

2015

Amman Stock Exchange  
Monthly Performance Round-up March

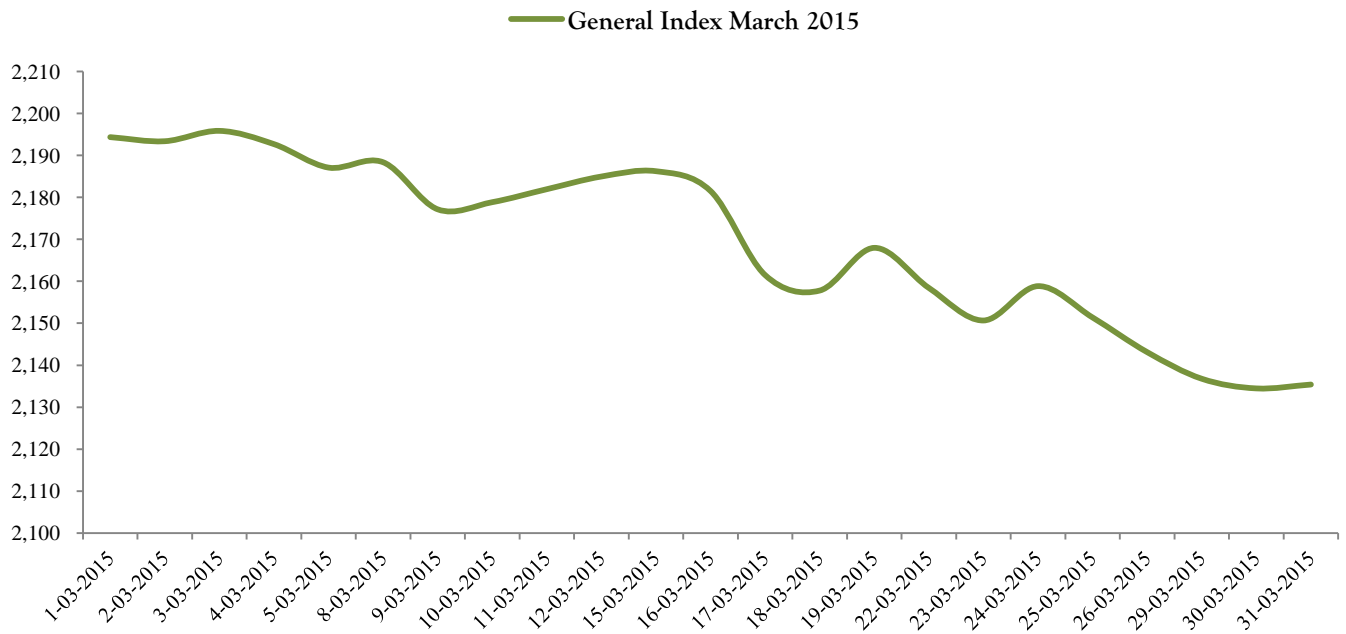


April 10<sup>th</sup>, 2015

### General Free Float Index Performance

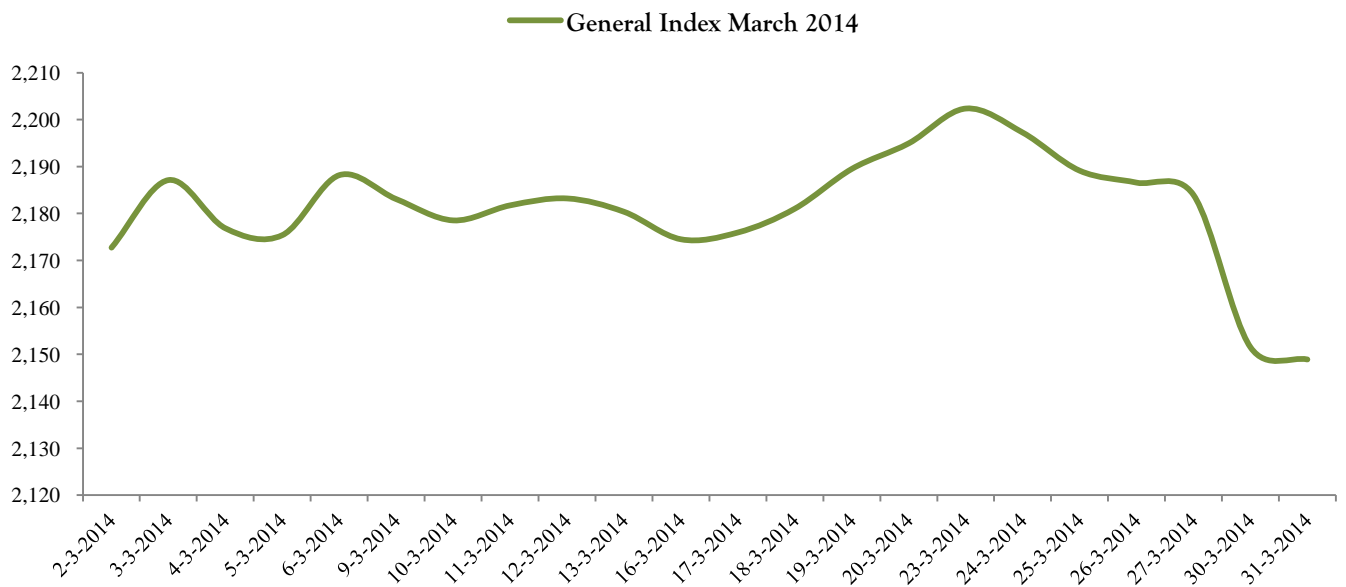
The Amman Stock Exchange (ASE) General Index slid 0.63 percent during March 2015, starting the month at 2194.30 while advancing further to reach a high of 2195.79 during the first three days of March. The index level started declining after the first three days, dropping 60 points to reach a low of 2134. The index level has performed 0.63 percent worse than last year.

