

2014

Amman Stock Exchange
Monthly Performance Round-up
November

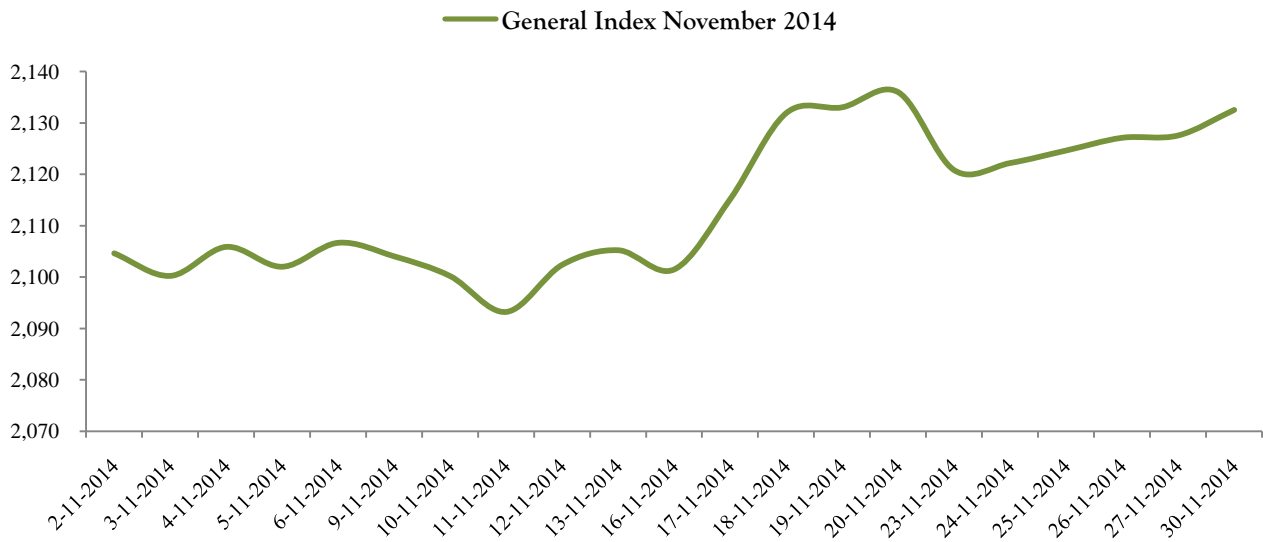


December 25th, 2014

General Free Float Index Performance

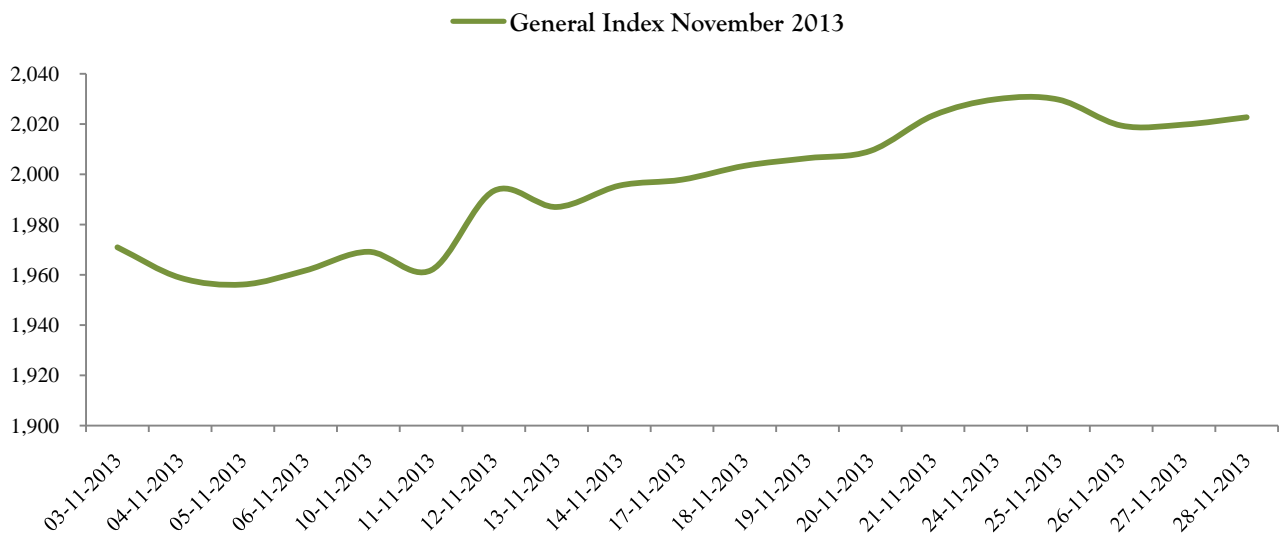
During November 2014, the Amman Stock Exchange (ASE) General Index advanced 1.32 percent and closed the month at 2132.49 points. The index started the month at 2104.61 while weakening in the middle of the month to make a low of 2093.21, after that it edged up to make a high of 2135.93 which was witnessed on the 20th of November. The index level has performed 5.43% better than last year; 109.86 points better than the same month last year.

