

2015

Amman Stock Exchange
Monthly Performance Round-up April

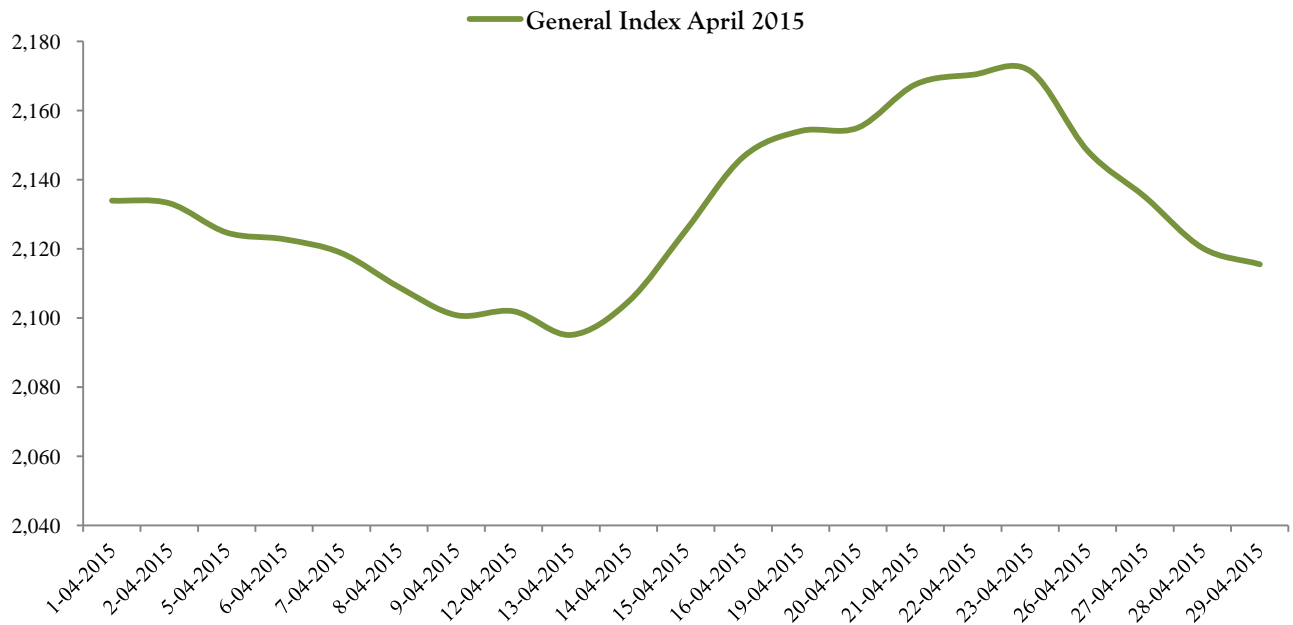


May 20th, 2015

General Free Float Index Performance

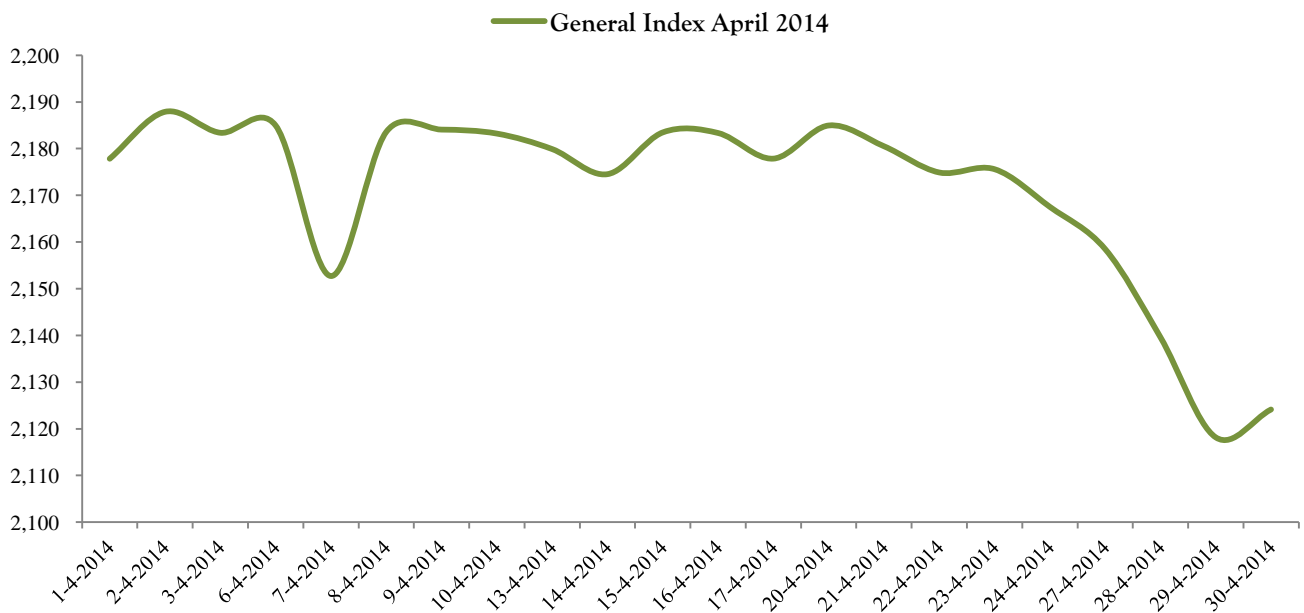
The Amman Stock Exchange (ASE) General Index inched down 1 percent during April 2015, while performing -0.41 percent YoY. The index started the month at the levels of 2134 while witnessing a drop coming to the middle of the month to reach a low of 2095.10. The index bounced back, peaking at the levels of 2171.47 which occurred on the 23rd of the month, getting closer to the end of the month the general free float index closed at 2115.53.

