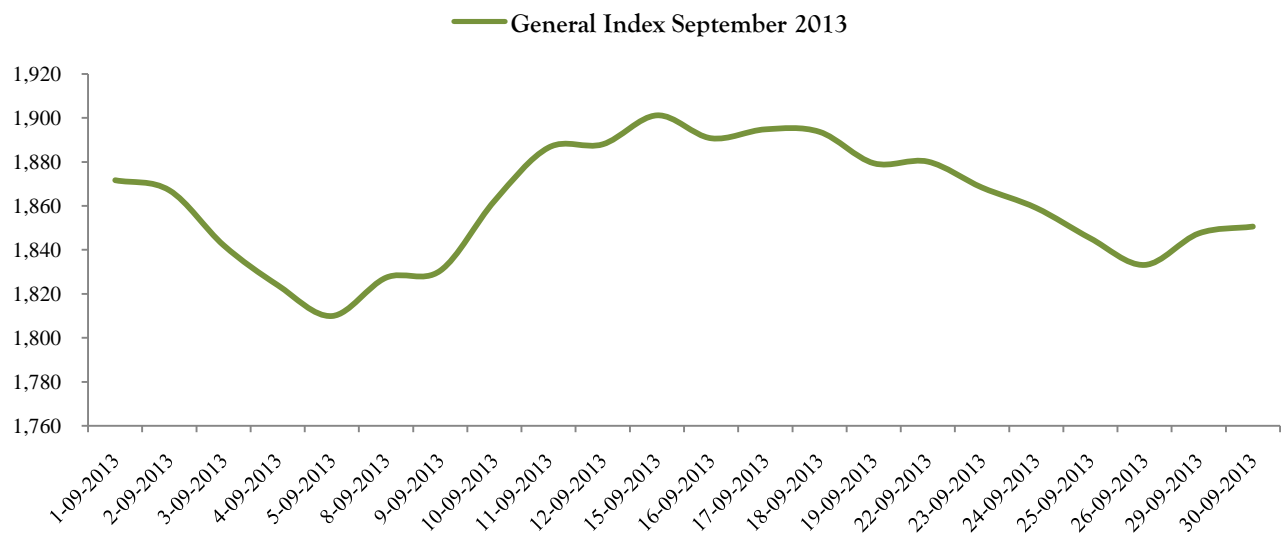
The Amman Stock Exchange (ASE) General Index witnessed a slight drop during September 2014, starting the month at 2133.37 while reaching its maximum levels on the second day of the month to reach 2140.22. After which, it gradually declined to close the month at a low of 2114.98.