Figure 1: General Index during November 2014



Source: Amman Stock Exchange

Figure 2: General Index during November 2013

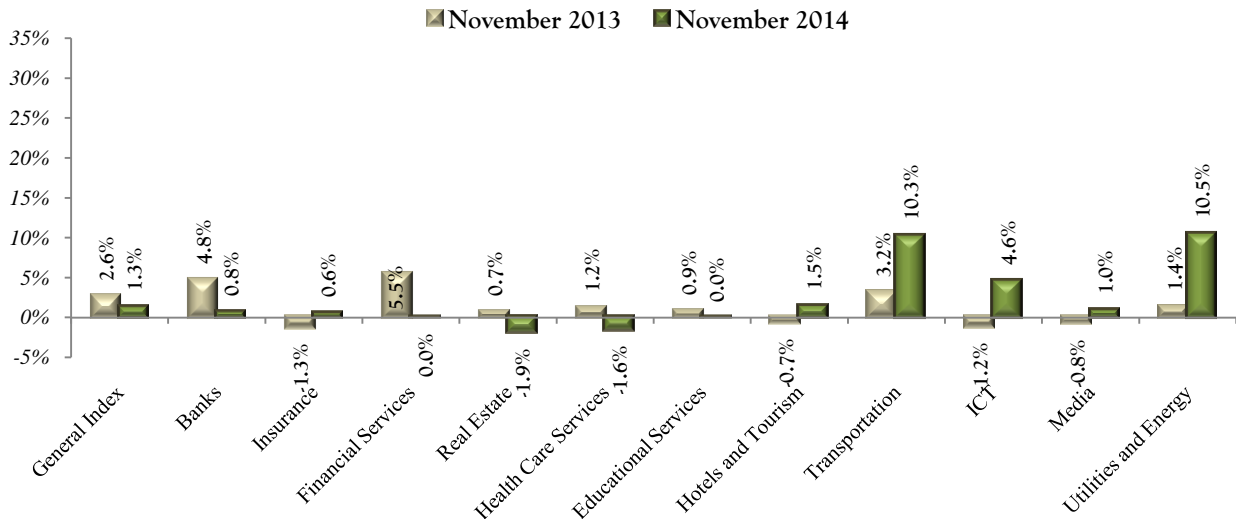


Source: Amman Stock Exchange

Sector Performance

Twelve out of the twenty three sectors in Amman Stock Exchange recorded stock prices gains during November 2014; the **Glass and Ceramic Industries** sector marked the highest gain during the period, where it saw a 15.05 percent growth. The **Utilities and Energy** sector came in second as it advanced 10.47 percent during the same period, followed by the **Transportation** sector which increased 10.29 percent.