Figure 1: General Index during April 2015



Source: Amman Stock Exchange

Figure 2: General Index during April 2014

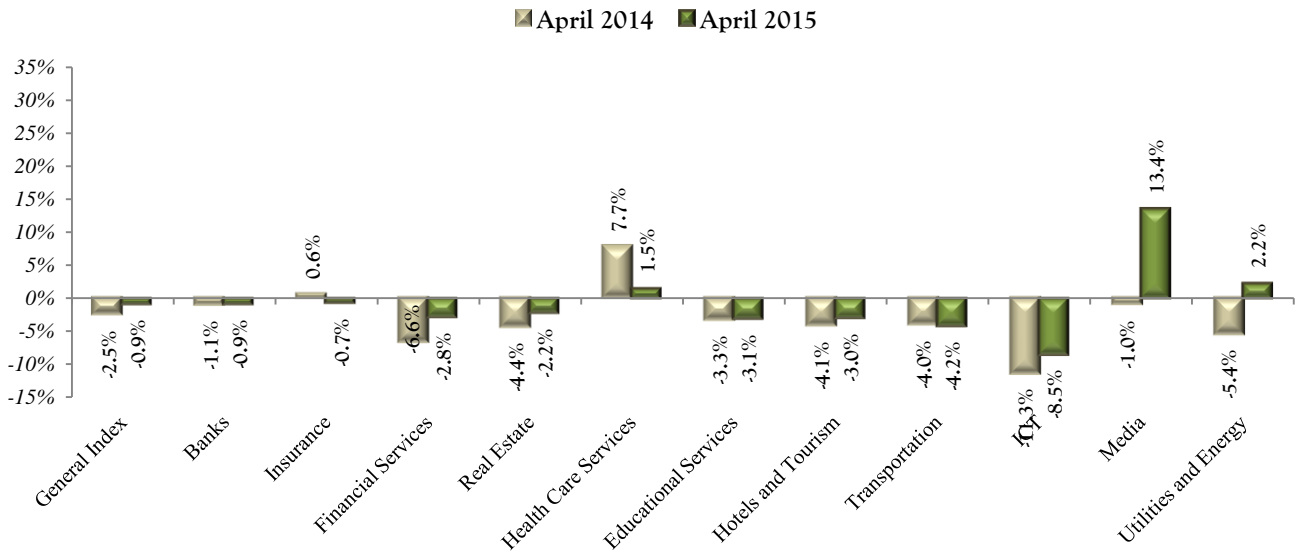


Source: Amman Stock Exchange

Sector Performance

During April, only eight sectors in the Amman Stock Exchange performed better than last year; the **Media** sector marked the highest gain during the month, advancing 13.40% YoY. The **Pharmaceutical and Medical Industries** sector came in as the second best performer, increasing 12.21% YoY, followed by the **Tobacco** sector which edged up 9.63% YoY during April, 2015.