Figure 1: General Index during September 2014



Source: Amman Stock Exchange

Figure 2: General Index during September 2013

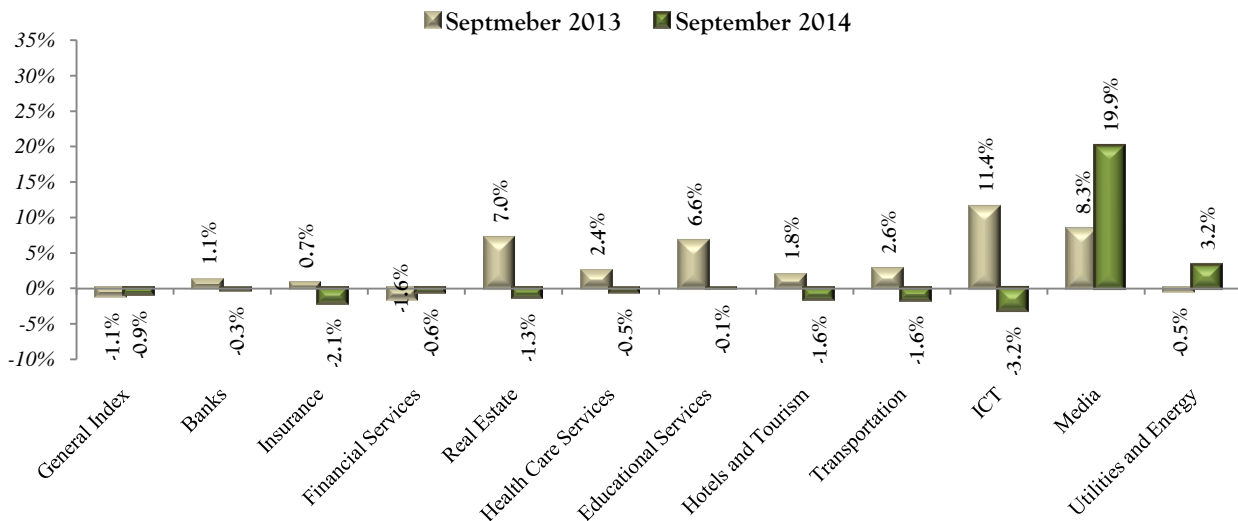


Source: Amman Stock Exchange

Sector Performance

Only five out of the twenty three sectors in Amman Stock Exchange witnessed stock prices gains during September 2014; the **Media** sector marked the highest gain during the period, where it saw a 19.87 percent growth. The **Printing and Packaging** sector came in second as it gained 7.3 percent during the same period, followed by the **Electric Industries** sector which advanced 4.0 percent.

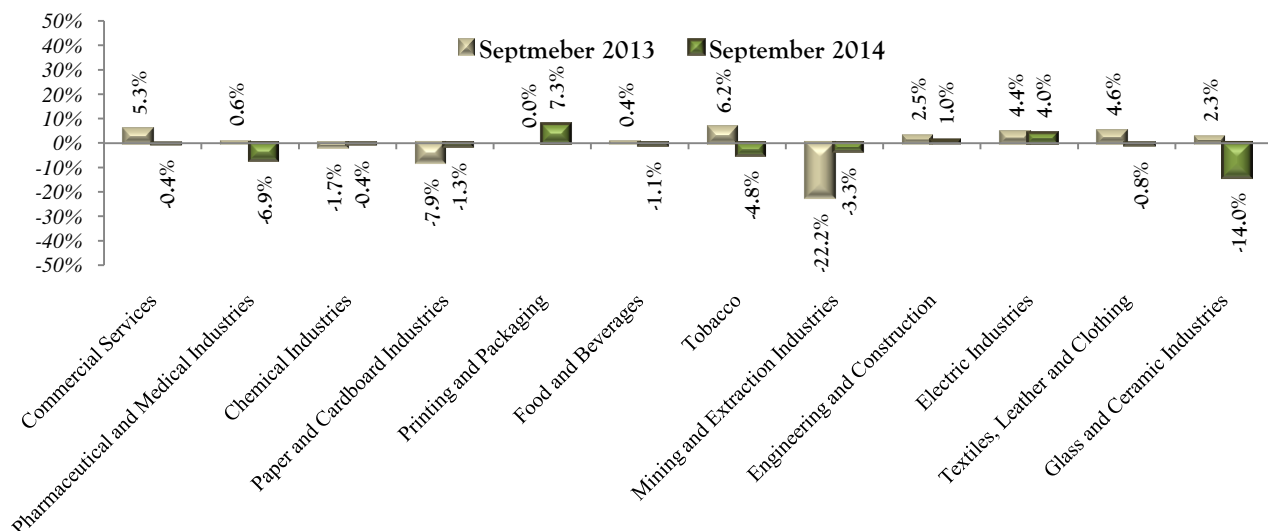
Figure 3: Sectors Performance during September 2014



Source: Amman Stock Exchange

The **Glass and Ceramic Industries** sector turned out to be the worst performer during September, sliding 14.0 percent. The **Pharmaceutical and Medical Industries** sector came in second as it slumped 6.9 percent during the same period, followed by the **Tobacco** Sector which inched down 4.8 percent.