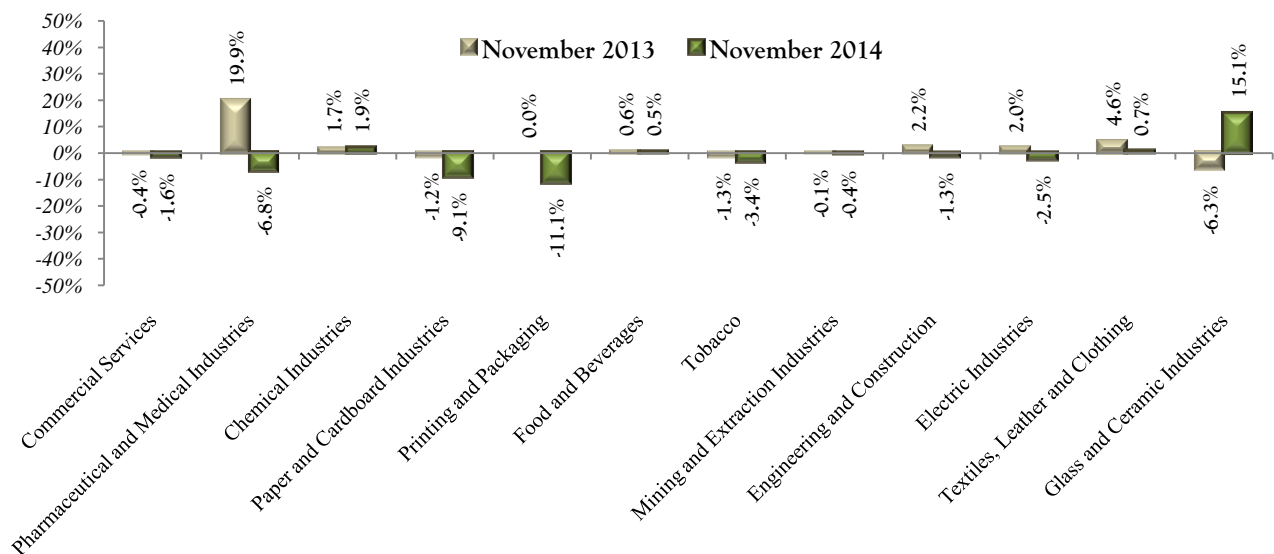
Figure 3: Sectors Performance during November 2014



Source: Amman Stock Exchange

The **Printing and Packaging** sector appeared to be the worst performer during November, sliding 11.11 percent. The **Paper and Cardboard** sector came in second as it tumbled 9.06 percent during the same period, followed by the **Pharmaceutical and Medical Industries** Sector which inched down 6.76 percent.

Figure 4: Sectors Performance during November 2014 (Continued)