Figure 1: General Index during March 2015



Source: Amman Stock Exchange

Figure 2: General Index during March 2014

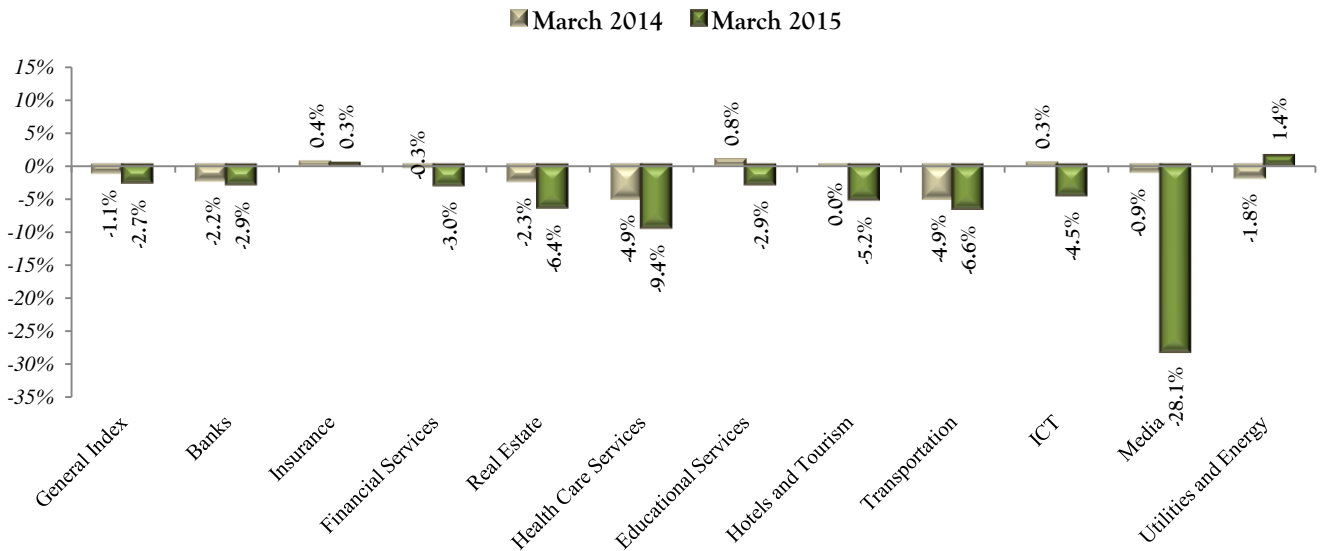


Source: Amman Stock Exchange

### Sector Performance

Only seven out of the twenty three sectors in Amman Stock Exchange saw stock price gains during March 2015; the **Food and Beverages** sector marked the highest gain during the period, where it edged up 3.68 percent. The **Textile, Leather and Clothing** sector came in second as it advanced 3.31 percent during the same period, followed by the **Commercial Services** sector which has increased 2.06 percent.

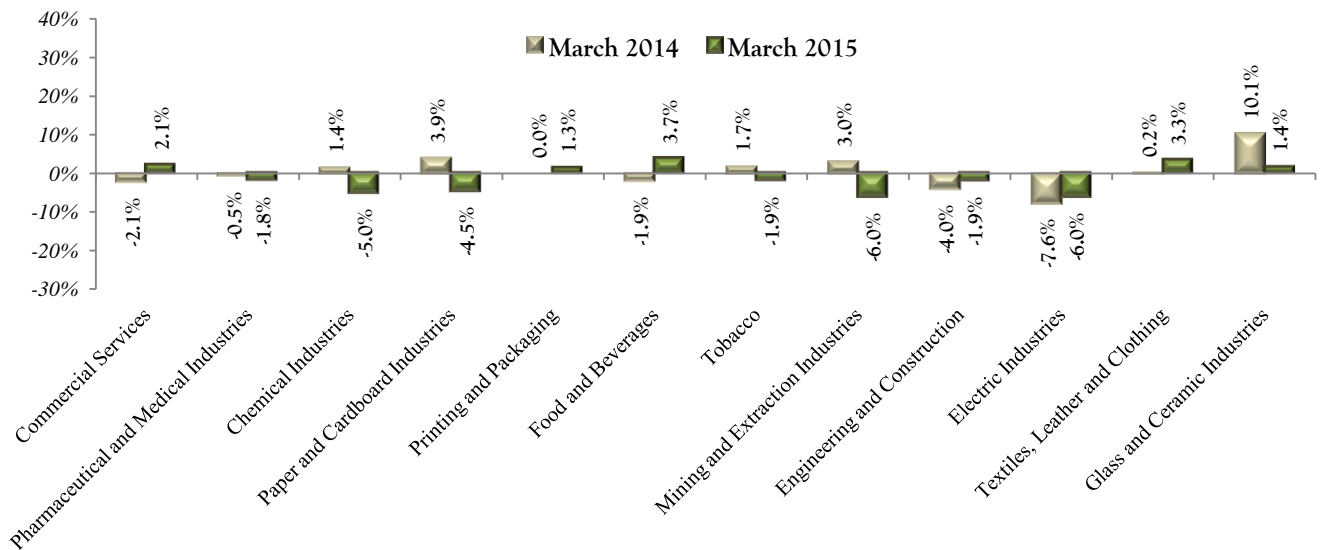
Figure 3: Sectors Performance during March 2015



Source: Amman Stock Exchange

The **Media** sector appeared to be the worst performer during March 2015, sliding 28.06 percent, while The **Health Care Services** sector came in second as it tumbled 9.43 percent during the same period, followed by the **Transportation** sector as it slumped 6.62 percent during the period.