Figure 4: Sectors Performance during September 2014 (Continued)

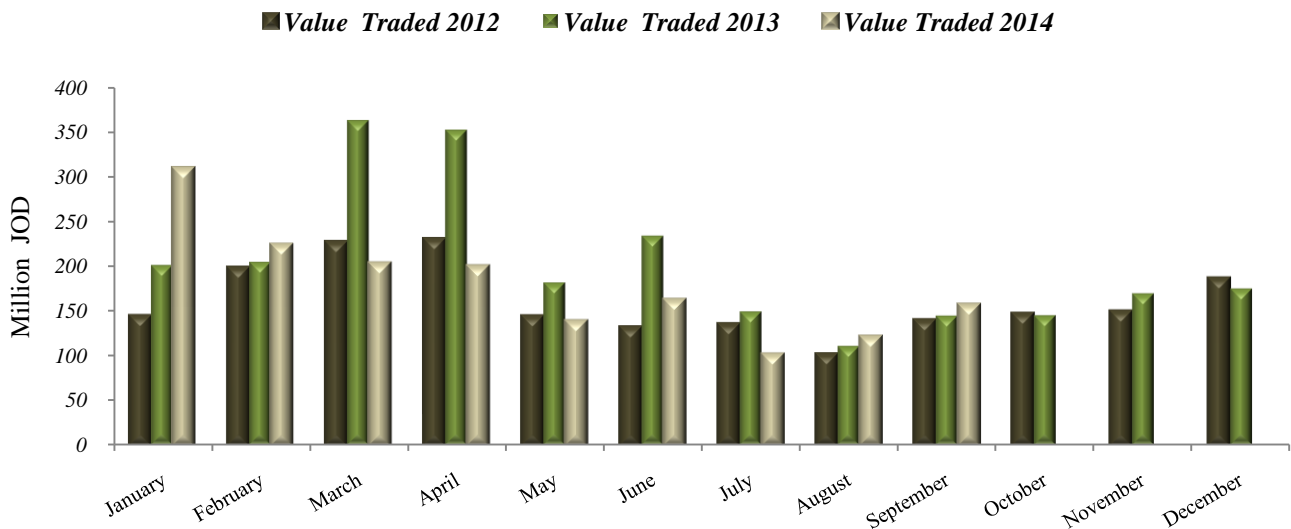


Source: Amman Stock Exchange

Value Traded & Trading Volume

During September 2014, the value traded witnessed an increase of 9.16 percent Y-o-Y, while advancing 28.97 percent compared to the previous month. The total value traded during September stood at JOD 157.64 million in September 2014 as opposed to JOD 144.41 million during the same month last year. The total value traded for the year 2014 reached a total of JOD 1,622.22 million dropping 16.27 percent compared to 2013, where it reached JOD 1,937.37 million.

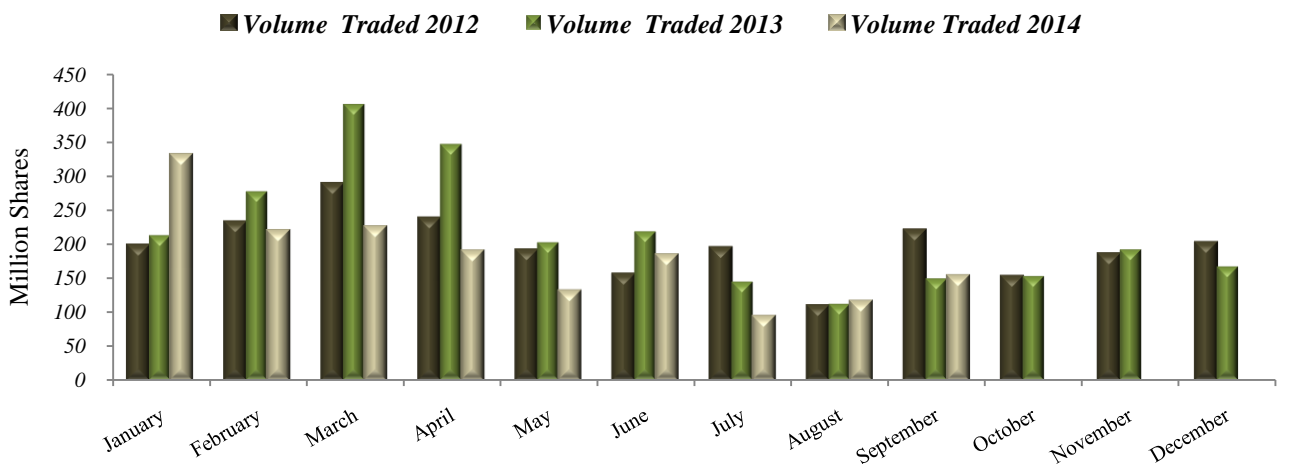
Figure 5: Value Traded during 2012 - 2014