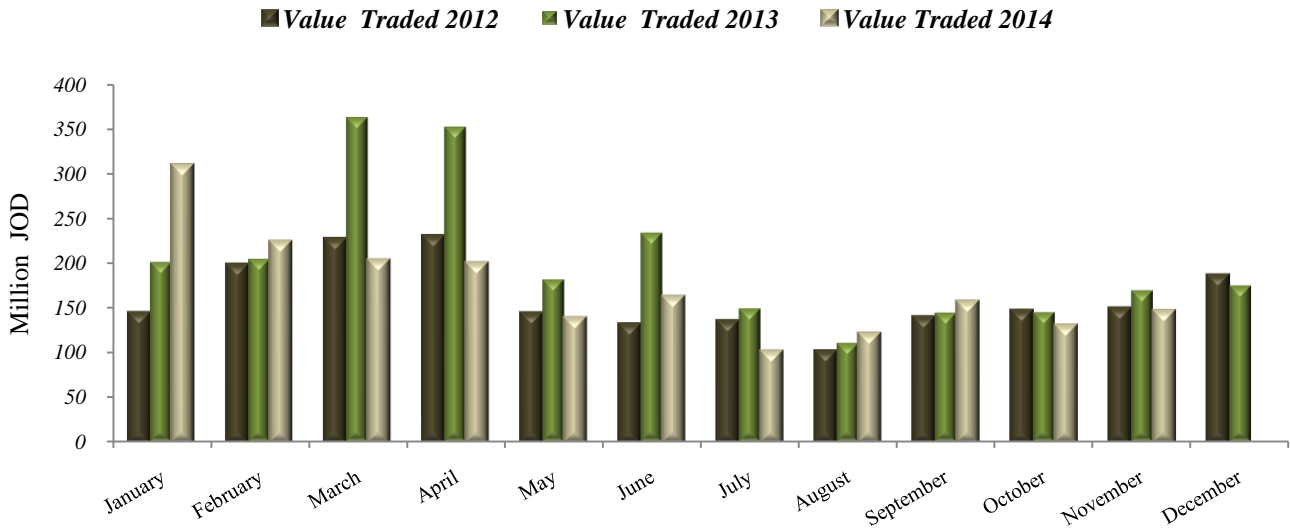


Source: Amman Stock Exchange

Value Traded & Trading Volume

During November 2014, the value traded witnessed a decline of 12.90 percent YoY and 12.31 percent compared to the previous month. The total value traded during November stood at JOD 147.32 million in November 2014 as opposed to JOD 169.13 million during the same month last year. The total value traded for the year 2014 reached a total of JOD 1,900.71 million dropping 15.57 percent compared to 2013, where it amounted to JOD 2,251.13 million.

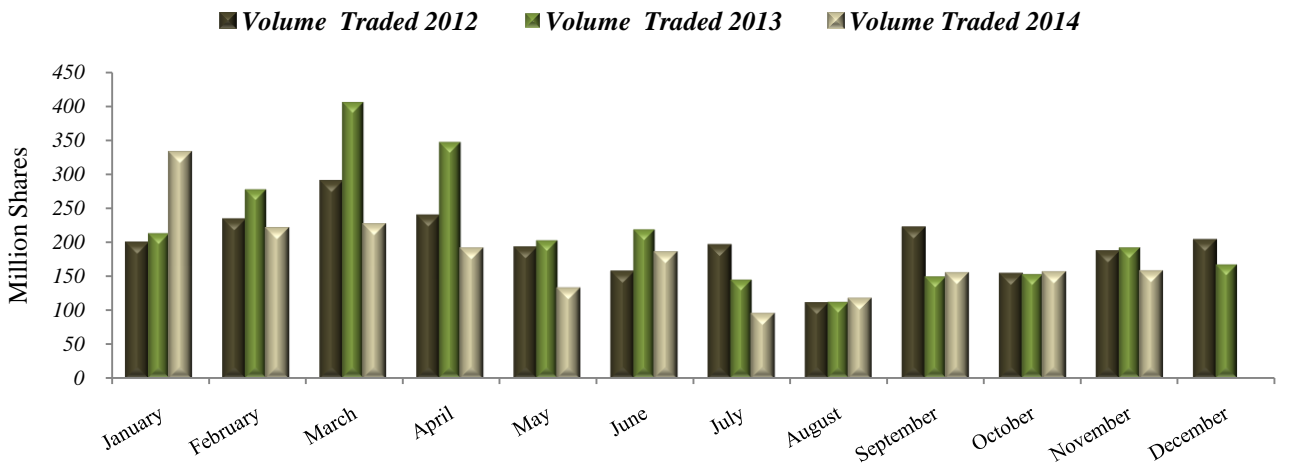
Figure 5: Value Traded during 2012 - 2014



Source: Amman Stock Exchange

The volume traded dropped 18.87 percent during November 2014 compared to the same month last year, where it stood at JOD 155.39 million. The total volume since the beginning of 2014 witnessed a drop of 19.10 percent YoY, which reached a total of 1,946.41 million traded shares during 2014 compared to 2,406.02 million traded shares during 2013.