Figure 4: Sectors Performance during March 2015 (Continued)

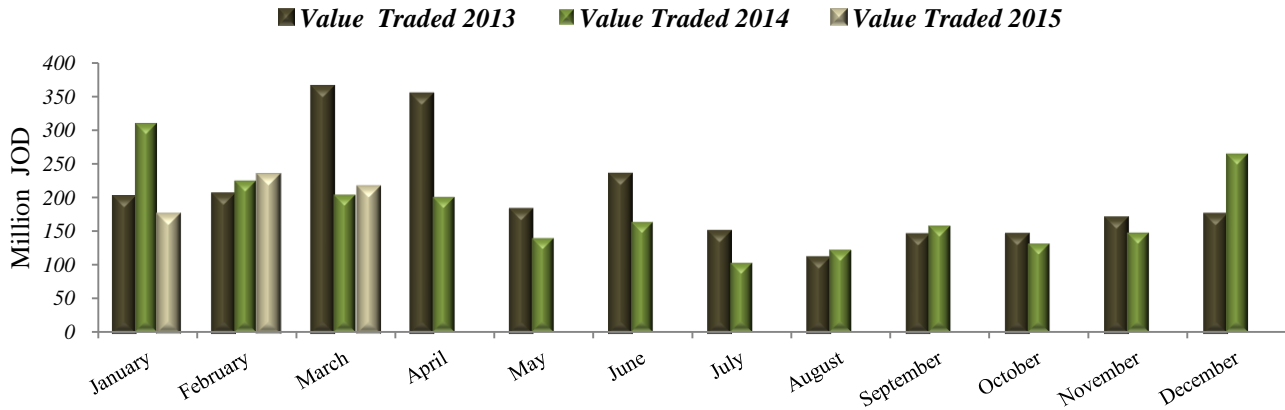


Source: Amman Stock Exchange

### Value Traded & Trading Volume

During March 2015, the ASE value traded inched up as compared to last year, increasing 5.77 percent compared to the same month last year, while dropping 7.75 percent compared to February. The total traded value since the start of the year has reached JOD 623.71 million compared to JOD 737.37 million in the same period last year.

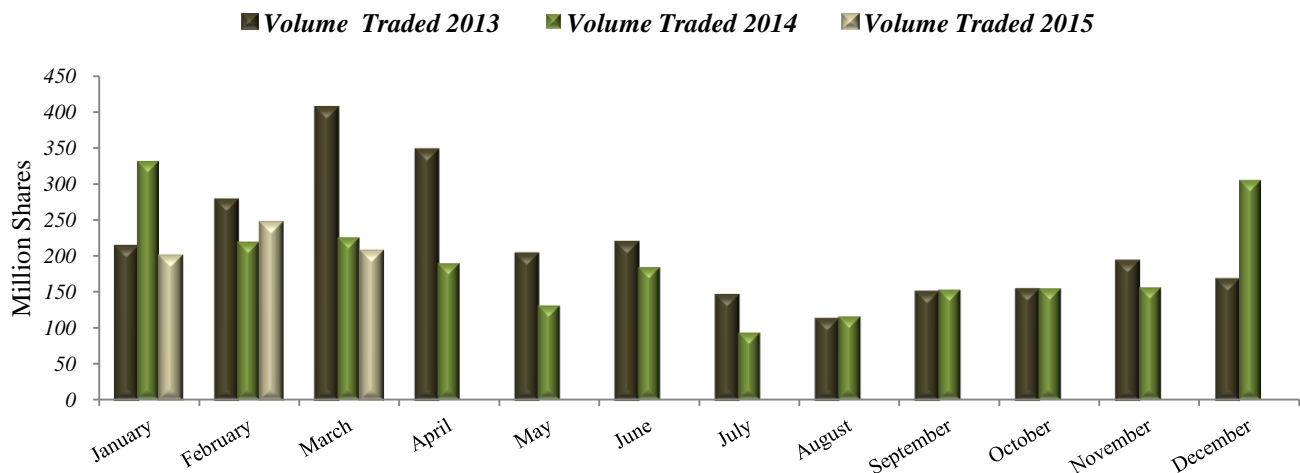
Figure 5: Value Traded during 2013 – 2015



Source: Amman Stock Exchange

The volume traded saw a drop of 8.36 percent during March 2015 compared to the same month last year, where it stood at JOD 205.72 million. Comparing the volume traded to the previous month, the ASE also recorded a drop of 16.14% in total volume during March, which resulted in a total of 650.40 million traded shares since the beginning of the year.