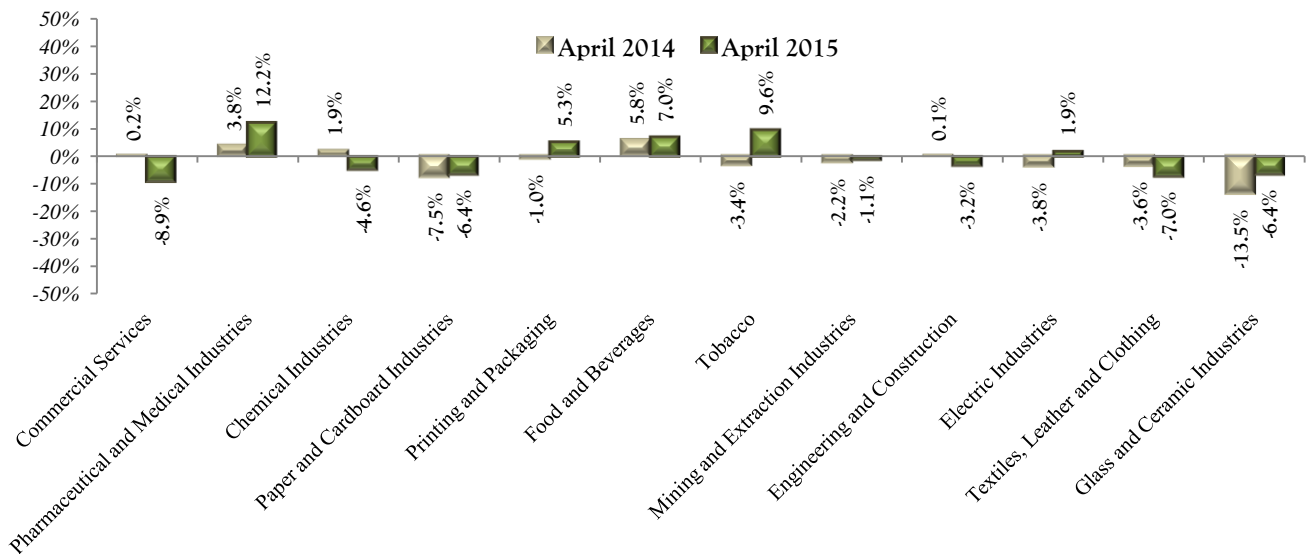
Figure 3: Sectors Performance during April 2015



Source: Amman Stock Exchange

The **Commercial Services** sector appeared to be the worst performer during April 2015, sliding 8.94% YoY. The **Information and Communication Technology** sector has performed 8.46% worse than last year which was followed by the **Textiles, leather and clothing** sector, as it tumbled 7.03% YoY.

Figure 4: Sectors Performance during April 2015 (Continued)