Figure 6: Trading Volume during 2012 - 2014



Source: Amman Stock Exchange

Top Ten Gainers during November 2014

Al Manara Insurance Company (ARSI) topped the top ten gainers table during November. The stock's price hiked 213.3 percent since the beginning of the month to reach JOD 0.47. Jordan Vegetable Oil Industries (JVOI) came second in the list, where it ascended 39.2 percent and amounted to JOD 1.10 at the end of November 2014. The Royal Jordanian Airlines (RJAL) came in third, as it edged up 29.8 percent while closing the month at JOD 0.61.

The following table illustrates the top gainers during November 2014.

Figure 7: Top 10 Gainers during November 2014

Company's Name	Sector	Stock Performance During November 2014	Closing Price at the end of November 2014	
ARSI	Al-Manara Insurance Plc.Co.	Insurance	213.3%	0.47
JVOI	Jordan Vegetable Oil Industries	Food and Beverages	39.2%	1.10
RJAL	Alia- The Royal Jordanian Airlines Plc.	Transportation	29.8%	0.61
JPPC	Jordan Poultry Processing & Marketing	Food and Beverages	27.3%	0.56
PHIL	Philadelphia Pharmaceuticals	Pharmaceutical and Medical Ind.	25.8%	8.10
AIUI	Arab Union International Insurance	Insurance	21.8%	1.06
JEIC	Jordan Emirates Insurance Company P.S.C	Insurance	19.4%	0.86
ROYA	Al-Rou'Ya For Investments	Diversified Financial Services	17.2%	0.68
IBFM	International Brokerage & Financial Markets	Diversified Financial Services	16.7%	0.28
SHRA	Shira Real Estate Development & Investments	Real Estate	16.7%	0.77

Source: Amman Stock Exchange (ASE)

Top Ten Losers during November 2014

The Arab Jordanian Insurance Group (ARGR) topped the table of the top 10 losers during November, where the stock's price reached JOD 0.60 while sliding 20.0 percent during the month. Real Estate Development (REDV) came in second, as the company edged down 19.0 percent during November to reach JOD 0.17. The Arab Center for Pharmaceuticals and Chemicals (APHC) came in third as it dropped 18.9 percent to stand at JOD 0.90.

The following table illustrates the top Losers during November 2014.

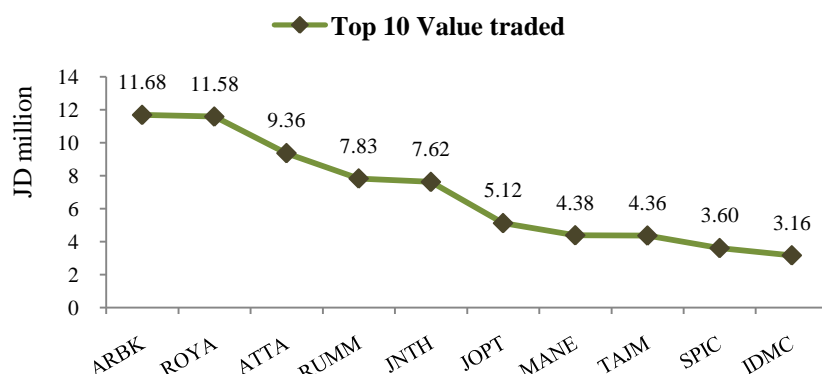
Figure 8: Top 10 Losers during November 2014