Figure 6: Trading Volume during 2013 - 2015



Source: Amman Stock Exchange

### Top Ten Gainers during March 2015

**Jordan Dairy (JODA)** was ranked first in the top ten gainers table during March. The stock's price gained 55.2 percent since the beginning of the month to amount to JOD 3.57, noting that the company witnessed an increase in net income of around 26 percent during 2014. **Yarmouk Insurance (YINS)** came second in the list, as it edged up 20.8 percent and amounted to JOD 1.57 at the end of March 2015. **Century Investment Group (CEIG)** came in third, as it ascended 20.6 percent while closing the month at JOD 2.11.

The following table illustrates the top gainers during March 2015.

*Figure 7: Top 10 Gainers during March 2015*

<i>Company's Name</i>	<i>Sector</i>	<i>Stock Performance During March 2015</i>	<i>Closing Price at the end of March 2015</i>	
JODA	Jordan Dairy	Food and Beverages	55.2%	3.57
YINS	Yarmouk Insurance	Insurance	20.8%	1.57
CEIG	Century Investment Group	Textiles, Leathers and Clothings	20.6%	2.11
PHIL	Philadelphia Pharmaceuticals	Pharmaceutical and Medical Ind.	19.8%	10.18
APHC	Arab Center For Pharm.& Chemicals	Pharmaceutical and Medical Ind.	17.4%	1.01
WOOL	Akary For Industries And Real Estate Inv.	Textiles, Leathers and Clothings	13.1%	1.90
PROF	The Professional Company For Real Estate	Real Estate	12.9%	0.70
AIUI	Arab Union International Insurance	Insurance	12.2%	1.10
UNIC	Universal Chemical Industries	Chemical Industries	9.8%	0.67
JOTF	Jordan Trade Fac	Commercial Services	9.2%	1.07

Source: Amman Stock Exchange (ASE)

### Top Ten Losers during March 2015

**National Oil and Electricity Production from Oil Shale (JOSE)** was ranked first in the top ten losers during March 2015. The stock's price slid 31.9 percent and reached JOD 0.32 during the month. **Jordan Press Foundation (PRES)** came in second, as the company's stock price tumbled 29.8 percent during March to amount to JOD 1.25; during March the company witnessed employee demanding that the PRES offices outside Amman remain open and refusing any pay cuts. **Middle East Pharmaceuticals and Chemical Industries (MPHA)** came in third as it dropped 24.8 percent to stand at JOD 0.76.

The following table illustrates the top Losers during March 2015.

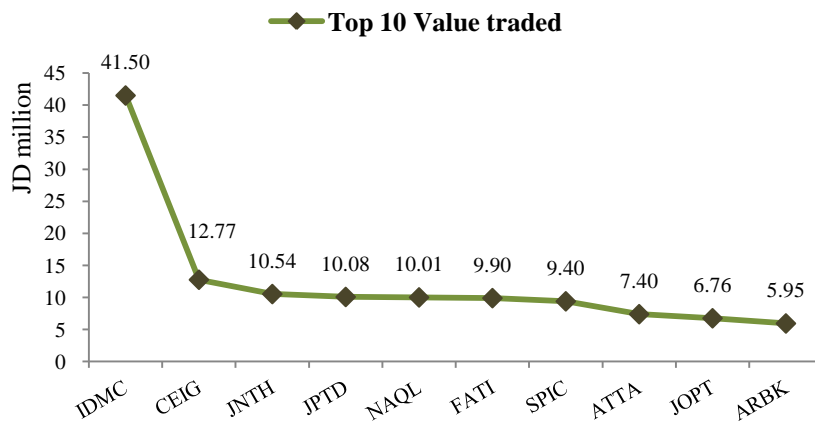
*Figure 8: Top 10 Losers during March 2015*