Source: Amman Stock Exchange

The volume traded inched up 2.38 percent during September 2014 compared to the same month last year, where it stood at JOD 152.50 million. The total volume since the beginning of 2014 witnessed a drop of 14.44 percent YoY, in which it reached a total of 1,637.0 million traded shares during 2014 compared to 2,062.26 million traded shares during 2013.

Figure 6: Trading Volume during 2012 - 2014



Source: Amman Stock Exchange

Top Ten Gainers during September 2014

The **International Card Company (CARD)** topped the top ten gainers table during September. The stock's price hiked 62.5 percent since the beginning of the month to reach JOD 0.39. **National Poultry (NATP)** came second in the list, where it went up 34.4 percent and was spotted at JOD 2.54 at the end of September 2014. **Societe Generale Bank (SGBG)** came in the list, as it inched up 23.2 percent while closing the month at JOD 1.17.

The following table illustrates the top gainers during September 2014.

Figure 7: Top 10 Gainers during September 2014

Company's Name	Sector	Stock Performance During September 2014	Closing Price at the end of September 2014
CARD	Diversified Financial Services	62.5%	0.39
NATP	Food and Beverages	34.4%	2.54
REDDV	Real Estate	31.3%	0.21
ROYA	Diversified Financial Services	31.0%	0.38
JNCC	Electrical Industries	29.4%	0.22
APHC	Pharmaceutical and Med Ind.	24.7%	1.11
PRES	Media	23.6%	2.25
SGBJ	Banks	23.2%	1.17
SFWA	Diversified Financial Services	21.8%	2.35
JETT	Transportation	21.6%	2.03

Source: Amman Stock Exchange (ASE)

Top Ten Losers during September 2014

Shira Real Estate Development & Investments (SHRA) topped the table of the top 10 losers during September, where the stock's price slid 26.8 percent during the month and closed at JOD 0.60. **Babelon Investments Company (SALM)** came in second, as the company edged down 23.3 percent during September to reach JOD 0.17. **Jordan Phosphate Mines (JOPH)** came in the top loser's list as it fell 9.8 percent to stand at JOD 6.0.

The following table illustrates the top Losers during September 2014.

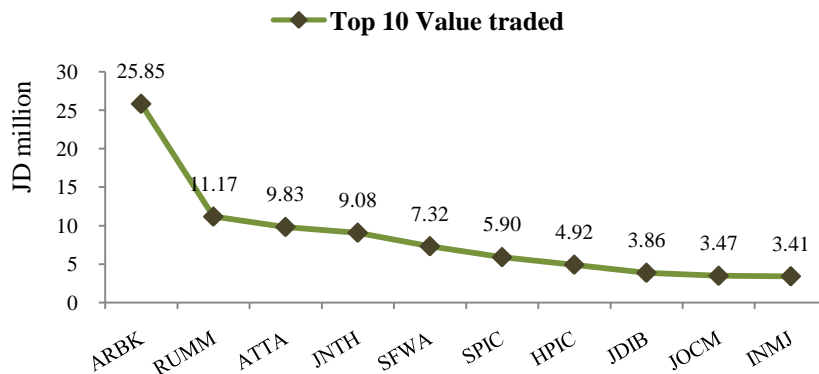
Figure 8: Top 10 Losers during September 2014