Company's Name	Sector	Stock Performance During November 2014	Closing Price at the end of November 2014	
ARGR	Arab Jordanian Insurance Group	Insurance	-20.0%	0.60
REDV	Real Estate Development	Real Estate	-19.0%	0.17
APHC	Arab Center For Pharm.& Chemicals	Pharmaceutical and Medical Ind.	-18.9%	0.90
JNCC	Middle East Specialized Cables Comp.	Electrical Industries	-17.4%	0.19
SURA	Sura Development & Investment Plc	Hotels and Tourism	-16.0%	0.42
PETT	The Real Estate & Investment Portfolio Co.	Real Estate	-15.9%	0.74
ENTK	Alentkaeya For Investment & Real estate Develop. Co.	Real Estate	-15.7%	0.43
PERL	Pearl- Sanitary Paper Converting	Paper and Cardboard Industries	-14.4%	3.70
SPIC	Specialized Investment Compounds	Real Estate	-14.3%	0.60
IENG	Rum Aladdin Industries	Engineering and Construction	-14.3%	0.30

Source: Amman Stock Exchange (ASE)

The following graphs illustrate the top ten companies traded in terms of value and volume.

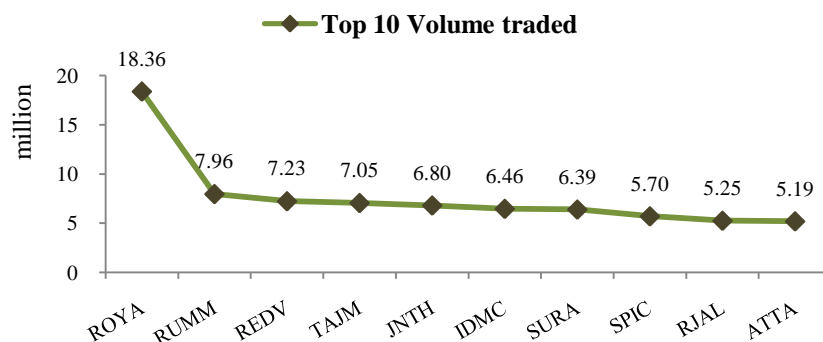
Figure 9: Top 10 Companies by Value Traded during November 2014



	Value traded (JD)	% To the total value traded
ARBK	20,884,700	15.9%
ATTA	8,138,098	6.2%
JNTH	8,110,034	6.2%
SURA	7,870,030	6.0%
ROYA	7,684,064	5.9%
SPIC	6,405,525	4.9%
JOIR	3,415,286	2.6%
REDV	3,344,554	2.5%
INMJ	3,306,292	2.5%
UINV	2,407,715	1.8%

Source: Amman Stock Exchange

Figure 10: Top 10 Companies by Trading Volume during November 2014



	Volume traded	% To the total volume traded
SURA	17,129,805	11.1%
REDV	15,064,571	9.8%
ROYA	14,541,393	9.4%
SPIC	8,433,003	5.5%
JOIR	7,166,255	4.7%
JNTH	6,998,508	4.5%
TAMR	5,178,352	3.4%
ATTA	5,081,809	3.3%
NAQL	3,631,047	2.4%
ARBK	2,848,560	1.8%

Source: Amman Stock Exchange

Figure 11: Top 10 Market Caps performance during November 2014

Company's name	Market capital End of November (JD million)	% to the total market capital	Stock Performance During November 2014	Closing Price end of November 2014	
ARBK	Arab Bank	3,987.20	22.4%	-5.79%	7.00
THBK	The Housing Bank For Trade And Finance	2,293.20	12.9%	-0.11%	9.10
APOT	The Arab Potash	1,666.40	9.4%	-11.03%	20.00
JTEL	Jordan Telecom	790.00	4.4%	2.27%	3.16
JOIB	Jordan Islamic Bank	553.50	3.1%	3.07%	3.69
JOPH	Jordan Phosphate Mines	443.30	2.5%	-1.17%	5.91
JOKB	Jordan Kuwait Bank	404.80	2.3%	0.77%	2.61
BOJX	Bank Of Jordan	415.00	2.3%	13.39%	4.15
CABK	Cairo Amman Bank	357.50	2.0%	5.54%	2.86
AJIB	Arab Jordan Investment Bank	319.50	1.8%	7.58%	2.13

*Source: Amman Stock Exchange, % to total market cap as at the end of November 2014

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