<i>Company's Name</i>	<i>Sector</i>	<i>Stock Performance During March 2015</i>	<i>Closing Price at the end of March 2015</i>	
JOSE	National Oil And Electricity Prod. From Oil Shale	Mining and Extraction Industries	-31.9%	0.32
PRES	Jordan Press Foundation/Al-Ra'I	Media	-29.8%	1.25
MPHA	Middle East Pharma. & Chemical Ind.	Pharmaceutical and Medical Ind.	-24.8%	0.76
TAMR	Taameer Jordan Holdings Company	Real Estate	-22.2%	0.14
PETT	The Real Estate & Investment Portfolio Co.	Real Estate	-21.5%	1.06
INOH	Comprehensive Multiple Project Company	Chemical Industries	-21.0%	0.79
CJCC	Jordan Clothing Company P.L.C	Textiles, Leathers and Clothings	-20.3%	0.47
AEIN	Arab Electrical Industries	Electrical Industries	-19.4%	0.54
SPTI	Specialized Trading & Investment	Commercial Services	-19.2%	0.80
NDAR	Nutri Dar	Food and Beverages	-17.2%	0.48

Source: Amman Stock Exchange (ASE)

The following graphs illustrate the top ten companies traded in terms of value and volume.

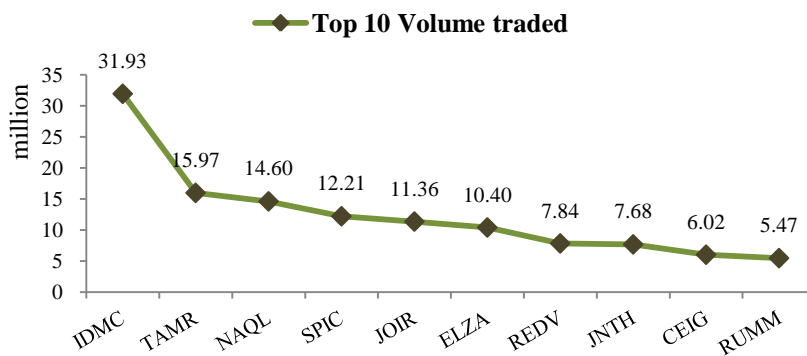
Figure 9: Top 10 Companies by Value Traded during March 2015



	Value traded (JD)	% To the total value traded
IDMC	41,498,403	19.3%
CEIG	12,765,437	5.9%
JNTH	10,537,675	4.9%
JPTD	10,081,989	4.7%
NAQL	10,011,250	4.6%
FATI	9,898,978	4.6%
SPIC	9,401,272	4.4%
ATTA	7,395,254	3.4%
JOPT	6,757,400	3.1%
ARBK	5,948,841	2.8%

Source: Amman Stock Exchange

Figure 10: Top 10 Companies by Trading Volume during March 2015



	Volume traded	% To the total volume traded
IDMC	31,926,032	15.5%
TAMR	15,967,330	7.8%
NAQL	14,601,673	7.1%
SPIC	12,205,551	5.9%
JOIR	11,358,103	5.5%
ELZA	10,400,109	5.1%
REDV	7,835,074	3.8%
JNTH	7,680,124	3.7%
CEIG	6,016,530	2.9%
RUMM	5,469,355	2.7%

Source: Amman Stock Exchange

Figure 11: Top 10 Market Caps performance during March 2015

Company's name	Market Cap End of March (JD million)	% to the total market capital	Stock Performance During March 2015	Closing Price end of March 2015	
ARBK	Arab Bank	3,668.20	21.3%	-5.71%	6.44
THBK	The Housing Bank For Trade And Finance	2,318.40	13.5%	-0.22%	9.20
APOT	The Arab Potash	1,333.90	7.7%	-10.81%	16.01
JTEL	Jordan Telecom	787.50	4.6%	-5.97%	3.15
JOIB	Jordan Islamic Bank	523.50	3.0%	-1.41%	3.49
JOPH	Jordan Phosphate Mines	472.50	2.7%	-4.11%	6.30
BOJX	Bank Of Jordan	418.80	2.4%	-4.26%	2.70
CABK	Cairo Amman Bank	403.80	2.3%	-1.82%	3.23
JOKB	Jordan Kuwait Bank	395.00	2.3%	-1.25%	3.95
EICO	Al-Eqbal Investment Company	325.00	1.9%	5.26%	5.20

\*Source: Amman Stock Exchange, % to total market cap as at the end of March 2015

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