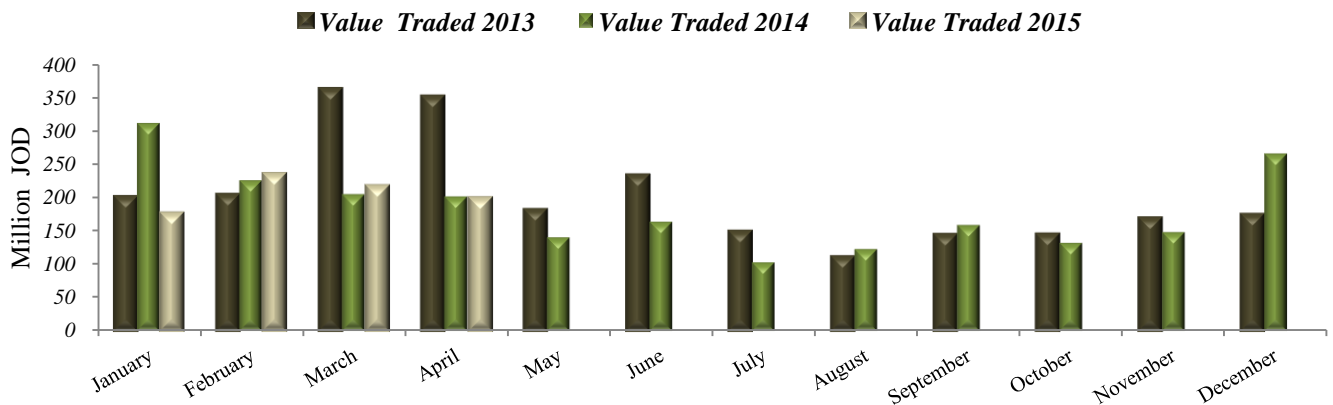


Source: Amman Stock Exchange

Value Traded & Trading Volume

There were notable drops in terms of both volume and value traded during April 2015 as compared to the previous month, where total value traded has dropped 8.33% MoM to reach JOD 197.39 million compared to JOD 215.32 million. The total value traded since the beginning of the year has reached JOD 821.10 million as compared to last year where it amounted to JOD 937.65 million, dropping 12.43%.

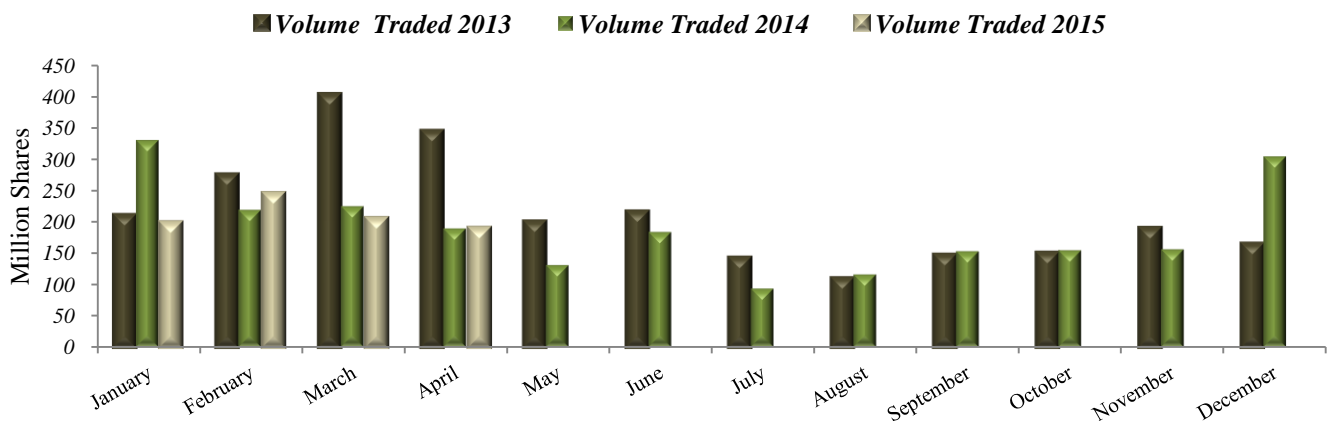
Figure 5: Value Traded during 2013 – 2015



Source: Amman Stock Exchange

The total volume traded during April 2015 slid 7.36 percent to reach 190.58 million shares as compared to the previous month where it reached 205.72 million shares. Comparing the volume traded to the same month last year, the ASE recorded an increase by 1%, which resulted in a total of 840.98 million traded shares since the beginning of the year.

Figure 6: Trading Volume during 2013 - 2015



Source: Amman Stock Exchange

Top Ten Gainers during April 2015

Jordan Dairy (JODA) was ranked first in the top ten gainers table during April. The stock's price gained 78.7 percent since the beginning of the month to amount to JOD 6.38, noting that the company reported an increase in gross profit of around 22.5% QoQ, while also the company has realized gains from the revaluation of financial assets in which has resulted in a net income of JOD 0.38 million compared to JOD 0.19 million. The **Universal Chemical Industries (UNIC)** came second in the list, as it edged up 52.2 percent and amounted to JOD 1.02 at the end of April 2015. **Tameer Jordan Holding Company (TAMR)** came in third, as it ascended 42.9 percent while closing the month at JOD 0.20.

The following table illustrates the top gainers during April 2015.