Company's Name	Sector	Stock Performance During September 2014	Closing Price at the end of September 2014
SHRA	Real Estate	-26.8%	0.60
SALM	Diversified Financial Services	-23.3%	1.84
NOTI	Commercial Services	-18.1%	0.95
SPIC	Real Estate	-16.7%	0.75
JOFC	Glass and Ceramic Industries	-15.3%	0.94
GENM	Mining and Extraction Industries	-13.3%	2.55
ACDT	Chemical Industries	-13.1%	1.52
JDPC	Real Estate	-11.0%	0.65
JOPH	Mining and Extraction Industries	-9.8%	6.00
WOOL	Textiles, Leathers and Clothings	-9.7%	2.61

Source: Amman Stock Exchange (ASE)

The following graphs illustrate the top ten companies traded in terms of value and volume.

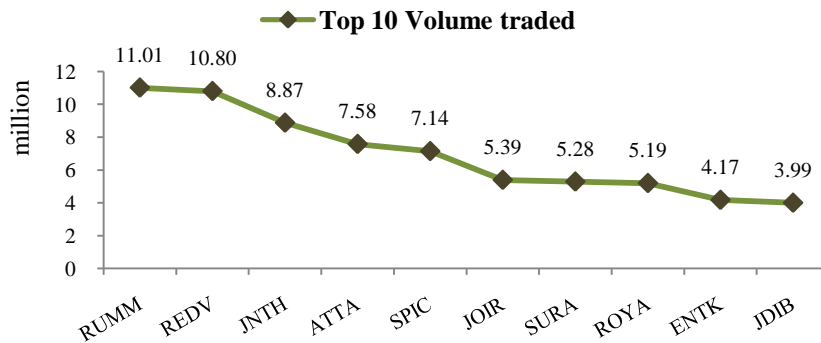
Figure 9: Top 10 Companies by Value Traded during September 2014



	Value traded (JD)	% To the total value traded
ARBK	25,851,171	16.4%
RUMM	11,172,469	7.1%
ATTA	9,826,460	6.2%
JNTH	9,077,268	5.8%
SFWA	7,317,567	4.6%
SPIC	5,897,703	3.7%
HPIC	4,917,466	3.1%
JDIB	3,862,226	2.5%
JOCM	3,472,248	2.2%
INMJ	3,405,760	2.2%

Source: Amman Stock Exchange

Figure 10: Top 10 Companies by Trading Volume during September 2014



	Volume traded	% To the total volume traded
RUMM	11,012,068	7.2%
REDV	10,800,431	7.1%
JNTH	8,871,643	5.8%
ATTA	7,575,134	5.0%
SPIC	7,139,388	4.7%
JOIR	5,388,331	3.5%
SURA	5,281,952	3.5%
ROYA	5,191,580	3.4%
ENTK	4,167,439	2.7%
JDIB	3,992,868	2.6%

Source: Amman Stock Exchange

Figure 11: Top 10 Market Caps performance during September 2014

Company's name	Market capital End of September (JD million)	% to the total market capital	Stock Performance During September 2014	Closing Price end of September 2014	
ARBK	Arab Bank	4,294.80	23.6%	-0.79%	7.54
THBK	The Housing Bank For Trade And Finance	2,293.20	12.6%	0.00%	9.10
APOT	The Arab Potash	1,915.50	10.5%	-2.58%	22.99
JTEL	Jordan Telecom	757.50	4.2%	-1.94%	3.03
JOIB	Jordan Islamic Bank	556.50	3.1%	-2.37%	3.71
JOPH	Jordan Phosphate Mines	450.00	2.5%	-9.77%	6.00
BOJX	Bank Of Jordan	400.20	2.2%	-0.77%	2.58
CABK	Cairo Amman Bank	356.30	2.0%	-0.70%	2.85
JOKB	Jordan Kuwait Bank	369.00	2.0%	2.22%	3.69
MANE	Afaq for Energy Company	304.70	1.7%	-5.46%	2.77

*Source: Amman Stock Exchange, % to total market cap as at the end of September 2014

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