Figure 7: Top 10 Gainers during April 2015

	<i>Company's Name</i>	<i>Sector</i>	<i>Stock Performance During April 2015</i>	<i>Closing Price at the end of April 2015</i>
JODA	Jordan Dairy	Food and Beverages	78.7%	6.38
UNIC	Universal Chemical Industries	Chemical Industries	52.2%	1.02
TAMR	Taameer Jordan Holdings Company	Real Estate	42.9%	0.20
JPHM	The Jordanian Pharmaceutical Manufacturing	Pharmaceutical and Medical Ind.	27.9%	0.78
JOPP	Jordan Press & Publishing/(Ad-Dustour)	Media	26.7%	0.38
JOFR	Jordan French Insurance	Insurance	24.3%	0.46
MSKN	Jordan Masaken For Land & Industrial Development Projects	Real Estate	23.1%	0.80
ARGR	Arab Jordanian Insurance Group	Insurance	22.0%	0.50
PRES	Jordan Press Foundation/Al-Ra'l	Media	16.8%	1.46
AOIC	Arab Orient Insurance Company	Insurance	16.2%	2.15

Source: Amman Stock Exchange (ASE)

Top Ten Losers during April 2015

Tuhama for Financial Investments (THMA) was ranked first in the top ten losers during April 2015. The stock's price slumped 38.9 percent to amount to JOD 0.58 during the month; the company reported net losses of around JOD 0.08 million QoQ as compared to a net profit of JOD 0.01 million in Q1 2014. **Al-Rou'ya for Investments (ROYA)** came in second, as the company's stock price tumbled 25.6 percent during April to amount to JOD 0.32. **The National Aluminum Industrial Company (NATA)** came in third as it dropped down 20.8 percent during April 2015.

The following table illustrates the top Losers during April 2015.

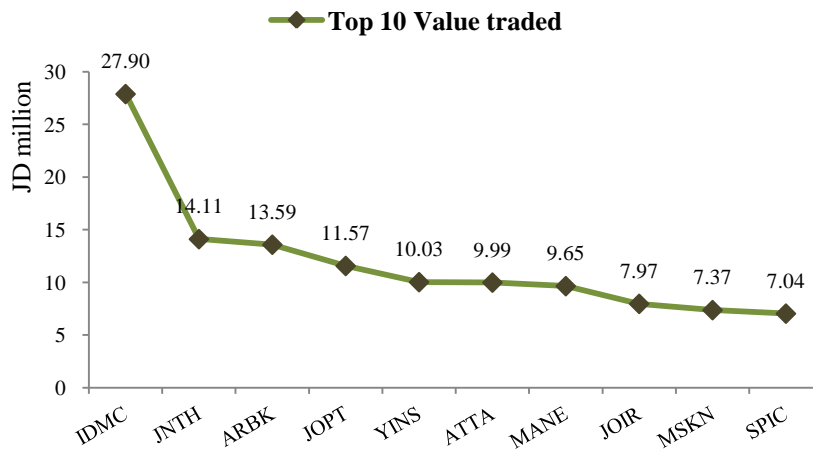
Figure 8: Top 10 Losers during April 2015

	<i>Company's Name</i>	<i>Sector</i>	<i>Stock Performance During April 2015</i>	<i>Closing Price at the end of April 2015</i>
THMA	Tuhama For Financial Investments	Diversified Financial Services	-38.9%	0.58
ROYA	Al-Rou'Ya For Investments	Diversified Financial Services	-25.6%	0.32
NATA	National Aluminum Industrial	Mining and Extraction Industries	-20.8%	0.57
CARD	International Cards Company	Diversified Financial Services	-19.4%	0.25
SPIC	Specialized Investment Compounds	Real Estate	-18.6%	0.57
THDI	Al-Tahdith For Real Estate Investments Company	Real Estate	-17.9%	0.64
JOIR	Jordan Industrial Resources	Chemical Industries	-17.8%	0.37
REAL	Arab East For Real Estate Investments Co	Real Estate	-17.1%	1.31
JNTH	Al-Tajamouat For Catering And Housing Co Plc	Real Estate	-16.9%	1.08
NAQL	Transport& Investment Barter Company	Transportation	-16.9%	0.54

Source: Amman Stock Exchange (ASE)

The following graphs illustrate the top ten companies traded in terms of value and volume.

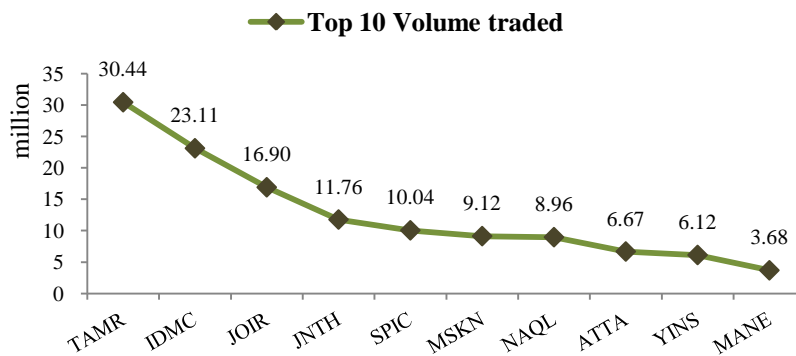
Figure 9: Top 10 Companies by Value Traded during April 2015



	Value traded (JD)	% To the total value traded
IDMC	27,896,153	14.1%
JNTH	14,113,062	7.1%
ARBK	13,586,937	6.9%
JOPT	11,568,840	5.9%
YINS	10,032,325	5.1%
ATTA	9,987,933	5.1%
MANE	9,652,531	4.9%
JOIR	7,969,227	4.0%
MSKN	7,373,720	3.7%
SPIC	7,042,134	3.6%

Source: Amman Stock Exchange

Figure 10: Top 10 Companies by Trading Volume during April 2015



	Volume traded	% To the total volume traded
TAMR	30,441,672	16.0%
IDMC	23,111,049	12.1%
JOIR	16,901,935	8.9%
JNTH	11,763,534	6.2%
SPIC	10,043,951	5.3%
MSKN	9,122,617	4.8%
NAQL	8,956,364	4.7%
ATTA	6,670,514	3.5%
YINS	6,118,601	3.2%
MANE	3,676,097	1.9%

Source: Amman Stock Exchange

Figure 11: Top 10 Market Caps performance during April 2015

Company's name	Market Cap End of April (JD million)	% to the total market capital	Stock Performance During April 2015	Closing Price end of April 2015	
ARBK	Arab Bank	3,617.00	21.2%	-1.40%	6.35
THBK	The Housing Bank For Trade And Finance	2,318.40	13.6%	0.00%	9.20
APOT	The Arab Potash	1,316.40	7.7%	-1.31%	15.80
JTEL	Jordan Telecom	730.00	4.3%	-7.30%	2.92
JOIB	Jordan Islamic Bank	516.00	3.0%	-1.43%	3.44
JOPH	Jordan Phosphate Mines	487.50	2.9%	3.17%	6.50
BOJX	Bank Of Jordan	414.10	2.4%	-1.11%	2.67
CABK	Cairo Amman Bank	401.30	2.4%	-0.62%	3.21
JOKB	Jordan Kuwait Bank	400.00	2.3%	1.27%	4.00
JOPT	Jordan Petroleum Refinery	351.30	2.1%	8.08%	5.62

*Source: Amman Stock Exchange, % to total market cap as at the end of April 2015

Disclaimer

Awraq Investments and its affiliates obtain information from sources they believe to be reliable, but do not warrant its accuracy or fitness for a particular purpose, and disclaim for themselves and their information providers all liability arising from the use.

The Information in this publication is provided in good faith for informational purposes only. The information provided is not offered as tax, legal, or investment advice, or an offer to buy or sell securities or otherwise. The information provided in this publication may be displayed and printed for your personal, non-commercial use only. You may not reproduce, re-transmit, distribute, disseminate, sell, publish, broadcast, or circulate the information in any form or media to anyone, without the expressed written consent of Awraq Investments.

Awraq Investments is not liable for any loss resulting from any action taken or reliance made by any person on any information or material posted by it. You should make your own inquiries and seek independent advice from relevant industry professionals before acting or relying on any information or material made available to you in this publication. You rely on this information at your own risk.

Awraq Investments, its subsidiaries, parent, and/or any connected parties, may act or trade and/or enter into any transaction that may be inconsistent or disregard any information contained herein.

Contacts

If you would like to be added to our mailing list, please send an email to with the subject "Subscribe".

To contact us please visit our website: www.awraq.com

Or call 00962-6-550-3800, our Fax: 00962-6-550-3801, P.O. Box 925102 Amman 11110 Jordan.

Or send us an email to info@awraq.com